



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.16%	2.93%	7.68%	7.68%	-17.24%	-6.17%	6.19%	7.22%	10.68%	2.16%
Communications Services	0.67%	2.77%	6.97%	6.97%	-14.65%	-3.50%	0.61%	3.89%	8.35%	1.38%
Consumer Discretionary	1.23%	3.56%	7.84%	7.84%	-16.42%	-10.41%	7.19%	8.00%	13.73%	1.48%
Consumer Staples	-1.20%	4.29%	6.23%	6.23%	-9.00%	4.71%	4.26%	5.82%	10.46%	2.86%
Energy	2.00%	10.07%	15.42%	15.42%	-45.46%	-48.51%	-19.20%	-12.93%	-3.03%	7.10%
Financials	0.95%	2.33%	8.83%	8.83%	-30.33%	-17.89%	-1.26%	3.81%	6.85%	2.96%
Health Care	-0.93%	2.23%	6.33%	6.33%	-10.73%	0.89%	8.92%	6.58%	13.07%	1.84%
Industrials	-0.18%	1.81%	6.70%	6.70%	-25.73%	-20.00%	-1.22%	3.34%	8.66%	2.42%
Materials	2.42%	4.23%	9.25%	9.25%	-23.01%	-16.47%	-1.56%	1.22%	5.72%	2.56%
Real Estate	0.12%	1.38%	7.95%	7.95%	-18.10%	-10.88%	3.18%	3.56%	9.88%	3.60%
Technology	-1.06%	3.19%	8.29%	8.29%	-9.13%	10.99%	19.03%	17.63%	15.98%	1.37%
Utilities	-1.21%	-0.57%	5.91%	5.91%	-13.99%	-1.80%	5.96%	8.00%	10.29%	3.59%
DJIA	-0.12%	3.42%	8.23%	8.23%	-20.09%	-12.05%	5.57%	7.43%	10.28%	2.43%
NASDAQ	-0.33%	2.45%	7.18%	7.18%	-11.85%	0.41%	10.92%	10.00%	13.15%	0.99%
Russell 3000	-0.04%	2.51%	7.51%	7.51%	-18.91%	-8.74%	4.98%	6.19%	10.23%	1.83%
Russell 1000 Growth	-0.43%	2.71%	7.37%	7.37%	-11.77%	1.25%	12.40%	10.82%	13.13%	1.13%
Russell 1000 Value	0.44%	2.78%	7.86%	7.86%	-24.69%	-16.30%	-1.19%	2.38%	7.74%	2.68%
Russell Midcap	0.86%	2.46%	7.84%	7.84%	-25.28%	-18.19%	0.19%	2.27%	8.77%	1.76%
Russell 2500	0.54%	0.18%	6.59%	6.59%	-29.60%	-24.17%	-2.68%	0.50%	7.44%	1.70%
Russell 2000	0.04%	-1.19%	6.28%	6.28%	-31.44%	-26.76%	-4.52%	-0.50%	6.43%	1.53%
MSCI AC World	0.98%	2.46%	6.38%	6.38%	-19.32%	-10.38%	2.97%	3.58%	6.54%	2.47%
MSCI AC World ex USA	2.45%	1.91%	4.71%	4.71%	-21.80%	-15.24%	-0.75%	-0.33%	2.55%	3.29%
MSCI EAFE	2.43%	1.12%	3.88%	3.88%	-21.85%	-14.57%	-0.74%	-0.41%	3.21%	3.50%
MSCI Europe	2.70%	1.19%	4.60%	4.60%	-23.32%	-15.88%	-1.14%	-1.07%	3.14%	3.64%
MSCI Japan	2.12%	-0.49%	2.46%	2.46%	-17.04%	-7.86%	1.42%	1.67%	3.90%	2.58%
MSCI EM (Emerging Markets)	2.86%	3.53%	6.17%	6.17%	-20.87%	-16.48%	-0.23%	0.05%	1.06%	2.83%
MSCI EM Asia	2.81%	3.00%	5.64%	5.64%	-15.62%	-11.06%	2.56%	1.92%	3.78%	2.52%
MSCI EM Eastern Europe	1.58%	7.91%	10.32%	10.32%	-31.55%	-16.15%	1.62%	3.30%	-1.08%	7.82%
MSCI EM Latin America	2.91%	2.76%	7.44%	7.44%	-44.08%	-40.58%	-12.26%	-6.18%	-6.32%	3.27%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.03%	0.14%	0.03%	0.03%	3.29%	9.33%	4.80%	3.32%	3.89%	1.59%
Bloomberg Barclays Municipal State GO (10 Y)	0.44%	-0.28%	1.22%	1.22%	-0.31%	4.52%	4.03%	3.16%	4.32%	1.72%
Barclays US High Yield	1.40%	-0.41%	0.65%	0.65%	-13.05%	-7.72%	0.51%	2.57%	5.52%	9.51%
Bloomberg Barclays Global Aggregate USD	0.03%	0.13%	0.03%	0.03%	2.73%	8.90%	4.71%	3.31%	3.95%	1.76%
Bbg EM Gov't Diversified	1.44%	-0.05%	0.98%	0.98%	-10.93%	-4.45%	0.19%	0.71%	--	4.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.85%	-0.26%	7.10%	7.10%	-25.64%	-19.01%	-1.25%	1.45%	7.79%	5.28%
Alerian MLP	1.26%	5.21%	7.95%	7.95%	-54.96%	-59.16%	-27.82%	-20.01%	-5.04%	21.56%
Bloomberg Commodity	0.64%	2.20%	4.86%	4.86%	-21.61%	-21.72%	-8.10%	-7.94%	-6.72%	
US Dollar Index	-0.77%	0.82%	0.19%	0.19%	4.28%	5.75%	2.20%	1.60%	1.57%	
Interest Rates	4/7/20	3/31/20	3/31/20	3/31/20	12/31/19	4/5/19	4/7/17	4/7/15	4/7/10	
US Treasury Constant Maturity - 2 Year	0.28%	0.23%	0.23%	0.23%	1.58%	2.35%	1.29%	0.52%	1.06%	
US Treasury Constant Maturity - 5 Year	0.48%	0.37%	0.37%	0.37%	1.69%	2.31%	1.92%	1.32%	2.62%	
US Treasury Constant Maturity - 10 Year	0.75%	0.70%	0.70%	0.70%	1.92%	2.50%	2.38%	1.89%	3.89%	
Germany Benchmark Bond - 10 Year	-0.34%	-0.49%	-0.49%	-0.55%	-0.18%	0.00%	0.25%	0.21%	3.25%	
Japan Benchmark Bond - 10 Year	0.00%	0.02%	0.02%	-0.01%	-0.02%	-0.03%	0.04%	0.33%	1.41%	
Mexico Benchmark Bond - 10 Year	7.37%	7.07%	7.07%	7.07%	6.84%	8.00%	7.18%	5.69%	7.52%	
30 Year Fixed-Rate Mortgages, Average, US	3.77%	3.86%	3.86%	3.86%	3.86%	4.07%	3.94%	3.77%	4.97%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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