

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.77%	-5.49%	-4.78%	7.82%	4.50%	13.91%	12.77%	13.31%	14.02%	1.76%
Communications Services	-2.41%	-5.46%	-4.48%	11.26%	10.92%	18.93%	13.02%	10.20%	10.21%	1.08%
Consumer Discretionary	-2.09%	-5.71%	-4.67%	13.80%	22.03%	24.98%	20.54%	16.39%	18.54%	0.99%
Consumer Staples	-2.07%	-2.24%	-2.13%	9.64%	3.44%	7.47%	8.27%	9.25%	11.96%	2.58%
Energy	-3.71%	-5.07%	-5.91%	-11.65%	-42.87%	-38.89%	-15.79%	-8.69%	-1.81%	6.95%
Financials	-2.59%	-1.87%	-1.65%	6.43%	-18.71%	-7.77%	3.01%	7.76%	9.90%	2.66%
Health Care	-1.67%	-3.08%	-4.03%	3.84%	3.00%	16.68%	10.16%	10.07%	15.70%	1.66%
Industrials	-1.93%	-2.90%	-1.97%	11.11%	-5.15%	1.25%	5.61%	9.93%	11.86%	1.98%
Materials	-2.07%	-2.39%	0.30%	12.14%	4.38%	13.37%	7.19%	10.35%	9.54%	2.03%
Real Estate	-1.28%	-1.19%	-1.34%	2.65%	-6.11%	-7.03%	6.15%	8.76%	10.39%	3.13%
Technology	-4.59%	-10.53%	-8.87%	7.81%	23.93%	40.17%	27.16%	25.76%	20.78%	1.05%
Utilities	-0.55%	0.80%	-0.34%	4.59%	-7.05%	-2.80%	5.75%	10.93%	10.61%	3.45%
DJIA	-2.25%	-3.96%	-3.24%	7.04%	-1.98%	5.06%	10.57%	13.44%	12.96%	2.52%
NASDAQ	-4.11%	-9.13%	-7.86%	8.00%	21.69%	34.88%	20.67%	18.21%	17.81%	#N/A
Russell 3000	-2.84%	-5.86%	-5.06%	7.60%	3.86%	13.27%	12.12%	12.63%	13.75%	1.73%
Russell 1000 Growth	-3.85%	-8.95%	-7.68%	9.68%	20.44%	30.98%	20.98%	18.54%	17.42%	0.84%
Russell 1000 Value	-1.85%	-2.44%	-2.24%	5.83%	-11.38%	-3.34%	3.89%	7.15%	10.27%	2.70%
Russell Midcap	-2.08%	-4.34%	-3.48%	5.78%	-3.87%	3.13%	7.61%	8.91%	12.07%	1.83%
Russell 2500	-2.09%	-4.61%	-3.68%	4.69%	-6.88%	1.68%	5.76%	7.64%	11.28%	1.78%
Russell 2000	-2.00%	-4.68%	-3.65%	4.59%	-8.98%	1.42%	3.86%	6.78%	10.50%	1.74%
MSCI AC World	-2.03%	-4.33%	-3.73%	7.64%	1.20%	10.46%	8.06%	10.21%	9.57%	2.25%
MSCI AC World ex USA	-0.72%	-1.93%	-1.63%	7.22%	-4.31%	4.64%	2.20%	6.45%	5.12%	2.97%
MSCI EAFE	-0.67%	-1.23%	-1.58%	5.92%	-5.80%	2.60%	1.87%	5.42%	5.74%	3.18%
MSCI Europe	-1.42%	-1.73%	-2.05%	5.95%	-7.22%	1.32%	1.00%	4.40%	5.61%	3.21%
MSCI Japan	0.90%	0.17%	0.05%	5.96%	-1.38%	9.10%	4.45%	7.60%	6.63%	2.56%
MSCI EM (Emerging Markets)	-0.64%	-2.87%	-1.23%	10.09%	-0.56%	10.68%	2.65%	9.48%	3.61%	2.46%
MSCI EM Asia	-0.43%	-2.82%	-1.30%	11.84%	8.03%	21.14%	5.86%	11.93%	6.51%	2.20%
MSCI EM Eastern Europe	-2.36%	-6.25%	-5.64%	-1.33%	-25.49%	-14.47%	0.97%	8.15%	0.68%	7.54%
MSCI EM Latin America	-2.35%	-2.58%	1.54%	5.68%	-31.43%	-24.32%	-9.73%	2.79%	-4.19%	3.15%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.17%	-0.10%	0.09%	0.76%	6.94%	6.68%	5.02%	4.32%	3.69%	1.15%
Bloomberg Barclays Municipal State GO (10 Y)	0.06%	-0.11%	-0.09%	1.00%	4.21%	4.26%	4.27%	4.15%	3.96%	1.00%
Barclays US High Yield	-0.24%	-0.43%	-0.34%	5.32%	1.32%	4.03%	4.69%	6.26%	6.74%	5.59%
Bloomberg Barclays Global Aggregate USD	0.16%	-0.09%	0.09%	0.92%	6.90%	6.71%	5.08%	4.41%	3.81%	1.23%
Bbg EM Gov't Diversified	-0.36%	-1.24%	-0.62%	1.83%	-2.01%	1.45%	0.72%	5.02%	--	3.54%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.33%	-1.12%	-1.15%	2.91%	-12.44%	-11.13%	2.90%	7.25%	9.00%	4.34%
Alerian MLP	-2.35%	-4.48%	-5.16%	-8.05%	-40.88%	-42.21%	-17.86%	-12.43%	-2.18%	17.08%
Bloomberg Commodity	-1.37%	-2.86%	-2.62%	9.91%	-11.41%	-7.45%	-4.02%	-3.27%	-5.61%	
US Dollar Index	0.76%	1.16%	1.41%	-4.14%	-2.70%	-3.76%	3.19%	0.77%	0.84%	
Interest Rates	9/8/20	9/1/20	6/30/20	3/31/20	12/31/19	9/6/19	9/8/17	9/8/15	9/8/10	
US Treasury Constant Maturity - 2 Year	0.14%	0.14%	0.16%	0.23%	1.58%	1.53%	1.27%	0.74%	0.52%	
US Treasury Constant Maturity - 5 Year	0.28%	0.30%	0.29%	0.37%	1.69%	1.42%	1.64%	1.53%	1.46%	
US Treasury Constant Maturity - 10 Year	0.69%	0.72%	0.66%	0.70%	1.92%	1.55%	2.06%	2.20%	2.66%	
Germany Benchmark Bond - 10 Year	-0.50%	-0.48%	-0.48%	-0.55%	-0.18%	-0.62%	0.31%	0.66%	2.30%	
Japan Benchmark Bond - 10 Year	0.03%	0.03%	0.02%	-0.01%	-0.02%	-0.25%	0.00%	0.36%	1.14%	
Mexico Benchmark Bond - 10 Year	6.01%	6.01%	6.08%	7.07%	6.84%	6.96%	6.74%	6.15%	6.19%	
30 Year Fixed-Rate Mortgages, Average, US	3.06%	3.06%	3.27%	3.86%	3.86%	3.75%	3.67%	3.84%	4.43%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.25%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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