



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.15%	3.27%	-19.77%	-23.01%	-23.01%	-9.69%	3.86%	5.86%	10.05%	2.32%
Communications Services	-1.59%	0.56%	-19.11%	-20.80%	-20.80%	-8.00%	-2.11%	2.64%	7.59%	1.50%
Consumer Discretionary	1.10%	10.88%	-17.13%	-20.22%	-20.22%	-10.59%	5.84%	7.18%	13.35%	1.56%
Consumer Staples	-0.17%	-7.60%	-16.10%	-18.38%	-18.38%	-5.49%	0.57%	3.83%	9.25%	3.18%
Energy	4.49%	22.29%	-37.64%	-51.21%	-51.21%	-52.42%	-21.39%	-14.39%	-3.66%	7.92%
Financials	2.66%	7.51%	-26.36%	-33.18%	-33.18%	-17.03%	-2.63%	3.06%	6.64%	3.08%
Health Care	1.27%	-2.54%	-15.74%	-19.80%	-19.80%	-7.83%	5.17%	4.21%	11.83%	2.05%
Industrials	5.29%	8.02%	-22.94%	-28.52%	-28.52%	-18.89%	-2.15%	2.65%	8.42%	2.52%
Materials	2.22%	6.99%	-19.76%	-28.16%	-28.16%	-16.89%	-3.21%	0.15%	5.41%	2.73%
Real Estate	4.49%	-0.07%	-24.52%	-24.68%	-24.68%	-16.31%	0.87%	1.92%	9.04%	3.91%
Technology	-0.28%	5.29%	-16.69%	-15.11%	-15.11%	7.83%	16.54%	16.23%	15.28%	1.47%
Utilities	2.84%	-6.21%	-21.63%	-20.26%	-20.26%	-9.58%	2.97%	6.72%	9.77%	3.87%
DJIA	2.39%	6.56%	-20.49%	-25.26%	-25.26%	-14.76%	3.36%	6.20%	9.62%	2.24%
NASDAQ	-0.45%	5.67%	-17.44%	-17.50%	-17.50%	-2.26%	8.81%	8.72%	12.56%	0.94%
Russell 3000	1.37%	4.62%	-20.73%	-24.13%	-24.13%	-11.54%	2.90%	4.99%	9.69%	1.73%
Russell 1000 Growth	0.72%	4.64%	-17.52%	-17.70%	-17.70%	-2.02%	10.04%	9.49%	12.48%	1.08%
Russell 1000 Value	2.22%	3.64%	-23.58%	-29.66%	-29.66%	-19.23%	-3.21%	1.17%	7.25%	2.49%
Russell Midcap	2.99%	7.79%	-24.52%	-29.22%	-29.22%	-19.22%	-1.38%	1.44%	8.48%	1.64%
Russell 2500	2.56%	10.98%	-26.55%	-32.13%	-32.13%	-23.55%	-3.61%	0.07%	7.35%	1.58%
Russell 2000	1.26%	12.05%	-26.77%	-33.24%	-33.24%	-25.34%	-5.10%	-0.70%	6.47%	1.42%
MSCI AC World	2.72%	6.23%	-18.94%	-24.00%	-24.00%	-12.81%	0.98%	2.53%	6.16%	2.34%
MSCI AC World ex USA	4.65%	9.56%	-17.55%	-25.22%	-25.22%	-16.44%	-2.36%	-1.05%	2.40%	3.11%
MSCI EAFE	4.73%	10.53%	-16.73%	-24.99%	-24.99%	-15.65%	-2.28%	-1.21%	3.02%	3.27%
MSCI Europe	3.50%	12.53%	-18.38%	-26.71%	-26.71%	-17.19%	-2.69%	-1.83%	2.83%	3.39%
MSCI Japan	7.36%	9.38%	-9.66%	-18.49%	-18.49%	-7.06%	0.10%	1.10%	4.15%	2.40%
MSCI EM (Emerging Markets)	4.36%	6.29%	-17.61%	-24.72%	-24.72%	-17.61%	-2.09%	-0.32%	1.09%	2.74%
MSCI EM Asia	4.16%	5.53%	-14.45%	-19.71%	-19.71%	-12.21%	0.84%	1.43%	3.83%	2.50%
MSCI EM Eastern Europe	1.54%	15.57%	-25.55%	-38.24%	-38.24%	-24.41%	-2.04%	2.58%	-1.57%	6.90%
MSCI EM Latin America	7.54%	8.79%	-34.96%	-44.45%	-44.45%	-38.76%	-12.14%	-5.49%	-5.89%	2.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.33%	2.06%	-2.11%	1.71%	1.71%	7.46%	4.34%	3.07%	3.76%	1.81%
Bloomberg Barclays Municipal State GO (10 Y)	3.40%	-0.69%	-6.56%	-3.60%	-3.60%	1.14%	3.10%	2.49%	4.56%	2.40%
Barclays US High Yield	2.05%	-2.67%	-16.78%	-17.65%	-17.65%	-11.77%	-0.89%	1.60%	5.04%	11.00%
Bloomberg Barclays Global Aggregate USD	0.36%	1.83%	-2.56%	1.18%	1.18%	7.07%	4.26%	3.06%	3.82%	1.97%
Bbg EM Gov't Diversified	1.44%	0.17%	-10.38%	-12.19%	-12.19%	-5.95%	-0.50%	0.63%	--	4.44%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	5.66%	4.15%	-29.05%	-30.13%	-30.13%	-22.07%	-2.62%	0.23%	7.25%	5.77%
Alerian MLP	6.39%	26.25%	-49.45%	-58.05%	-58.05%	-61.18%	-28.79%	-20.88%	1.52%	23.07%
Bloomberg Commodity	0.34%	7.58%	-11.68%	-20.66%	-20.66%	-20.29%	-7.24%	-7.52%	-6.24%	
US Dollar Index	-2.15%	-0.58%	3.83%	5.44%	5.44%	8.03%	3.14%	2.00%	1.59%	
Interest Rates	3/25/20	3/18/20	2/28/20	12/31/19	12/31/19	3/25/19	3/24/17	3/25/15	3/25/10	
US Treasury Constant Maturity - 2 Year	0.34%	0.54%	0.86%	1.58%	1.58%	2.26%	1.26%	0.59%	1.10%	
US Treasury Constant Maturity - 5 Year	0.56%	0.79%	0.89%	1.69%	1.69%	2.21%	1.93%	1.41%	2.65%	
US Treasury Constant Maturity - 10 Year	0.88%	1.18%	1.13%	1.92%	1.92%	2.43%	2.40%	1.93%	3.91%	
Germany Benchmark Bond - 10 Year	-0.32%	-0.27%	-0.62%	-0.18%	-0.18%	-0.01%	0.40%	0.21%	3.25%	
Japan Benchmark Bond - 10 Year	0.04%	0.03%	-0.14%	-0.02%	-0.02%	-0.09%	0.05%	0.30%	1.35%	
Mexico Benchmark Bond - 10 Year	7.96%	8.25%	6.84%	6.84%	6.84%	7.91%	7.12%	5.75%	7.75%	
30 Year Fixed-Rate Mortgages, Average, US	3.79%	3.98%	3.62%	3.86%	3.86%	4.17%	4.02%	3.82%	4.99%	
US Prime Rate	3.25%	3.25%	4.75%	4.75%	4.75%	5.50%	4.00%	3.25%	3.25%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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