



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.83%	2.00%	2.55%	2.55%	8.27%	21.28%	12.69%	13.57%	13.74%	1.68%
Communications Services	1.17%	-0.32%	1.05%	1.05%	9.74%	21.13%	9.62%	9.98%	9.45%	1.09%
Consumer Discretionary	0.44%	1.27%	2.80%	2.80%	26.83%	35.73%	20.73%	16.58%	18.11%	0.90%
Consumer Staples	0.61%	1.30%	1.82%	1.82%	6.02%	11.45%	9.74%	8.80%	11.80%	2.53%
Energy	3.78%	7.76%	4.38%	4.38%	-45.82%	-39.18%	-19.03%	-11.07%	-3.12%	7.32%
Financials	1.38%	4.53%	4.77%	4.77%	-16.41%	-3.36%	0.76%	8.12%	9.92%	2.58%
Health Care	0.47%	2.21%	1.76%	1.76%	6.86%	24.79%	11.14%	11.60%	15.44%	1.61%
Industrials	0.94%	4.74%	4.42%	4.42%	0.26%	10.85%	5.55%	10.29%	11.69%	1.83%
Materials	1.05%	5.21%	3.75%	3.75%	9.42%	22.57%	6.79%	10.71%	9.31%	1.93%
Real Estate	1.65%	3.35%	4.95%	4.95%	-2.16%	-2.11%	8.18%	7.94%	10.66%	2.90%
Technology	0.45%	0.39%	1.37%	1.37%	30.46%	52.07%	27.87%	26.29%	20.42%	0.99%
Utilities	1.80%	5.82%	6.90%	6.90%	0.82%	2.88%	9.63%	11.40%	11.23%	3.08%
DJIA	0.46%	2.23%	2.37%	2.37%	1.44%	11.19%	10.17%	13.44%	12.67%	2.26%
NASDAQ	0.50%	0.84%	2.29%	2.29%	28.21%	46.95%	21.25%	19.43%	17.54%	#N/A
Russell 3000	0.84%	2.41%	3.19%	3.19%	8.78%	21.91%	12.28%	13.24%	13.55%	1.61%
Russell 1000 Growth	0.41%	0.63%	1.81%	1.81%	26.57%	42.59%	21.72%	19.50%	17.17%	0.76%
Russell 1000 Value	1.29%	3.92%	4.13%	4.13%	-7.93%	2.45%	3.61%	7.27%	10.11%	2.59%
Russell Midcap	1.22%	4.65%	5.63%	5.63%	3.15%	14.11%	8.64%	10.19%	12.12%	1.77%
Russell 2500	1.19%	5.85%	7.29%	7.29%	1.05%	13.15%	6.46%	9.30%	11.32%	1.71%
Russell 2000	1.09%	6.37%	8.04%	8.04%	-1.35%	12.08%	3.95%	8.44%	10.38%	1.64%
MSCI AC World	0.78%	2.15%	2.68%	2.68%	4.50%	16.55%	8.28%	10.28%	9.11%	2.11%
MSCI AC World ex USA	0.75%	2.38%	2.68%	2.68%	-2.54%	8.03%	2.37%	6.04%	4.44%	2.82%
MSCI EAFE	0.65%	2.00%	2.26%	2.26%	-4.62%	5.27%	1.87%	5.11%	5.00%	3.02%
MSCI Europe	0.68%	1.95%	2.23%	2.23%	-6.37%	5.27%	0.85%	4.22%	4.78%	3.10%
MSCI Japan	0.53%	1.52%	1.42%	1.42%	1.08%	8.04%	4.55%	7.07%	6.26%	2.41%
MSCI EM (Emerging Markets)	0.87%	3.06%	3.33%	3.33%	2.39%	15.24%	3.22%	8.54%	2.95%	2.30%
MSCI EM Asia	0.76%	3.34%	3.63%	3.63%	12.19%	26.55%	6.41%	11.03%	5.93%	2.08%
MSCI EM Eastern Europe	0.68%	0.37%	0.23%	0.23%	-27.27%	-15.21%	0.01%	6.48%	-0.34%	6.97%
MSCI EM Latin America	2.56%	3.99%	4.06%	4.06%	-33.31%	-24.83%	-10.68%	1.33%	-5.30%	2.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.12%	-0.24%	-0.20%	-0.20%	6.57%	6.04%	5.20%	4.12%	3.53%	1.20%
Bloomberg Barclays Municipal State GO (10 Y)	0.00%	-0.38%	-0.47%	-0.47%	3.57%	3.56%	4.39%	3.79%	4.04%	1.13%
Barclays US High Yield	0.20%	1.03%	1.20%	1.20%	1.83%	5.00%	4.54%	6.68%	6.44%	5.36%
Bloomberg Barclays Global Aggregate USD	0.13%	-0.20%	-0.17%	-0.17%	6.56%	6.11%	5.26%	4.22%	3.65%	1.29%
Bbg EM Gov't Diversified	0.18%	0.34%	0.61%	0.61%	-2.15%	1.05%	1.48%	4.24%	--	3.59%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.71%	3.36%	5.40%	5.40%	-9.05%	-8.06%	4.47%	6.43%	9.09%	4.04%
Alerian MLP	6.31%	9.93%	9.06%	9.06%	-41.28%	-41.40%	-18.70%	-12.28%	-4.17%	16.84%
Bloomberg Commodity	0.50%	2.72%	1.84%	1.84%	-10.46%	-6.61%	-3.38%	-3.27%	-6.11%	
US Dollar Index	-0.12%	-0.16%	-0.32%	-0.32%	-2.54%	-4.64%	2.29%	0.98%	1.52%	
Interest Rates	10/8/20	10/1/20	6/30/20	3/31/20	12/31/19	10/8/19	10/6/17	10/8/15	10/8/10	
US Treasury Constant Maturity - 2 Year	0.13%	0.14%	0.16%	0.23%	1.58%	1.42%	1.54%	0.65%	0.35%	
US Treasury Constant Maturity - 5 Year	0.33%	0.32%	0.29%	0.37%	1.69%	1.36%	1.97%	1.40%	1.11%	
US Treasury Constant Maturity - 10 Year	0.78%	0.76%	0.66%	0.70%	1.92%	1.54%	2.37%	2.12%	2.41%	
Germany Benchmark Bond - 10 Year	-0.52%	-0.51%	-0.48%	-0.55%	-0.18%	-0.60%	0.48%	0.56%	2.38%	
Japan Benchmark Bond - 10 Year	0.03%	0.03%	0.02%	-0.01%	-0.02%	-0.21%	0.03%	0.32%	0.88%	
Mexico Benchmark Bond - 10 Year	6.19%	6.18%	6.08%	7.07%	6.84%	6.76%	7.08%	5.89%	6.06%	
30 Year Fixed-Rate Mortgages, Average, US	3.04%	3.04%	3.27%	3.86%	3.86%	3.71%	3.86%	3.83%	4.35%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.00%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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