



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.68%	5.45%	2.21%	15.31%	-7.29%	6.68%	9.77%	9.11%	13.02%	1.94%
Communications Services	2.69%	6.85%	5.39%	19.95%	-0.38%	11.88%	7.99%	6.54%	10.49%	1.18%
Consumer Discretionary	1.41%	7.08%	3.13%	24.32%	0.33%	9.27%	13.04%	11.67%	16.60%	1.24%
Consumer Staples	1.09%	1.46%	-0.79%	6.01%	-7.50%	2.91%	4.41%	6.13%	11.19%	2.84%
Energy	3.82%	9.62%	3.14%	33.86%	-33.68%	-33.73%	-12.84%	-9.62%	0.00%	6.02%
Financials	2.22%	6.98%	-3.09%	6.19%	-27.71%	-15.89%	0.27%	3.91%	8.72%	2.88%
Health Care	0.12%	1.69%	0.43%	13.13%	-1.21%	16.07%	12.31%	7.91%	15.47%	1.67%
Industrials	1.81%	7.96%	-0.73%	7.94%	-21.26%	-12.54%	0.25%	4.09%	10.24%	2.27%
Materials	1.63%	7.56%	3.19%	18.99%	-12.11%	2.14%	2.97%	3.25%	8.82%	2.27%
Real Estate	0.85%	3.60%	-5.30%	3.68%	-16.24%	-7.62%	3.99%	4.86%	10.83%	3.62%
Technology	2.18%	6.14%	6.60%	21.31%	6.83%	33.47%	23.50%	20.44%	18.99%	1.19%
Utilities	0.51%	2.70%	-1.38%	1.79%	-11.96%	-0.85%	6.29%	8.50%	11.20%	3.55%
DJIA	1.54%	5.79%	1.16%	12.51%	-13.07%	-1.93%	8.17%	8.68%	12.05%	3.11%
NASDAQ	2.11%	5.84%	5.59%	21.94%	4.93%	22.83%	16.45%	13.12%	16.24%	1.21%
Russell 3000	1.79%	5.87%	2.54%	16.12%	-8.15%	5.12%	8.96%	8.37%	12.68%	2.34%
Russell 1000 Growth	1.68%	5.34%	4.77%	20.27%	3.32%	20.55%	17.20%	13.84%	15.96%	1.38%
Russell 1000 Value	1.76%	6.12%	-0.39%	10.81%	-18.81%	-8.45%	1.50%	3.40%	9.68%	3.55%
Russell Midcap	1.78%	7.46%	2.69%	17.44%	-14.35%	-3.98%	4.40%	4.89%	11.32%	2.41%
Russell 2500	2.35%	8.49%	3.28%	18.31%	-16.85%	-7.49%	2.74%	3.66%	10.25%	2.38%
Russell 2000	3.01%	9.28%	2.87%	17.00%	-18.82%	-10.26%	0.89%	2.81%	9.19%	2.17%
MSCI AC World	1.40%	4.50%	1.96%	12.93%	-11.07%	1.11%	5.24%	5.02%	8.99%	3.05%
MSCI AC World ex USA	1.01%	3.11%	1.15%	8.89%	-16.45%	-6.32%	-0.28%	0.39%	4.85%	3.95%
MSCI EAFE	1.17%	3.22%	1.26%	7.88%	-16.63%	-7.20%	-0.73%	0.26%	5.53%	4.18%
MSCI Europe	1.41%	4.17%	1.37%	7.52%	-18.53%	-8.95%	-2.06%	-0.57%	5.68%	4.46%
MSCI Japan	0.99%	1.03%	1.34%	6.80%	-10.96%	1.14%	2.65%	2.45%	5.30%	2.97%
MSCI EM (Emerging Markets)	0.68%	2.50%	0.80%	10.05%	-15.88%	-3.40%	0.57%	0.64%	3.33%	3.35%
MSCI EM Asia	0.35%	1.42%	0.50%	9.72%	-10.12%	3.68%	3.11%	2.50%	5.80%	2.97%
MSCI EM Eastern Europe	3.54%	9.64%	7.21%	18.82%	-24.63%	-6.68%	4.58%	4.14%	2.16%	8.62%
MSCI EM Latin America	1.85%	7.28%	-1.86%	4.35%	-43.21%	-33.30%	-10.49%	-6.33%	-4.11%	4.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.33%	0.45%	0.14%	1.92%	5.13%	10.38%	5.05%	4.00%	3.84%	1.37%
Bloomberg Barclays Municipal State GO (10 Y)	0.27%	1.07%	2.96%	1.83%	1.80%	4.82%	4.25%	3.95%	4.03%	1.33%
Barclays US High Yield	0.68%	1.38%	1.98%	6.58%	-6.94%	-1.69%	2.37%	3.83%	6.45%	7.59%
Bloomberg Barclays Global Aggregate USD	0.34%	0.50%	0.25%	2.12%	4.78%	10.14%	5.02%	4.01%	3.93%	1.50%
Bbg EM Gov't Diversified	0.76%	1.92%	1.83%	5.46%	-6.02%	3.28%	1.51%	1.78%	--	3.59%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.99%	5.60%	-4.38%	4.42%	-22.15%	-14.25%	0.56%	3.10%	9.08%	5.10%
Alerian MLP	2.55%	14.50%	6.75%	59.72%	-31.62%	-38.02%	-16.09%	-13.63%	-1.46%	14.72%
Bloomberg Commodity	0.58%	4.92%	4.45%	2.84%	-21.11%	-19.09%	-7.52%	-8.10%	-5.79%	
US Dollar Index	-0.56%	-1.18%	0.04%	-0.04%	3.39%	3.83%	3.31%	1.98%	1.01%	
Interest Rates	5/20/20	5/13/20	3/31/20	3/31/20	12/31/19	5/20/19	5/19/17	5/20/15	5/20/10	
US Treasury Constant Maturity - 2 Year	0.16%	0.16%	0.23%	0.23%	1.58%	2.21%	1.28%	0.60%	0.76%	
US Treasury Constant Maturity - 5 Year	0.34%	0.31%	0.37%	0.37%	1.69%	2.21%	1.79%	1.57%	2.04%	
US Treasury Constant Maturity - 10 Year	0.68%	0.64%	0.70%	0.70%	1.92%	2.41%	2.23%	2.26%	3.25%	
Germany Benchmark Bond - 10 Year	-0.47%	-0.53%	-0.49%	-0.55%	-0.18%	-0.08%	0.38%	0.63%	2.90%	
Japan Benchmark Bond - 10 Year	0.00%	-0.01%	0.02%	-0.01%	-0.02%	-0.05%	0.03%	0.37%	1.30%	
Mexico Benchmark Bond - 10 Year	6.07%	6.09%	7.07%	7.07%	6.84%	8.11%	7.28%	5.88%	7.53%	
30 Year Fixed-Rate Mortgages, Average, US	3.54%	3.56%	3.86%	3.86%	3.86%	4.04%	3.85%	3.91%	5.10%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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