



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.77%	3.42%	1.42%	14.42%	-8.01%	4.98%	9.48%	8.88%	12.76%	1.96%
Communications Services	-0.45%	5.31%	4.91%	19.41%	-0.83%	10.33%	7.82%	6.29%	10.41%	1.18%
Consumer Discretionary	-0.16%	5.52%	2.96%	24.12%	0.18%	8.48%	12.96%	11.55%	16.37%	1.25%
Consumer Staples	-1.04%	0.71%	-1.82%	4.91%	-8.46%	2.17%	4.04%	5.88%	11.03%	2.87%
Energy	-1.48%	6.99%	1.61%	31.87%	-34.66%	-35.40%	-13.26%	-10.04%	-0.32%	6.11%
Financials	-0.35%	3.83%	-3.44%	5.81%	-27.96%	-16.90%	0.15%	3.88%	8.30%	2.89%
Health Care	-0.81%	-0.22%	-0.39%	12.21%	-2.01%	14.21%	11.99%	7.73%	15.34%	1.68%
Industrials	0.23%	7.07%	-0.50%	8.18%	-21.08%	-13.36%	0.33%	4.04%	10.10%	2.26%
Materials	-0.97%	5.19%	2.19%	17.84%	-12.96%	-0.33%	2.63%	2.96%	8.44%	2.29%
Real Estate	-0.54%	2.94%	-5.81%	3.12%	-16.69%	-8.90%	3.80%	4.87%	10.36%	3.64%
Technology	-1.39%	3.36%	5.11%	19.61%	5.34%	30.07%	22.89%	20.02%	18.71%	1.20%
Utilities	-1.01%	0.55%	-2.37%	0.76%	-12.84%	-1.90%	5.93%	8.30%	11.03%	3.58%
DJIA	-0.37%	3.70%	0.79%	12.09%	-13.39%	-3.03%	8.03%	8.59%	11.87%	3.11%
NASDAQ	-0.97%	3.87%	4.57%	20.76%	3.91%	20.35%	16.05%	12.81%	16.00%	1.21%
Russell 3000	-0.65%	4.00%	1.87%	15.37%	-8.75%	3.49%	8.72%	8.18%	12.44%	2.34%
Russell 1000 Growth	-0.76%	3.48%	3.97%	19.36%	2.53%	18.47%	16.88%	13.59%	15.75%	1.38%
Russell 1000 Value	-0.59%	4.02%	-0.98%	10.15%	-19.29%	-9.71%	1.30%	3.24%	9.40%	3.55%
Russell Midcap	-0.50%	5.40%	2.18%	16.85%	-14.78%	-5.57%	4.22%	4.76%	11.05%	2.41%
Russell 2500	0.10%	7.71%	3.38%	18.42%	-16.77%	-8.57%	2.77%	3.67%	10.09%	2.38%
Russell 2000	0.05%	8.93%	2.93%	17.06%	-18.78%	-11.38%	0.91%	2.84%	9.03%	2.17%
MSCI AC World	-0.76%	3.72%	1.18%	12.07%	-11.75%	-0.27%	4.96%	4.80%	8.81%	3.05%
MSCI AC World ex USA	-0.79%	4.02%	0.35%	8.02%	-17.11%	-7.33%	-0.54%	0.15%	4.72%	3.95%
MSCI EAFE	-1.02%	4.40%	0.23%	6.79%	-17.47%	-8.34%	-1.07%	-0.05%	5.39%	4.18%
MSCI Europe	-1.20%	5.36%	0.15%	6.22%	-19.51%	-10.68%	-2.45%	-0.92%	5.42%	4.46%
MSCI Japan	-0.65%	2.16%	0.68%	6.11%	-11.54%	1.34%	2.42%	2.25%	5.48%	2.97%
MSCI EM (Emerging Markets)	-0.16%	3.27%	0.64%	9.88%	-16.02%	-4.04%	0.51%	0.67%	3.26%	3.35%
MSCI EM Asia	-0.32%	2.13%	0.17%	9.36%	-10.41%	3.11%	2.99%	2.56%	5.85%	2.97%
MSCI EM Eastern Europe	-1.50%	9.11%	5.61%	17.04%	-25.76%	-9.67%	4.05%	3.61%	1.85%	8.62%
MSCI EM Latin America	2.34%	8.57%	0.44%	6.80%	-41.88%	-33.35%	-9.79%	-5.94%	-4.21%	4.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.04%	0.30%	0.18%	1.96%	5.17%	10.50%	5.05%	3.95%	3.83%	1.38%
Bloomberg Barclays Municipal State GO (10 Y)	0.28%	1.10%	3.25%	2.12%	2.09%	5.25%	4.34%	3.99%	4.03%	1.28%
Barclays US High Yield	0.41%	2.31%	2.41%	7.02%	-6.56%	-1.37%	2.51%	3.89%	6.52%	7.45%
Bloomberg Barclays Global Aggregate USD	0.06%	0.38%	0.31%	2.18%	4.84%	10.28%	5.04%	3.97%	3.92%	1.50%
Bbg EM Gov't Diversified	0.46%	2.60%	2.29%	5.94%	-5.59%	3.64%	1.66%	1.82%	--	3.57%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.14%	4.94%	-4.52%	4.28%	-22.26%	-15.12%	0.51%	3.17%	8.70%	5.16%
Alerian MLP	0.09%	13.23%	6.85%	59.87%	-31.56%	-38.74%	-16.05%	-13.65%	-1.46%	14.74%
Bloomberg Commodity	-0.93%	2.82%	3.48%	1.89%	-21.85%	-19.69%	-7.80%	-8.41%	-5.91%	
US Dollar Index	0.04%	-1.10%	0.34%	0.26%	3.70%	4.02%	3.41%	2.08%	1.06%	
Interest Rates	5/21/20	5/14/20	3/31/20	3/31/20	12/31/19	5/21/19	5/19/17	5/21/15	5/21/10	
US Treasury Constant Maturity - 2 Year	0.17%	0.16%	0.23%	0.23%	1.58%	2.26%	1.28%	0.60%	0.76%	
US Treasury Constant Maturity - 5 Year	0.35%	0.31%	0.37%	0.37%	1.69%	2.23%	1.79%	1.53%	2.02%	
US Treasury Constant Maturity - 10 Year	0.68%	0.63%	0.70%	0.70%	1.92%	2.43%	2.23%	2.19%	3.20%	
Germany Benchmark Bond - 10 Year	-0.50%	-0.54%	-0.49%	-0.55%	-0.18%	-0.08%	0.38%	0.66%	2.79%	
Japan Benchmark Bond - 10 Year	-0.01%	-0.01%	0.02%	-0.01%	-0.02%	-0.05%	0.03%	0.38%	1.27%	
Mexico Benchmark Bond - 10 Year	6.08%	6.12%	7.07%	7.07%	6.84%	8.12%	7.28%	5.91%	7.50%	
30 Year Fixed-Rate Mortgages, Average, US	3.52%	3.52%	3.86%	3.86%	3.86%	4.04%	3.85%	3.89%	5.10%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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