



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	3.16%	0.87%	1.57%	14.59%	-7.87%	5.34%	9.80%	8.94%	12.45%	2.02%
Communications Services	2.15%	0.79%	3.04%	17.28%	-2.60%	8.17%	7.48%	5.99%	9.92%	1.23%
Consumer Discretionary	3.21%	2.05%	1.77%	22.68%	-0.98%	7.13%	12.78%	11.34%	15.91%	1.30%
Consumer Staples	1.66%	0.32%	-0.14%	6.71%	-6.89%	3.37%	4.83%	6.16%	10.88%	2.87%
Energy	7.90%	2.05%	2.25%	32.71%	-34.25%	-34.35%	-12.75%	-9.96%	-0.63%	6.52%
Financials	5.32%	1.34%	-2.76%	6.55%	-27.46%	-15.54%	0.66%	4.04%	8.26%	3.02%
Health Care	0.94%	0.17%	1.53%	14.37%	-0.12%	17.37%	12.84%	8.28%	15.19%	1.67%
Industrials	6.61%	1.71%	-1.23%	7.40%	-21.65%	-13.26%	0.54%	3.87%	9.54%	2.43%
Materials	4.57%	2.94%	2.57%	18.27%	-12.64%	0.06%	3.07%	2.99%	8.22%	2.39%
Real Estate	4.97%	-1.42%	-4.35%	4.71%	-15.41%	-8.24%	4.53%	4.98%	10.35%	3.76%
Technology	2.56%	0.36%	4.74%	19.20%	4.97%	29.02%	23.02%	19.98%	18.28%	1.24%
Utilities	4.14%	2.10%	-0.22%	2.98%	-10.92%	0.47%	6.83%	8.84%	10.87%	3.65%
DJIA	3.89%	1.63%	1.23%	12.58%	-13.01%	-2.20%	8.45%	8.68%	11.58%	3.11%
NASDAQ	2.45%	0.48%	3.96%	20.07%	3.31%	19.28%	16.06%	12.75%	15.49%	1.21%
Russell 3000	3.41%	0.83%	1.80%	15.29%	-8.81%	3.66%	8.96%	8.19%	12.07%	2.34%
Russell 1000 Growth	2.29%	0.61%	3.58%	18.91%	2.14%	18.04%	17.00%	13.52%	15.33%	1.38%
Russell 1000 Value	4.56%	1.11%	-0.50%	10.69%	-18.90%	-8.91%	1.75%	3.37%	9.14%	3.55%
Russell Midcap	4.56%	0.95%	1.84%	16.47%	-15.06%	-5.51%	4.44%	4.67%	10.65%	2.41%
Russell 2500	5.47%	0.70%	2.39%	17.28%	-17.58%	-9.09%	2.68%	3.48%	9.52%	2.38%
Russell 2000	6.11%	1.00%	1.85%	15.84%	-19.63%	-11.80%	0.71%	2.62%	8.38%	2.17%
MSCI AC World	2.83%	0.39%	0.70%	11.54%	-12.17%	-0.62%	5.07%	4.71%	8.35%	3.05%
MSCI AC World ex USA	2.36%	-0.24%	-0.89%	6.69%	-18.13%	-8.46%	-0.69%	-0.11%	4.14%	3.95%
MSCI EAFE	3.02%	0.06%	-0.66%	5.83%	-18.21%	-9.26%	-1.12%	-0.20%	4.91%	4.18%
MSCI Europe	4.54%	1.00%	-0.15%	5.90%	-19.75%	-11.10%	-2.17%	-0.91%	4.96%	4.46%
MSCI Japan	0.19%	-1.51%	-1.07%	4.26%	-13.08%	-1.13%	1.81%	1.92%	5.19%	2.97%
MSCI EM (Emerging Markets)	1.27%	-0.32%	-1.26%	7.81%	-17.60%	-5.60%	0.13%	0.14%	2.48%	3.35%
MSCI EM Asia	0.44%	-1.04%	-1.44%	7.60%	-11.85%	1.37%	2.59%	2.16%	5.13%	2.97%
MSCI EM Eastern Europe	5.62%	3.44%	2.25%	13.32%	-28.12%	-10.95%	3.35%	2.35%	0.65%	8.62%
MSCI EM Latin America	5.91%	2.20%	-2.21%	3.97%	-43.41%	-33.17%	-9.93%	-6.82%	-4.96%	4.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.31%	0.33%	-0.43%	1.34%	4.53%	9.69%	4.84%	3.85%	3.80%	1.47%
Bloomberg Barclays Municipal State GO (10 Y)	0.09%	0.86%	2.49%	1.37%	1.34%	4.37%	4.09%	3.81%	4.03%	1.43%
Barclays US High Yield	0.98%	0.25%	0.95%	5.50%	-7.88%	-2.64%	2.10%	3.60%	6.16%	7.89%
Bloomberg Barclays Global Aggregate USD	-0.28%	0.34%	-0.34%	1.52%	4.17%	9.45%	4.82%	3.86%	3.89%	1.60%
Bbg EM Gov't Diversified	0.64%	0.60%	0.54%	4.13%	-7.21%	1.95%	1.30%	1.34%	--	3.63%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	5.94%	-1.24%	-4.05%	4.78%	-21.89%	-15.28%	0.87%	3.10%	8.49%	5.37%
Alerian MLP	5.67%	5.94%	2.45%	53.28%	-34.38%	-40.83%	-16.84%	-14.53%	-1.46%	15.32%
Bloomberg Commodity	2.22%	2.02%	3.50%	1.91%	-21.83%	-19.64%	-7.34%	-8.64%	-6.09%	
US Dollar Index	-0.77%	-0.66%	0.60%	0.52%	3.97%	4.39%	3.25%	2.36%	0.88%	
Interest Rates	5/18/20	5/11/20	3/31/20	3/31/20	12/31/19	5/17/19	5/18/17	5/18/15	5/18/10	
US Treasury Constant Maturity - 2 Year	0.18%	0.17%	0.23%	0.23%	1.58%	2.20%	1.27%	0.58%	0.76%	
US Treasury Constant Maturity - 5 Year	0.38%	0.36%	0.37%	0.37%	1.69%	2.17%	1.78%	1.54%	2.11%	
US Treasury Constant Maturity - 10 Year	0.73%	0.73%	0.70%	0.70%	1.92%	2.39%	2.23%	2.23%	3.38%	
Germany Benchmark Bond - 10 Year	-0.51%	-0.52%	-0.49%	-0.55%	-0.18%	-0.10%	0.35%	0.66%	2.98%	
Japan Benchmark Bond - 10 Year	-0.02%	0.00%	0.02%	-0.01%	-0.02%	-0.06%	0.04%	0.38%	1.29%	
Mexico Benchmark Bond - 10 Year	6.12%	6.00%	7.07%	7.07%	6.84%	8.12%	7.20%	5.93%	7.54%	
30 Year Fixed-Rate Mortgages, Average, US	3.55%	3.54%	3.86%	3.86%	3.86%	4.02%	3.84%	3.88%	5.10%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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