



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.58%	-2.01%	0.32%	18.57%	-4.67%	5.59%	9.87%	9.85%	13.29%	1.90%
Communications Services	-2.45%	-1.67%	0.12%	20.81%	0.33%	10.67%	8.38%	6.97%	10.28%	1.17%
Consumer Discretionary	-1.98%	-0.52%	3.97%	31.56%	6.18%	11.60%	14.91%	12.61%	17.38%	1.16%
Consumer Staples	-1.64%	-2.05%	-1.63%	6.71%	-6.89%	0.98%	4.19%	6.56%	11.31%	2.86%
Energy	-5.54%	-5.35%	-3.20%	28.00%	-36.58%	-36.41%	-12.79%	-9.84%	-0.49%	6.26%
Financials	-3.51%	-4.30%	-1.13%	11.29%	-24.24%	-12.96%	0.92%	4.74%	9.21%	2.77%
Health Care	-2.66%	-2.00%	-4.76%	10.81%	-3.23%	7.42%	8.80%	7.23%	15.10%	1.71%
Industrials	-3.51%	-4.85%	-1.12%	13.42%	-17.26%	-11.23%	0.86%	5.55%	10.87%	2.16%
Materials	-2.93%	-2.61%	-1.14%	21.95%	-9.92%	-3.23%	2.74%	4.21%	8.97%	2.22%
Real Estate	-2.66%	-5.43%	-1.17%	10.27%	-10.92%	-6.52%	5.06%	7.05%	11.08%	3.43%
Technology	-2.29%	0.03%	4.74%	27.61%	12.38%	32.12%	24.55%	21.95%	19.45%	1.14%
Utilities	-0.94%	-3.79%	-4.70%	2.70%	-11.17%	-4.20%	5.56%	9.94%	11.08%	3.52%
DJIA	-2.72%	-2.55%	0.37%	16.83%	-9.73%	-2.40%	8.45%	9.84%	12.36%	2.79%
NASDAQ	-2.19%	0.00%	4.48%	28.98%	10.98%	24.85%	17.42%	14.14%	16.82%	#N/A
Russell 3000	-2.69%	-2.09%	0.41%	19.78%	-5.25%	4.74%	9.15%	9.12%	13.00%	2.04%
Russell 1000 Growth	-2.40%	-0.69%	2.60%	25.69%	7.97%	20.51%	17.66%	14.93%	16.42%	1.20%
Russell 1000 Value	-2.97%	-3.92%	-2.43%	12.26%	-17.75%	-9.92%	1.34%	3.82%	9.79%	3.16%
Russell Midcap	-3.06%	-3.41%	-0.56%	21.71%	-11.24%	-3.81%	4.89%	5.78%	11.57%	2.07%
Russell 2500	-3.29%	-2.99%	-0.16%	22.82%	-13.69%	-5.75%	3.08%	4.32%	10.66%	1.98%
Russell 2000	-3.44%	-2.57%	-0.22%	20.87%	-16.14%	-7.75%	0.79%	3.03%	9.65%	1.82%
MSCI AC World	-2.24%	-1.25%	2.49%	18.53%	-6.67%	1.97%	6.30%	6.28%	9.21%	2.68%
MSCI AC World ex USA	-1.78%	-0.33%	5.19%	17.00%	-10.22%	-3.51%	1.79%	2.18%	5.12%	3.54%
MSCI EAFE	-2.36%	-1.18%	3.84%	15.52%	-10.72%	-4.08%	1.33%	1.85%	5.88%	3.77%
MSCI Europe	-3.29%	-1.86%	3.60%	14.99%	-12.86%	-6.47%	0.33%	1.02%	5.87%	3.90%
MSCI Japan	-0.93%	-0.04%	2.22%	14.11%	-4.87%	5.83%	3.80%	3.95%	6.22%	2.79%
MSCI EM (Emerging Markets)	-0.36%	1.79%	9.00%	19.94%	-8.33%	-1.27%	2.81%	3.15%	3.40%	2.99%
MSCI EM Asia	0.05%	2.36%	9.61%	19.33%	-2.24%	7.04%	4.81%	4.97%	5.95%	2.70%
MSCI EM Eastern Europe	-1.29%	1.48%	3.77%	24.68%	-20.92%	-12.41%	8.28%	6.51%	2.08%	7.15%
MSCI EM Latin America	-2.59%	-1.36%	8.68%	23.09%	-33.01%	-30.62%	-5.18%	-2.61%	-3.65%	3.86%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.04%	0.14%	0.41%	2.67%	5.90%	8.59%	5.02%	4.27%	3.84%	1.30%
Bloomberg Barclays Municipal State GO (10 Y)	-0.04%	0.11%	0.32%	3.06%	3.03%	5.35%	4.34%	4.18%	4.33%	1.14%
Barclays US High Yield	-0.51%	-0.85%	2.05%	11.34%	-2.78%	1.00%	3.78%	4.85%	6.74%	6.57%
Bloomberg Barclays Global Aggregate USD	0.04%	0.15%	0.51%	3.02%	5.70%	8.51%	5.05%	4.31%	3.95%	1.40%
Bbg EM Gov't Diversified	-0.15%	0.46%	1.48%	8.56%	-3.25%	0.31%	1.95%	2.75%	--	3.52%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.76%	-5.65%	0.33%	11.48%	-16.89%	-11.61%	1.62%	5.28%	9.37%	4.62%
Alerian MLP	-5.44%	-8.00%	-4.89%	55.04%	-33.63%	-38.79%	-14.68%	-13.02%	-0.06%	14.70%
Bloomberg Commodity	-1.55%	-0.57%	0.28%	3.03%	-20.97%	-18.67%	-5.58%	-7.62%	-6.08%	
US Dollar Index	0.15%	-0.04%	-1.28%	-2.09%	1.27%	3.39%	2.52%	1.67%	0.83%	
Interest Rates	6/24/20	6/17/20	3/31/20	3/31/20	12/31/19	6/24/19	6/23/17	6/24/15	6/24/10	
US Treasury Constant Maturity - 2 Year	0.19%	0.19%	0.23%	0.23%	1.58%	1.72%	1.34%	0.68%	0.67%	
US Treasury Constant Maturity - 5 Year	0.33%	0.34%	0.37%	0.37%	1.69%	1.75%	1.77%	1.69%	1.93%	
US Treasury Constant Maturity - 10 Year	0.69%	0.74%	0.70%	0.70%	1.92%	2.02%	2.15%	2.38%	3.14%	
Germany Benchmark Bond - 10 Year	-0.42%	-0.45%	-0.49%	-0.55%	-0.18%	-0.30%	0.29%	0.91%	2.75%	
Japan Benchmark Bond - 10 Year	0.01%	0.01%	0.02%	-0.01%	-0.02%	-0.16%	0.05%	0.46%	1.18%	
Mexico Benchmark Bond - 10 Year	6.19%	6.24%	7.07%	7.07%	6.84%	7.67%	6.69%	6.10%	6.94%	
30 Year Fixed-Rate Mortgages, Average, US	3.33%	3.41%	3.86%	3.86%	3.86%	3.89%	3.80%	4.20%	4.89%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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