



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-4.41%	-0.17%	-4.41%	-4.41%	-23.15%	-12.01%	3.52%	5.83%	9.91%	2.33%
Communications Services	-3.93%	0.73%	-3.93%	-3.93%	-20.22%	-8.38%	-1.61%	2.65%	7.55%	1.47%
Consumer Discretionary	-3.97%	-2.85%	-3.97%	-3.97%	-22.49%	-15.20%	4.26%	6.57%	12.97%	1.61%
Consumer Staples	-1.83%	4.94%	-1.83%	-1.83%	-14.34%	-2.19%	2.23%	4.77%	9.69%	3.04%
Energy	-4.64%	-3.16%	-4.64%	-4.64%	-52.75%	-54.96%	-22.78%	-15.01%	-4.34%	8.19%
Financials	-5.97%	-4.19%	-5.97%	-5.97%	-35.99%	-23.77%	-4.28%	2.12%	6.11%	3.26%
Health Care	-3.86%	4.69%	-3.86%	-3.86%	-16.04%	-4.96%	6.73%	5.42%	12.28%	1.96%
Industrials	-4.58%	-2.61%	-4.58%	-4.58%	-30.39%	-24.56%	-3.30%	2.16%	7.98%	2.60%
Materials	-4.59%	-1.90%	-4.59%	-4.59%	-29.53%	-21.43%	-4.30%	-0.39%	4.87%	2.79%
Real Estate	-6.09%	0.73%	-6.09%	-6.09%	-24.13%	-16.39%	0.81%	2.07%	9.18%	3.89%
Technology	-4.71%	-1.14%	-4.71%	-4.71%	-16.08%	3.73%	15.69%	15.96%	15.17%	1.48%
Utilities	-6.12%	1.83%	-6.12%	-6.12%	-18.80%	-6.72%	4.00%	6.87%	9.72%	3.80%
DJIA	-4.44%	-1.21%	-4.44%	-4.44%	-26.17%	-18.15%	2.84%	5.96%	9.39%	2.43%
NASDAQ	-4.41%	-0.30%	-4.41%	-4.41%	-17.75%	-4.93%	8.18%	8.63%	12.50%	0.99%
Russell 3000	-4.65%	-0.59%	-4.65%	-4.65%	-24.58%	-14.25%	2.36%	4.82%	9.51%	1.83%
Russell 1000 Growth	-4.34%	-0.16%	-4.34%	-4.34%	-17.83%	-4.56%	9.65%	9.44%	12.36%	1.13%
Russell 1000 Value	-4.71%	-0.73%	-4.71%	-4.71%	-30.18%	-21.83%	-3.72%	1.00%	7.02%	2.68%
Russell Midcap	-4.99%	-2.11%	-4.99%	-4.99%	-30.71%	-23.17%	-2.48%	0.88%	8.08%	1.76%
Russell 2500	-6.01%	-2.69%	-6.01%	-6.01%	-33.95%	-27.81%	-5.07%	-0.69%	6.94%	1.70%
Russell 2000	-7.03%	-3.37%	-7.03%	-7.03%	-35.49%	-29.88%	-6.90%	-1.67%	6.02%	1.53%
MSCI AC World	-3.69%	-0.21%	-3.69%	-3.69%	-24.16%	-14.92%	0.78%	2.64%	5.91%	2.47%
MSCI AC World ex USA	-2.68%	-0.13%	-2.68%	-2.68%	-25.32%	-18.20%	-2.36%	-0.77%	2.10%	3.29%
MSCI EAFE	-2.65%	0.30%	-2.65%	-2.65%	-24.77%	-17.01%	-2.20%	-0.69%	2.79%	3.50%
MSCI Europe	-3.26%	0.02%	-3.26%	-3.26%	-26.70%	-18.52%	-2.80%	-1.46%	2.57%	3.64%
MSCI Japan	-2.88%	-0.66%	-2.88%	-2.88%	-19.03%	-9.80%	0.34%	1.71%	3.78%	2.58%
MSCI EM (Emerging Markets)	-2.48%	-0.99%	-2.48%	-2.48%	-25.47%	-20.18%	-2.07%	-0.66%	0.61%	2.83%
MSCI EM Asia	-2.50%	-0.52%	-2.50%	-2.50%	-20.13%	-14.66%	0.81%	1.20%	3.43%	2.52%
MSCI EM Eastern Europe	-2.18%	0.46%	-2.18%	-2.18%	-37.96%	-23.42%	-1.37%	2.42%	-2.07%	7.82%
MSCI EM Latin America	-4.36%	-6.29%	-4.36%	-4.36%	-47.95%	-43.66%	-13.90%	-6.90%	-6.93%	3.27%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.11%	1.52%	0.11%	0.11%	3.26%	9.38%	4.84%	3.30%	3.90%	1.61%
Bloomberg Barclays Municipal State GO (10 Y)	-1.48%	2.16%	-1.48%	-1.48%	-1.51%	3.10%	3.73%	2.93%	4.32%	1.95%
Barclays US High Yield	-1.06%	4.91%	-1.06%	-1.06%	-13.61%	-8.03%	0.41%	2.54%	5.50%	9.73%
Bloomberg Barclays Global Aggregate USD	0.10%	1.51%	0.10%	0.10%	2.71%	8.96%	4.75%	3.30%	3.96%	1.77%
Bbg EM Gov't Diversified	-1.02%	0.45%	-1.02%	-1.02%	-11.79%	-5.18%	-0.18%	0.82%	--	4.29%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-6.87%	-0.64%	-6.87%	-6.87%	-30.57%	-23.57%	-3.18%	0.09%	7.28%	5.16%
Alerian MLP	-2.55%	-0.55%	-2.55%	-2.55%	-58.28%	-62.09%	-29.42%	-20.98%	-5.04%	23.27%
Bloomberg Commodity	-2.53%	-5.77%	-2.53%	-2.53%	-25.24%	-24.67%	-9.35%	-8.53%	-7.08%	
US Dollar Index	0.45%	-1.28%	0.63%	0.63%	4.09%	5.80%	2.43%	1.48%	1.63%	
Interest Rates	4/1/20	3/25/20	3/31/20	3/31/20	12/31/19	4/1/19	3/31/17	4/1/15	4/1/10	
US Treasury Constant Maturity - 2 Year	0.23%	0.34%	0.23%	0.23%	1.58%	2.33%	1.27%	0.55%	1.05%	
US Treasury Constant Maturity - 5 Year	0.37%	0.56%	0.37%	0.37%	1.69%	2.31%	1.93%	1.32%	2.59%	
US Treasury Constant Maturity - 10 Year	0.62%	0.88%	0.70%	0.70%	1.92%	2.49%	2.40%	1.87%	3.89%	
Germany Benchmark Bond - 10 Year	-0.47%	-0.32%	-0.49%	-0.55%	-0.18%	-0.05%	0.32%	0.19%	3.24%	
Japan Benchmark Bond - 10 Year	0.01%	0.04%	0.02%	-0.01%	-0.02%	-0.08%	0.06%	0.40%	1.40%	
Mexico Benchmark Bond - 10 Year	7.07%	7.80%	7.07%	7.07%	6.84%	8.09%	7.10%	5.86%	7.58%	
30 Year Fixed-Rate Mortgages, Average, US	3.86%	3.79%	3.86%	3.86%	3.86%	4.09%	3.99%	3.81%	4.97%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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