



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.84%	0.58%	-4.01%	8.69%	5.34%	13.73%	12.43%	13.24%	13.83%	1.75%
Communications Services	-1.84%	-1.51%	-6.54%	8.85%	8.52%	15.24%	10.76%	10.01%	9.63%	1.10%
Consumer Discretionary	-1.59%	-1.20%	-5.34%	13.00%	21.17%	24.44%	19.83%	15.80%	18.14%	1.01%
Consumer Staples	-0.65%	-0.03%	-1.95%	9.84%	3.63%	8.93%	8.00%	9.04%	11.80%	2.60%
Energy	0.21%	4.39%	-4.72%	-10.53%	-42.15%	-41.19%	-16.36%	-8.61%	-1.74%	6.89%
Financials	-0.99%	0.83%	-1.32%	6.79%	-18.43%	-10.60%	1.99%	7.83%	9.72%	2.66%
Health Care	-0.31%	1.46%	-2.44%	5.56%	4.71%	18.36%	10.56%	9.94%	15.52%	1.65%
Industrials	0.24%	4.06%	2.30%	15.95%	-1.02%	2.88%	6.33%	10.62%	12.07%	1.90%
Materials	0.77%	4.09%	6.12%	18.65%	10.43%	17.03%	8.31%	11.65%	9.91%	1.91%
Real Estate	-2.19%	1.82%	0.20%	4.25%	-4.64%	-4.90%	6.60%	8.34%	10.44%	3.02%
Technology	-0.84%	-0.12%	-8.06%	8.76%	25.02%	41.78%	26.86%	25.70%	20.34%	1.04%
Utilities	-0.82%	1.38%	0.53%	5.51%	-6.24%	-2.99%	6.16%	10.58%	10.77%	3.43%
DJIA	-0.47%	1.39%	-1.75%	8.68%	-0.48%	5.36%	10.31%	13.52%	12.88%	2.52%
NASDAQ	-1.27%	-0.06%	-7.31%	8.66%	22.42%	34.28%	20.29%	17.95%	17.43%	#N/A
Russell 3000	-0.85%	0.92%	-3.85%	8.97%	5.18%	13.28%	11.92%	12.65%	13.61%	1.73%
Russell 1000 Growth	-1.26%	-0.26%	-7.13%	10.34%	21.16%	32.02%	20.71%	18.31%	17.15%	0.84%
Russell 1000 Value	-0.45%	2.02%	-0.45%	7.76%	-9.76%	-3.77%	3.76%	7.39%	10.24%	2.70%
Russell Midcap	-0.59%	2.14%	-1.36%	8.11%	-1.76%	3.77%	7.80%	9.14%	12.04%	1.83%
Russell 2500	-0.53%	2.67%	-0.93%	7.68%	-4.22%	1.50%	6.01%	7.94%	11.30%	1.78%
Russell 2000	-0.62%	2.35%	-1.16%	7.30%	-6.63%	-0.82%	3.93%	6.97%	10.48%	1.74%
MSCI AC World	-0.83%	0.86%	-2.43%	9.10%	2.57%	10.72%	8.09%	10.08%	9.44%	2.25%
MSCI AC World ex USA	-0.76%	1.06%	0.04%	9.04%	-2.69%	5.05%	2.51%	6.21%	5.03%	2.97%
MSCI EAFE	-0.72%	0.75%	0.13%	7.77%	-4.15%	3.02%	2.26%	5.28%	5.66%	3.18%
MSCI Europe	-0.72%	0.44%	0.10%	8.28%	-5.18%	2.94%	1.43%	4.48%	5.58%	3.21%
MSCI Japan	-0.37%	1.92%	1.96%	7.98%	0.50%	7.35%	5.10%	7.12%	6.65%	2.56%
MSCI EM (Emerging Markets)	-0.88%	2.04%	0.59%	12.12%	1.28%	11.40%	2.90%	8.87%	3.47%	2.46%
MSCI EM Asia	-1.00%	2.20%	0.26%	13.61%	9.75%	21.84%	5.89%	11.15%	6.23%	2.20%
MSCI EM Eastern Europe	-0.43%	1.15%	-2.63%	1.81%	-23.11%	-14.20%	2.00%	7.95%	0.98%	7.54%
MSCI EM Latin America	-0.21%	1.64%	3.53%	7.76%	-30.08%	-24.00%	-9.59%	2.66%	-4.15%	3.15%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.05%	0.08%	0.16%	0.84%	7.03%	8.06%	5.20%	4.31%	3.72%	1.17%
Bloomberg Barclays Municipal State GO (10 Y)	0.05%	0.08%	0.02%	1.10%	4.32%	5.96%	4.44%	4.17%	3.96%	0.98%
Barclays US High Yield	-0.07%	0.08%	-0.18%	5.50%	1.49%	3.78%	4.66%	6.35%	6.62%	5.48%
Bloomberg Barclays Global Aggregate USD	0.05%	0.08%	0.17%	0.99%	6.98%	8.07%	5.27%	4.40%	3.84%	1.25%
Bbg EM Gov't Diversified	-0.16%	0.52%	0.44%	2.91%	-0.97%	2.65%	1.20%	4.94%	--	3.53%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.88%	1.75%	0.28%	4.40%	-11.17%	-9.91%	3.26%	6.76%	9.00%	4.33%
Alerian MLP	-1.19%	0.49%	-6.49%	-9.34%	-41.71%	-45.59%	-18.50%	-12.00%	-2.18%	17.08%
Bloomberg Commodity	0.12%	1.26%	-1.26%	11.43%	-10.18%	-8.57%	-3.74%	-2.93%	-5.69%	
US Dollar Index	-0.12%	-0.40%	0.88%	-4.63%	-3.20%	-4.18%	2.79%	0.99%	0.94%	
Interest Rates	9/17/20	9/10/20	6/30/20	3/31/20	12/31/19	9/17/19	9/15/17	9/17/15	9/17/10	
US Treasury Constant Maturity - 2 Year	0.13%	0.14%	0.16%	0.23%	1.58%	1.72%	1.39%	0.70%	0.48%	
US Treasury Constant Maturity - 5 Year	0.28%	0.26%	0.29%	0.37%	1.69%	1.66%	1.81%	1.50%	1.46%	
US Treasury Constant Maturity - 10 Year	0.69%	0.68%	0.66%	0.70%	1.92%	1.81%	2.20%	2.21%	2.75%	
Germany Benchmark Bond - 10 Year	-0.50%	-0.43%	-0.48%	-0.55%	-0.18%	-0.48%	0.42%	0.75%	2.59%	
Japan Benchmark Bond - 10 Year	0.01%	0.02%	0.02%	-0.01%	-0.02%	-0.15%	0.03%	0.36%	1.06%	
Mexico Benchmark Bond - 10 Year	5.87%	5.97%	6.08%	7.07%	6.84%	7.18%	6.80%	6.08%	6.25%	
30 Year Fixed-Rate Mortgages, Average, US	2.98%	3.05%	3.27%	3.86%	3.86%	3.78%	3.76%	3.84%	4.43%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.25%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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