



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.04%	1.90%	0.51%	13.40%	-8.83%	4.23%	9.18%	8.73%	12.39%	1.98%
Communications Services	-0.41%	2.36%	2.62%	16.80%	-3.00%	7.70%	7.05%	6.08%	9.89%	1.21%
Consumer Discretionary	-0.08%	4.31%	1.69%	22.58%	-1.06%	7.02%	12.53%	11.33%	15.99%	1.26%
Consumer Staples	-1.72%	-0.54%	-1.86%	4.87%	-8.49%	1.59%	4.04%	5.85%	10.71%	2.87%
Energy	-2.84%	1.04%	-0.65%	28.93%	-36.12%	-36.10%	-13.94%	-10.25%	-0.81%	6.24%
Financials	-2.51%	1.51%	-5.20%	3.88%	-29.28%	-17.59%	-0.47%	3.38%	7.96%	2.94%
Health Care	-1.21%	0.45%	0.30%	12.99%	-1.33%	15.89%	12.28%	7.91%	15.07%	1.67%
Industrials	-1.28%	3.35%	-2.49%	6.02%	-22.66%	-14.32%	-0.34%	3.66%	9.53%	2.31%
Materials	-1.00%	3.53%	1.54%	17.09%	-13.51%	-0.93%	2.42%	2.89%	8.15%	2.31%
Real Estate	-1.82%	1.09%	-6.09%	2.81%	-16.95%	-9.87%	3.70%	4.61%	10.24%	3.65%
Technology	-0.40%	2.13%	4.32%	18.72%	4.55%	28.38%	22.65%	19.92%	18.31%	1.21%
Utilities	-1.66%	1.29%	-1.88%	1.27%	-12.40%	-1.18%	6.12%	8.43%	10.78%	3.56%
DJIA	-1.57%	1.93%	-0.37%	10.81%	-14.38%	-3.72%	7.64%	8.32%	11.47%	3.11%
NASDAQ	-0.53%	2.05%	3.41%	19.43%	2.76%	18.57%	15.67%	12.66%	15.52%	1.21%
Russell 3000	-1.05%	1.99%	0.73%	14.07%	-9.77%	2.56%	8.33%	7.97%	12.02%	2.34%
Russell 1000 Growth	-0.53%	2.03%	3.03%	18.28%	1.60%	17.35%	16.58%	13.43%	15.35%	1.38%
Russell 1000 Value	-1.63%	1.85%	-2.11%	8.89%	-20.22%	-10.35%	0.91%	3.03%	9.02%	3.55%
Russell Midcap	-0.93%	2.71%	0.90%	15.39%	-15.85%	-6.37%	3.80%	4.51%	10.65%	2.41%
Russell 2500	-1.44%	2.56%	0.91%	15.59%	-18.76%	-10.35%	1.95%	3.21%	9.48%	2.38%
Russell 2000	-1.94%	2.58%	-0.13%	13.58%	-21.19%	-13.46%	-0.10%	2.24%	8.30%	2.17%
MSCI AC World	-0.15%	1.46%	0.55%	11.37%	-12.31%	-0.77%	4.76%	4.73%	8.51%	3.05%
MSCI AC World ex USA	1.04%	0.86%	0.15%	7.80%	-17.28%	-7.48%	-0.61%	0.19%	4.52%	3.95%
MSCI EAFE	0.76%	0.48%	0.09%	6.64%	-17.59%	-8.55%	-1.12%	0.06%	5.24%	4.18%
MSCI Europe	0.11%	0.34%	-0.04%	6.02%	-19.67%	-10.97%	-2.52%	-0.80%	5.31%	4.46%
MSCI Japan	1.44%	-0.06%	0.35%	5.75%	-11.83%	0.28%	2.31%	2.29%	5.24%	2.97%
MSCI EM (Emerging Markets)	1.39%	1.80%	0.12%	9.31%	-16.45%	-4.27%	0.34%	0.41%	2.94%	3.35%
MSCI EM Asia	1.61%	1.54%	0.14%	9.34%	-10.43%	2.99%	2.99%	2.37%	5.56%	2.97%
MSCI EM Eastern Europe	1.27%	3.61%	3.55%	14.76%	-27.21%	-9.79%	3.38%	3.06%	1.22%	8.62%
MSCI EM Latin America	-1.46%	1.97%	-3.64%	2.46%	-44.24%	-34.04%	-11.05%	-6.83%	-4.74%	4.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.24%	0.30%	-0.19%	1.59%	4.78%	9.92%	4.94%	3.94%	3.83%	1.42%
Bloomberg Barclays Municipal State GO (10 Y)	0.19%	0.98%	2.69%	1.56%	1.53%	4.55%	4.16%	3.87%	4.03%	1.39%
Barclays US High Yield	0.34%	0.24%	1.30%	5.86%	-7.57%	-2.30%	2.14%	3.68%	6.26%	7.78%
Bloomberg Barclays Global Aggregate USD	0.25%	0.33%	-0.09%	1.77%	4.43%	9.68%	4.91%	3.95%	3.92%	1.55%
Bbg EM Gov't Diversified	0.52%	0.78%	1.07%	4.67%	-6.72%	2.47%	1.26%	1.58%	--	3.63%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.32%	2.09%	-5.32%	3.40%	-22.92%	-16.34%	0.23%	2.86%	8.45%	5.39%
Alerian MLP	1.62%	8.79%	4.10%	55.75%	-33.32%	-39.76%	-16.81%	-14.15%	-1.46%	15.08%
Bloomberg Commodity	0.33%	2.74%	3.85%	2.25%	-21.57%	-19.31%	-7.71%	-8.18%	-5.93%	
US Dollar Index	-1.07%	-0.59%	0.30%	0.22%	3.66%	4.06%	3.41%	2.07%	0.94%	
Interest Rates	5/19/20	5/12/20	3/31/20	3/31/20	12/31/19	5/17/19	5/19/17	5/19/15	5/19/10	
US Treasury Constant Maturity - 2 Year	0.17%	0.17%	0.23%	0.23%	1.58%	2.20%	1.28%	0.63%	0.80%	
US Treasury Constant Maturity - 5 Year	0.35%	0.34%	0.37%	0.37%	1.69%	2.17%	1.79%	1.60%	2.13%	
US Treasury Constant Maturity - 10 Year	0.70%	0.69%	0.70%	0.70%	1.92%	2.39%	2.23%	2.27%	3.36%	
Germany Benchmark Bond - 10 Year	-0.47%	-0.51%	-0.49%	-0.55%	-0.18%	-0.10%	0.38%	0.60%	2.89%	
Japan Benchmark Bond - 10 Year	0.00%	-0.01%	0.02%	-0.01%	-0.02%	-0.06%	0.03%	0.37%	1.31%	
Mexico Benchmark Bond - 10 Year	6.10%	5.94%	7.07%	7.07%	6.84%	8.12%	7.28%	5.92%	7.53%	
30 Year Fixed-Rate Mortgages, Average, US	3.52%	3.57%	3.86%	3.86%	3.86%	4.02%	3.85%	3.91%	5.10%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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