



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.75%	-3.34%	-4.56%	8.07%	4.74%	14.13%	12.82%	13.56%	13.93%	1.75%
Communications Services	-1.57%	-4.93%	-5.12%	10.52%	10.18%	17.91%	12.74%	10.27%	9.99%	1.08%
Consumer Discretionary	-1.77%	-2.98%	-4.19%	14.38%	22.64%	25.69%	20.69%	16.70%	18.49%	0.99%
Consumer Staples	-1.25%	-2.09%	-1.92%	9.88%	3.66%	8.64%	8.33%	9.62%	11.88%	2.58%
Energy	-3.59%	-6.90%	-8.73%	-14.29%	-44.58%	-42.55%	-16.60%	-8.98%	-2.23%	7.17%
Financials	-1.40%	-2.31%	-2.13%	5.91%	-19.10%	-9.96%	2.83%	7.85%	9.71%	2.67%
Health Care	-1.55%	-2.19%	-3.84%	4.04%	3.21%	17.64%	10.21%	10.28%	15.48%	1.66%
Industrials	-1.27%	-1.44%	-1.69%	11.42%	-4.89%	0.25%	5.69%	10.20%	11.80%	1.97%
Materials	-0.94%	-0.33%	1.95%	13.98%	6.09%	14.65%	7.76%	10.84%	9.68%	2.00%
Real Estate	-1.47%	-1.99%	-1.59%	2.39%	-6.35%	-5.17%	6.05%	8.96%	10.43%	3.14%
Technology	-2.27%	-4.92%	-7.95%	8.89%	25.18%	43.28%	27.50%	26.09%	20.88%	1.04%
Utilities	-1.77%	-1.60%	-0.84%	4.07%	-7.52%	-2.82%	5.56%	11.14%	10.52%	3.46%
DJIA	-1.45%	-2.66%	-3.10%	7.20%	-1.84%	4.75%	10.60%	13.69%	12.89%	2.52%
NASDAQ	-1.99%	-4.69%	-7.25%	8.72%	22.50%	36.08%	20.88%	18.44%	17.82%	#N/A
Russell 3000	-1.64%	-3.33%	-4.73%	7.98%	4.23%	13.48%	12.21%	12.90%	13.69%	1.73%
Russell 1000 Growth	-1.93%	-4.47%	-6.88%	10.63%	21.49%	33.84%	21.27%	18.91%	17.44%	0.84%
Russell 1000 Value	-1.38%	-2.17%	-2.43%	5.63%	-11.55%	-4.83%	3.81%	7.33%	10.12%	2.70%
Russell Midcap	-1.34%	-2.79%	-3.42%	5.85%	-3.81%	2.93%	7.61%	9.14%	12.01%	1.83%
Russell 2500	-1.24%	-2.46%	-3.51%	4.87%	-6.72%	0.60%	5.81%	7.87%	11.25%	1.78%
Russell 2000	-1.21%	-2.37%	-3.43%	4.83%	-8.77%	-0.83%	3.93%	6.99%	10.48%	1.74%
MSCI AC World	-0.95%	-2.34%	-3.27%	8.16%	1.69%	10.95%	8.21%	10.30%	9.52%	2.25%
MSCI AC World ex USA	0.09%	-0.79%	-1.01%	7.90%	-3.71%	5.19%	2.41%	6.34%	5.10%	2.97%
MSCI EAFE	0.28%	-0.07%	-0.61%	6.97%	-4.87%	3.49%	2.20%	5.39%	5.75%	3.18%
MSCI Europe	-0.07%	0.73%	-0.34%	7.81%	-5.60%	3.22%	1.58%	4.68%	5.71%	3.21%
MSCI Japan	1.27%	-0.67%	0.04%	5.95%	-1.39%	8.18%	4.43%	6.86%	6.50%	2.56%
MSCI EM (Emerging Markets)	-0.03%	-2.09%	-1.42%	9.88%	-0.74%	10.44%	2.58%	9.06%	3.50%	2.46%
MSCI EM Asia	0.03%	-2.55%	-1.89%	11.17%	7.39%	20.22%	5.63%	11.22%	6.34%	2.20%
MSCI EM Eastern Europe	0.82%	-0.93%	-3.73%	0.66%	-23.98%	-13.28%	1.64%	8.29%	0.82%	7.54%
MSCI EM Latin America	-1.66%	-1.53%	1.86%	6.02%	-31.21%	-23.52%	-9.61%	3.09%	-4.21%	3.15%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.10%	-0.43%	0.08%	0.75%	6.94%	7.50%	5.00%	4.32%	3.74%	1.15%
Bloomberg Barclays Municipal State GO (10 Y)	-0.01%	0.13%	-0.06%	1.03%	4.24%	4.63%	4.27%	4.18%	3.96%	0.99%
Barclays US High Yield	0.01%	-0.41%	-0.25%	5.42%	1.41%	3.91%	4.71%	6.24%	6.71%	5.54%
Bloomberg Barclays Global Aggregate USD	0.10%	-0.42%	0.09%	0.91%	6.89%	7.51%	5.07%	4.41%	3.85%	1.23%
Bbg EM Gov't Diversified	0.09%	-0.09%	-0.08%	2.38%	-1.48%	2.27%	0.90%	5.13%	--	3.53%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.38%	-1.99%	-1.44%	2.61%	-12.70%	-10.02%	2.79%	7.41%	9.01%	4.34%
Alerian MLP	-1.99%	-4.32%	-6.94%	-9.78%	-41.99%	-44.33%	-18.33%	-12.48%	-2.18%	17.43%
Bloomberg Commodity	-0.30%	-1.12%	-2.49%	10.05%	-11.30%	-8.37%	-3.97%	-3.20%	-5.61%	
US Dollar Index	-0.12%	0.64%	1.29%	-4.25%	-2.81%	-3.84%	3.14%	0.86%	0.81%	
Interest Rates	9/10/20	9/3/20	6/30/20	3/31/20	12/31/19	9/10/19	9/8/17	9/10/15	9/10/10	
US Treasury Constant Maturity - 2 Year	0.14%	0.14%	0.16%	0.23%	1.58%	1.67%	1.27%	0.75%	0.58%	
US Treasury Constant Maturity - 5 Year	0.26%	0.30%	0.29%	0.37%	1.69%	1.58%	1.64%	1.55%	1.59%	
US Treasury Constant Maturity - 10 Year	0.68%	0.72%	0.66%	0.70%	1.92%	1.72%	2.06%	2.23%	2.81%	
Germany Benchmark Bond - 10 Year	-0.43%	-0.48%	-0.48%	-0.55%	-0.18%	-0.56%	0.31%	0.67%	2.43%	
Japan Benchmark Bond - 10 Year	0.02%	0.03%	0.02%	-0.01%	-0.02%	-0.23%	0.00%	0.35%	1.13%	
Mexico Benchmark Bond - 10 Year	5.99%	6.01%	6.08%	7.07%	6.84%	7.09%	6.74%	6.10%	6.25%	
30 Year Fixed-Rate Mortgages, Average, US	3.05%	3.06%	3.27%	3.86%	3.86%	3.78%	3.67%	3.84%	4.43%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.25%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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