



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.23%	2.40%	2.92%	16.12%	-6.64%	7.93%	9.51%	9.48%	13.13%	1.93%
Communications Services	0.29%	2.99%	5.69%	20.29%	-0.10%	12.51%	8.20%	6.69%	10.70%	1.18%
Consumer Discretionary	1.11%	2.24%	3.97%	25.33%	1.15%	11.83%	12.70%	11.94%	16.50%	1.24%
Consumer Staples	0.53%	0.90%	-0.97%	5.82%	-7.66%	2.96%	3.59%	6.31%	11.41%	2.85%
Energy	2.90%	4.57%	3.89%	34.83%	-33.20%	-30.87%	-12.02%	-9.27%	0.15%	5.95%
Financials	5.05%	6.75%	1.20%	10.89%	-24.51%	-11.89%	1.29%	5.06%	9.10%	2.75%
Health Care	-0.19%	-0.62%	-0.32%	12.29%	-1.94%	13.76%	11.62%	8.01%	15.50%	1.68%
Industrials	4.24%	6.29%	3.64%	12.69%	-17.79%	-7.70%	1.13%	5.21%	10.71%	2.17%
Materials	2.70%	3.18%	4.77%	20.81%	-10.77%	3.86%	3.15%	3.76%	8.81%	2.23%
Real Estate	3.16%	5.77%	-0.68%	8.74%	-12.16%	-4.99%	5.40%	6.09%	11.14%	3.45%
Technology	-0.12%	1.06%	5.43%	19.98%	5.66%	33.41%	22.13%	20.43%	18.95%	1.20%
Utilities	0.73%	1.37%	-0.54%	2.66%	-11.20%	-1.49%	5.71%	8.89%	11.42%	3.52%
DJIA	2.17%	3.34%	2.96%	14.51%	-11.52%	0.10%	8.34%	9.34%	12.35%	3.11%
NASDAQ	0.17%	1.72%	5.19%	21.48%	4.53%	23.39%	15.53%	13.20%	16.24%	1.21%
Russell 3000	1.38%	2.85%	3.60%	17.32%	-7.20%	6.72%	8.84%	8.81%	12.81%	2.34%
Russell 1000 Growth	0.25%	1.64%	4.72%	20.22%	3.27%	21.14%	16.47%	14.02%	16.02%	1.38%
Russell 1000 Value	2.73%	3.95%	1.76%	13.20%	-17.06%	-6.11%	1.91%	4.07%	9.88%	3.55%
Russell Midcap	2.40%	4.12%	5.06%	20.15%	-12.38%	-1.41%	4.80%	5.57%	11.47%	2.41%
Russell 2500	2.61%	5.58%	6.55%	22.05%	-14.23%	-4.04%	3.47%	4.55%	10.51%	2.38%
Russell 2000	2.77%	6.55%	6.41%	21.02%	-16.03%	-6.55%	1.66%	3.82%	9.51%	2.17%
MSCI AC World	1.57%	2.33%	2.89%	13.96%	-10.26%	2.46%	5.18%	5.46%	9.17%	3.05%
MSCI AC World ex USA	2.05%	2.12%	2.27%	10.08%	-15.53%	-4.96%	-0.15%	0.90%	5.09%	3.95%
MSCI EAFE	2.22%	2.89%	2.98%	9.72%	-15.21%	-5.48%	-0.25%	0.92%	5.91%	4.18%
MSCI Europe	1.91%	3.03%	2.99%	9.23%	-17.23%	-7.50%	-1.53%	0.24%	5.96%	4.46%
MSCI Japan	2.35%	3.48%	3.84%	9.44%	-8.76%	4.04%	3.18%	3.04%	6.12%	2.97%
MSCI EM (Emerging Markets)	1.68%	0.23%	0.35%	9.56%	-16.26%	-3.23%	-0.30%	0.73%	3.26%	3.35%
MSCI EM Asia	1.62%	-1.11%	-0.97%	8.12%	-11.43%	3.12%	1.87%	2.12%	5.93%	2.97%
MSCI EM Eastern Europe	2.60%	4.89%	8.61%	20.37%	-23.65%	-7.18%	5.33%	4.80%	2.14%	8.62%
MSCI EM Latin America	1.85%	10.11%	6.10%	12.81%	-38.60%	-29.02%	-9.01%	-4.08%	-3.82%	4.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.10%	0.33%	0.14%	1.92%	5.13%	9.98%	5.04%	3.91%	3.85%	1.40%
Bloomberg Barclays Municipal State GO (10 Y)	0.13%	0.95%	3.66%	2.53%	2.50%	5.55%	4.35%	4.02%	4.03%	1.20%
Barclays US High Yield	0.96%	2.22%	3.55%	8.21%	-5.52%	-0.05%	2.78%	4.11%	6.66%	7.10%
Bloomberg Barclays Global Aggregate USD	-0.08%	0.37%	0.28%	2.15%	4.81%	9.80%	5.03%	3.93%	3.95%	1.52%
Bbg EM Gov't Diversified	1.01%	2.01%	3.10%	6.77%	-4.85%	4.05%	1.55%	2.29%	--	3.56%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	3.67%	6.14%	0.49%	9.74%	-18.19%	-11.34%	1.97%	4.37%	9.43%	5.05%
Alerian MLP	2.34%	5.54%	9.87%	64.38%	-29.63%	-35.75%	-14.97%	-13.01%	-1.46%	14.33%
Bloomberg Commodity	0.97%	0.18%	4.04%	2.43%	-21.43%	-18.19%	-7.40%	-7.78%	-5.93%	
US Dollar Index	-1.00%	-0.48%	-0.19%	-0.26%	3.16%	3.88%	3.12%	1.54%	0.82%	
Interest Rates	5/26/20	5/19/20	3/31/20	3/31/20	12/31/19	5/24/19	5/26/17	5/26/15	5/26/10	
US Treasury Constant Maturity - 2 Year	0.18%	0.17%	0.23%	0.23%	1.58%	2.16%	1.30%	0.64%	0.82%	
US Treasury Constant Maturity - 5 Year	0.35%	0.35%	0.37%	0.37%	1.69%	2.12%	1.79%	1.54%	2.06%	
US Treasury Constant Maturity - 10 Year	0.69%	0.70%	0.70%	0.70%	1.92%	2.32%	2.25%	2.14%	3.21%	
Germany Benchmark Bond - 10 Year	-0.43%	-0.47%	-0.49%	-0.55%	-0.18%	-0.09%	0.37%	0.58%	2.75%	
Japan Benchmark Bond - 10 Year	0.00%	0.00%	0.02%	-0.01%	-0.02%	-0.07%	0.03%	0.40%	1.21%	
Mexico Benchmark Bond - 10 Year	6.25%	6.07%	7.07%	7.07%	6.84%	8.03%	7.31%	5.91%	7.37%	
30 Year Fixed-Rate Mortgages, Average, US	3.57%	3.52%	3.86%	3.86%	3.86%	4.00%	3.81%	3.92%	5.10%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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