



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	7.03%	1.45%	7.85%	7.85%	-17.11%	-6.04%	6.22%	7.21%	10.64%	2.15%
Communications Services	6.70%	1.60%	6.26%	6.26%	-15.22%	-4.15%	0.45%	3.64%	8.16%	1.39%
Consumer Discretionary	7.74%	0.47%	6.52%	6.52%	-17.44%	-11.54%	6.63%	7.62%	13.53%	1.49%
Consumer Staples	3.92%	3.49%	7.52%	7.52%	-7.90%	6.00%	4.76%	5.99%	10.53%	2.82%
Energy	5.15%	9.67%	13.16%	13.16%	-46.53%	-49.65%	-19.84%	-13.22%	-3.32%	7.24%
Financials	7.46%	-1.65%	7.81%	7.81%	-30.99%	-18.73%	-1.68%	3.52%	6.69%	2.99%
Health Care	5.40%	2.79%	7.33%	7.33%	-9.89%	1.84%	9.33%	6.84%	13.13%	1.83%
Industrials	7.02%	0.71%	6.90%	6.90%	-25.59%	-19.92%	-1.13%	3.35%	8.62%	2.41%
Materials	7.60%	0.36%	6.67%	6.67%	-24.83%	-18.49%	-2.36%	0.71%	5.40%	2.62%
Real Estate	7.21%	-1.99%	7.82%	7.82%	-18.20%	-11.02%	3.20%	3.24%	9.57%	3.61%
Technology	8.78%	2.32%	9.45%	9.45%	-8.15%	12.22%	19.43%	17.85%	16.08%	1.36%
Utilities	7.85%	-3.39%	7.21%	7.21%	-12.94%	-0.61%	6.20%	8.03%	10.33%	3.55%
DJIA	7.73%	1.63%	8.35%	8.35%	-20.00%	-12.00%	5.60%	7.45%	10.23%	2.43%
NASDAQ	7.33%	1.82%	7.53%	7.53%	-11.56%	0.75%	11.03%	10.04%	13.16%	0.99%
Russell 3000	7.17%	1.02%	7.56%	7.56%	-18.88%	-8.74%	4.97%	6.14%	10.17%	1.83%
Russell 1000 Growth	7.55%	1.78%	7.84%	7.84%	-11.39%	1.70%	12.55%	10.86%	13.12%	1.13%
Russell 1000 Value	6.55%	0.45%	7.39%	7.39%	-25.02%	-16.72%	-1.39%	2.23%	7.63%	2.68%
Russell Midcap	8.07%	-0.35%	6.93%	6.93%	-25.91%	-18.94%	-0.13%	2.01%	8.60%	1.76%
Russell 2500	8.04%	-1.47%	6.02%	6.02%	-29.97%	-24.65%	-2.88%	0.27%	7.33%	1.70%
Russell 2000	8.25%	-1.66%	6.24%	6.24%	-31.46%	-26.87%	-4.53%	-0.62%	6.40%	1.53%
MSCI AC World	5.50%	0.86%	5.35%	5.35%	-20.10%	-11.29%	2.62%	3.38%	6.40%	2.47%
MSCI AC World ex USA	3.38%	0.20%	2.21%	2.21%	-23.67%	-17.31%	-1.56%	-0.77%	2.30%	3.29%
MSCI EAFE	3.54%	-1.21%	1.41%	1.41%	-23.71%	-16.64%	-1.53%	-0.83%	2.95%	3.50%
MSCI Europe	3.52%	-0.41%	1.85%	1.85%	-25.34%	-18.14%	-2.08%	-1.53%	2.81%	3.64%
MSCI Japan	3.22%	-4.57%	0.33%	0.33%	-18.76%	-9.79%	0.96%	1.27%	3.76%	2.58%
MSCI EM (Emerging Markets)	2.66%	2.67%	3.22%	3.22%	-23.06%	-18.84%	-1.22%	-0.50%	0.81%	2.83%
MSCI EM Asia	2.26%	2.29%	2.75%	2.75%	-17.93%	-13.53%	1.57%	1.41%	3.59%	2.52%
MSCI EM Eastern Europe	3.03%	10.87%	8.60%	8.60%	-32.62%	-17.51%	0.32%	3.08%	-1.34%	7.82%
MSCI EM Latin America	6.12%	-0.43%	4.40%	4.40%	-45.66%	-42.37%	-12.99%	-6.84%	-6.62%	3.27%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.15%	0.01%	0.00%	0.00%	3.26%	9.34%	4.74%	3.33%	3.94%	1.60%
Bloomberg Barclays Municipal State GO (10 Y)	0.76%	-1.03%	0.78%	0.78%	-0.74%	4.09%	3.91%	3.06%	4.32%	1.80%
Barclays US High Yield	0.27%	-1.16%	-0.74%	-0.74%	-14.25%	-9.02%	0.07%	2.34%	5.39%	9.90%
Bloomberg Barclays Global Aggregate USD	-0.15%	0.03%	0.00%	0.00%	2.70%	8.90%	4.65%	3.32%	4.00%	1.76%
Bbg EM Gov't Diversified	0.38%	-1.05%	-0.45%	-0.45%	-12.19%	-5.81%	-0.32%	0.33%	--	4.36%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	7.60%	-3.52%	6.20%	6.20%	-26.27%	-19.75%	-1.49%	0.97%	7.48%	5.57%
Alerian MLP	2.05%	13.46%	6.61%	6.61%	-55.52%	-59.80%	-28.19%	-20.13%	-5.04%	21.80%
Bloomberg Commodity	1.00%	1.22%	4.19%	4.19%	-22.10%	-22.29%	-8.26%	-7.97%	-6.78%	
US Dollar Index	0.07%	1.49%	1.04%	1.04%	5.17%	6.67%	2.67%	2.00%	1.66%	
Interest Rates	4/6/20	3/30/20	3/31/20	3/31/20	12/31/19	4/5/19	4/6/17	4/6/15	4/6/10	
US Treasury Constant Maturity - 2 Year	0.27%	0.23%	0.23%	0.23%	1.58%	2.35%	1.24%	0.51%	1.14%	
US Treasury Constant Maturity - 5 Year	0.44%	0.39%	0.37%	0.37%	1.69%	2.31%	1.87%	1.31%	2.71%	
US Treasury Constant Maturity - 10 Year	0.67%	0.70%	0.70%	0.70%	1.92%	2.50%	2.34%	1.92%	3.98%	
Germany Benchmark Bond - 10 Year	-0.43%	-0.55%	-0.49%	-0.55%	-0.18%	0.00%	0.26%	0.17%	3.28%	
Japan Benchmark Bond - 10 Year	0.01%	-0.01%	0.02%	-0.01%	-0.02%	-0.03%	0.05%	0.33%	1.39%	
Mexico Benchmark Bond - 10 Year	7.25%	7.28%	7.07%	7.07%	6.84%	8.00%	7.15%	5.75%	7.56%	
30 Year Fixed-Rate Mortgages, Average, US	3.77%	3.84%	3.86%	3.86%	3.86%	4.07%	3.93%	3.75%	4.97%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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