



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	3.43%	11.37%	11.37%	11.37%	-14.40%	-3.07%	7.38%	7.88%	11.02%	2.09%
Communications Services	1.81%	8.91%	8.91%	8.91%	-13.11%	-1.61%	1.21%	4.19%	8.45%	1.36%
Consumer Discretionary	2.84%	10.91%	10.91%	10.91%	-14.04%	-8.24%	8.19%	8.40%	13.93%	1.44%
Consumer Staples	1.43%	7.74%	7.74%	7.74%	-7.71%	5.74%	4.74%	6.10%	10.61%	2.82%
Energy	6.74%	23.20%	23.20%	23.20%	-41.79%	-45.34%	-17.41%	-11.61%	-2.45%	6.65%
Financials	4.40%	13.62%	13.62%	13.62%	-27.27%	-14.44%	0.17%	4.63%	7.22%	2.84%
Health Care	4.20%	10.80%	10.80%	10.80%	-6.97%	5.12%	10.41%	7.28%	13.56%	1.77%
Industrials	3.66%	10.61%	10.61%	10.61%	-23.01%	-16.73%	-0.04%	4.03%	9.02%	2.33%
Materials	5.00%	14.70%	14.70%	14.70%	-19.17%	-12.37%	0.05%	2.16%	6.21%	2.43%
Real Estate	7.42%	15.96%	15.96%	15.96%	-12.02%	-3.84%	5.66%	5.03%	10.65%	3.35%
Technology	2.76%	11.28%	11.28%	11.28%	-6.62%	13.57%	20.08%	18.21%	16.29%	1.33%
Utilities	5.41%	11.64%	11.64%	11.64%	-9.34%	4.22%	7.82%	9.21%	10.93%	3.41%
DJIA	3.44%	11.95%	11.95%	11.95%	-17.34%	-8.76%	6.76%	8.12%	10.63%	2.43%
NASDAQ	2.58%	9.94%	9.94%	9.94%	-9.57%	2.79%	11.85%	10.38%	13.41%	0.99%
Russell 3000	3.60%	11.38%	11.38%	11.38%	-15.99%	-5.56%	6.21%	6.86%	10.59%	1.83%
Russell 1000 Growth	3.10%	10.70%	10.70%	10.70%	-9.04%	4.22%	13.52%	11.38%	13.45%	1.13%
Russell 1000 Value	4.08%	12.26%	12.26%	12.26%	-21.62%	-12.97%	0.13%	3.17%	8.13%	2.68%
Russell Midcap	4.54%	12.74%	12.74%	12.74%	-21.89%	-14.53%	1.68%	3.06%	9.25%	1.76%
Russell 2500	4.62%	11.51%	11.51%	11.51%	-26.35%	-20.62%	-1.21%	1.28%	7.93%	1.70%
Russell 2000	4.61%	11.18%	11.18%	11.18%	-28.27%	-23.24%	-3.07%	0.25%	6.91%	1.53%
MSCI AC World	2.05%	8.56%	8.56%	8.56%	-17.67%	-8.71%	3.66%	3.94%	6.78%	2.47%
MSCI AC World ex USA	0.16%	4.87%	4.87%	4.87%	-21.68%	-15.30%	-0.69%	-0.35%	2.63%	3.29%
MSCI EAFE	0.27%	4.15%	4.15%	4.15%	-21.64%	-14.50%	-0.65%	-0.34%	3.30%	3.50%
MSCI Europe	-0.21%	4.38%	4.38%	4.38%	-23.48%	-16.24%	-1.20%	-0.98%	3.20%	3.64%
MSCI Japan	1.79%	4.30%	4.30%	4.30%	-15.55%	-6.20%	2.02%	1.86%	4.14%	2.58%
MSCI EM (Emerging Markets)	-0.49%	5.65%	5.65%	5.65%	-21.25%	-17.14%	-0.39%	-0.33%	1.07%	2.83%
MSCI EM Asia	-0.88%	4.72%	4.72%	4.72%	-16.36%	-12.06%	2.26%	1.35%	3.76%	2.52%
MSCI EM Eastern Europe	0.78%	11.18%	11.18%	11.18%	-31.02%	-16.41%	1.88%	3.26%	-0.89%	7.82%
MSCI EM Latin America	2.54%	10.17%	10.17%	10.17%	-42.65%	-39.41%	-11.51%	-5.77%	-6.08%	3.27%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.10%	0.13%	0.13%	0.13%	3.39%	9.50%	4.83%	3.33%	3.91%	1.57%
Bloomberg Barclays Municipal State GO (10 Y)	0.32%	1.55%	1.55%	1.55%	0.01%	4.82%	4.13%	3.24%	4.32%	1.65%
Barclays US High Yield	0.51%	1.16%	1.16%	1.16%	-12.61%	-7.34%	0.68%	2.63%	5.58%	9.39%
Bloomberg Barclays Global Aggregate USD	0.09%	0.12%	0.12%	0.12%	2.83%	9.05%	4.74%	3.32%	3.97%	1.74%
Bbg EM Gov't Diversified	0.27%	1.25%	1.25%	1.25%	-10.69%	-4.10%	0.28%	0.70%	--	4.25%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	7.28%	14.90%	14.90%	14.90%	-20.23%	-12.74%	1.08%	2.84%	8.55%	5.20%
Alerian MLP	2.91%	11.10%	11.10%	11.10%	-53.65%	-57.88%	-27.10%	-19.52%	-5.04%	20.92%
Bloomberg Commodity	-0.11%	4.74%	4.74%	4.74%	-21.69%	-22.21%	-8.12%	-7.56%	-6.66%	
US Dollar Index	-0.84%	0.19%	0.19%	0.19%	4.28%	6.16%	2.19%	1.59%	1.56%	
Interest Rates	4/8/20	4/1/20	3/31/20	3/31/20	12/31/19	4/8/19	4/7/17	4/8/15	4/8/10	
US Treasury Constant Maturity - 2 Year	0.27%	0.23%	0.23%	0.23%	1.58%	2.36%	1.29%	0.54%	1.09%	
US Treasury Constant Maturity - 5 Year	0.47%	0.37%	0.37%	0.37%	1.69%	2.33%	1.92%	1.35%	2.64%	
US Treasury Constant Maturity - 10 Year	0.77%	0.62%	0.70%	0.70%	1.92%	2.52%	2.38%	1.92%	3.91%	
Germany Benchmark Bond - 10 Year	-0.32%	-0.47%	-0.49%	-0.55%	-0.18%	0.00%	0.25%	0.19%	3.22%	
Japan Benchmark Bond - 10 Year	0.01%	0.01%	0.02%	-0.01%	-0.02%	-0.05%	0.04%	0.35%	1.41%	
Mexico Benchmark Bond - 10 Year	7.21%	7.09%	7.07%	7.07%	6.84%	8.00%	7.18%	5.65%	7.50%	
30 Year Fixed-Rate Mortgages, Average, US	3.73%	3.86%	3.86%	3.86%	3.86%	4.04%	3.94%	3.76%	4.97%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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