



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.50%	-2.02%	0.76%	0.76%	-22.56%	-11.54%	3.83%	5.91%	9.99%	2.30%
Communications Services	-2.19%	-1.37%	-0.41%	-0.41%	-20.54%	-9.48%	-1.87%	2.39%	7.50%	1.48%
Consumer Discretionary	-1.47%	-4.69%	-1.12%	-1.12%	-23.36%	-16.71%	4.01%	6.14%	12.84%	1.63%
Consumer Staples	0.54%	3.50%	3.47%	3.47%	-11.37%	2.67%	3.44%	5.35%	10.06%	2.93%
Energy	-1.34%	5.39%	7.61%	7.61%	-49.15%	-50.75%	-20.81%	-13.78%	-3.64%	7.61%
Financials	-2.11%	-6.60%	0.32%	0.32%	-35.78%	-23.76%	-4.08%	2.07%	6.14%	3.22%
Health Care	-0.96%	2.09%	1.83%	1.83%	-14.50%	-2.88%	7.33%	5.75%	12.48%	1.93%
Industrials	-1.55%	-4.45%	-0.11%	-0.11%	-30.47%	-24.40%	-3.26%	2.11%	7.97%	2.55%
Materials	-2.33%	-3.66%	-0.87%	-0.87%	-30.14%	-23.43%	-4.45%	-0.59%	4.78%	2.82%
Real Estate	-0.76%	-5.97%	0.57%	0.57%	-23.70%	-16.53%	0.96%	2.04%	9.24%	3.87%
Technology	-1.65%	-1.95%	0.62%	0.62%	-15.56%	3.21%	15.96%	16.11%	15.23%	1.47%
Utilities	-3.62%	-7.08%	-0.59%	-0.59%	-19.27%	-7.23%	3.79%	6.69%	9.65%	3.83%
DJIA	-1.66%	-2.65%	0.58%	0.58%	-25.74%	-17.55%	3.05%	6.00%	9.45%	2.43%
NASDAQ	-1.52%	-1.69%	0.19%	0.19%	-17.59%	-5.56%	8.34%	8.64%	12.52%	0.99%
Russell 3000	-1.67%	-2.75%	0.37%	0.37%	-24.30%	-14.15%	2.57%	4.82%	9.54%	1.83%
Russell 1000 Growth	-1.59%	-2.03%	0.27%	0.27%	-17.61%	-4.89%	9.79%	9.42%	12.39%	1.13%
Russell 1000 Value	-1.59%	-3.07%	0.79%	0.79%	-29.63%	-21.12%	-3.39%	1.07%	7.10%	2.68%
Russell Midcap	-2.09%	-5.72%	-1.06%	-1.06%	-31.45%	-24.30%	-2.66%	0.57%	7.96%	1.76%
Russell 2500	-2.71%	-6.87%	-1.87%	-1.87%	-35.19%	-29.43%	-5.39%	-1.15%	6.73%	1.70%
Russell 2000	-3.11%	-6.99%	-1.86%	-1.86%	-36.69%	-31.39%	-7.11%	-2.10%	5.82%	1.53%
MSCI AC World	-1.36%	-2.43%	-0.14%	-0.14%	-24.27%	-15.52%	0.78%	2.45%	5.89%	2.47%
MSCI AC World ex USA	-1.12%	-2.64%	-1.13%	-1.13%	-26.16%	-19.92%	-2.69%	-1.22%	1.98%	3.29%
MSCI EAFE	-1.26%	-3.69%	-2.05%	-2.05%	-26.31%	-19.57%	-2.74%	-1.33%	2.57%	3.50%
MSCI Europe	-1.52%	-2.70%	-1.61%	-1.61%	-27.87%	-20.92%	-3.04%	-1.98%	2.40%	3.64%
MSCI Japan	-0.65%	-7.86%	-2.80%	-2.80%	-21.30%	-12.48%	-0.81%	0.71%	3.44%	2.58%
MSCI EM (Emerging Markets)	-0.81%	-1.18%	0.55%	0.55%	-25.06%	-20.48%	-2.12%	-0.78%	0.65%	2.83%
MSCI EM Asia	-0.65%	-1.36%	0.48%	0.48%	-19.74%	-15.20%	0.78%	1.07%	3.46%	2.52%
MSCI EM Eastern Europe	1.62%	7.62%	5.40%	5.40%	-34.60%	-20.27%	0.12%	2.96%	-1.56%	7.82%
MSCI EM Latin America	-3.39%	-5.88%	-1.62%	-1.62%	-48.79%	-44.21%	-14.86%	-7.41%	-7.08%	3.27%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.09%	0.73%	0.16%	0.16%	3.42%	9.64%	4.80%	3.31%	3.95%	1.58%
Bloomberg Barclays Municipal State GO (10 Y)	0.66%	-1.63%	0.02%	0.02%	-1.49%	3.27%	3.71%	2.93%	4.32%	1.95%
Barclays US High Yield	-0.64%	-0.59%	-1.00%	-1.00%	-14.48%	-9.08%	0.05%	2.33%	5.40%	9.97%
Bloomberg Barclays Global Aggregate USD	0.10%	0.69%	0.15%	0.15%	2.86%	9.19%	4.71%	3.30%	4.01%	1.75%
Bbg EM Gov't Diversified	-0.59%	-2.29%	-0.83%	-0.83%	-12.52%	-6.02%	-0.57%	0.53%	--	4.37%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.72%	-8.82%	-1.29%	-1.29%	-31.47%	-24.95%	-3.63%	-0.31%	7.14%	5.56%
Alerian MLP	-0.16%	7.47%	4.47%	4.47%	-56.41%	-60.28%	-28.37%	-20.37%	-5.04%	22.23%
Bloomberg Commodity	1.05%	-0.83%	3.16%	3.16%	-22.88%	-22.80%	-8.18%	-7.93%	-6.79%	
US Dollar Index	0.96%	2.17%	0.96%	0.96%	5.09%	7.01%	2.69%	1.84%	1.73%	
Interest Rates	4/3/20	3/27/20	3/31/20	3/31/20	12/31/19	4/3/19	4/3/17	4/2/15	4/1/10	
US Treasury Constant Maturity - 2 Year	0.23%	0.25%	0.23%	0.23%	1.58%	2.33%	1.24%	0.55%	1.05%	
US Treasury Constant Maturity - 5 Year	0.39%	0.41%	0.37%	0.37%	1.69%	2.32%	1.88%	1.35%	2.59%	
US Treasury Constant Maturity - 10 Year	0.62%	0.72%	0.70%	0.70%	1.92%	2.52%	2.35%	1.92%	3.89%	
Germany Benchmark Bond - 10 Year	-0.45%	-0.47%	-0.49%	-0.55%	-0.18%	-0.01%	0.30%	0.19%	3.24%	
Japan Benchmark Bond - 10 Year	-0.01%	0.01%	0.02%	-0.01%	-0.02%	-0.05%	0.06%	0.37%	1.40%	
Mexico Benchmark Bond - 10 Year	7.15%	7.16%	7.07%	7.07%	6.84%	8.12%	7.14%	5.86%	7.58%	
30 Year Fixed-Rate Mortgages, Average, US	3.79%	3.80%	3.86%	3.86%	3.86%	4.05%	3.95%	3.76%	4.97%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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