

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	9.39%	-3.20%	-20.69%	-23.89%	-23.89%	-10.78%	3.47%	5.31%	9.91%	2.35%
Communications Services	5.81%	-0.69%	-17.80%	-19.52%	-19.52%	-6.71%	-1.59%	2.68%	7.67%	1.47%
Consumer Discretionary	8.64%	4.28%	-18.03%	-21.08%	-21.08%	-11.06%	5.47%	6.60%	13.29%	1.58%
Consumer Staples	4.94%	-10.28%	-15.96%	-18.24%	-18.24%	-5.24%	0.63%	3.83%	9.27%	3.17%
Energy	16.31%	0.32%	-40.32%	-53.31%	-53.31%	-54.46%	-22.55%	-14.93%	-4.22%	8.28%
Financials	12.75%	-4.54%	-28.27%	-34.91%	-34.91%	-19.47%	-3.48%	2.22%	6.41%	3.17%
Health Care	7.59%	-7.03%	-16.79%	-20.81%	-20.81%	-9.04%	4.74%	3.56%	11.63%	2.08%
Industrials	12.75%	-4.75%	-26.82%	-32.12%	-32.12%	-22.76%	-3.81%	1.25%	7.84%	2.65%
Materials	11.63%	-1.78%	-21.50%	-29.72%	-29.72%	-18.81%	-3.92%	-0.51%	4.98%	2.79%
Real Estate	8.55%	-11.49%	-27.77%	-27.92%	-27.92%	-19.83%	-0.59%	0.66%	8.60%	4.09%
Technology	10.31%	0.74%	-16.46%	-14.88%	-14.88%	7.71%	16.68%	15.67%	15.36%	1.46%
Utilities	10.94%	-13.03%	-23.79%	-22.46%	-22.46%	-11.96%	2.02%	5.88%	9.39%	3.98%
DJIA	11.37%	-2.49%	-22.35%	-27.01%	-27.01%	-16.69%	2.56%	5.36%	9.36%	2.24%
NASDAQ	8.12%	1.15%	-17.07%	-17.13%	-17.13%	-1.89%	8.98%	8.30%	12.61%	0.94%
Russell 3000	9.47%	-2.83%	-21.81%	-25.16%	-25.16%	-12.77%	2.44%	4.38%	9.51%	1.73%
Russell 1000 Growth	9.11%	-0.80%	-18.11%	-18.29%	-18.29%	-2.70%	9.79%	8.95%	12.38%	1.08%
Russell 1000 Value	9.93%	-5.53%	-25.24%	-31.19%	-31.19%	-21.12%	-3.91%	0.48%	6.97%	2.49%
Russell Midcap	10.82%	-3.87%	-26.71%	-31.28%	-31.28%	-21.55%	-2.34%	0.51%	8.08%	1.64%
Russell 2500	9.85%	-2.09%	-28.39%	-33.82%	-33.82%	-25.28%	-4.42%	-0.82%	7.01%	1.58%
Russell 2000	9.40%	-0.88%	-27.69%	-34.07%	-34.07%	-25.93%	-5.50%	-1.41%	6.26%	1.42%
MSCI AC World	8.40%	-1.81%	-21.08%	-26.01%	-26.01%	-15.48%	0.08%	1.81%	5.88%	2.34%
MSCI AC World ex USA	7.10%	-0.26%	-21.22%	-28.54%	-28.54%	-20.84%	-3.83%	-1.97%	1.97%	3.11%
MSCI EAFE	7.16%	1.02%	-20.49%	-28.38%	-28.38%	-20.12%	-3.77%	-2.13%	2.59%	3.27%
MSCI Europe	8.92%	3.08%	-21.14%	-29.19%	-29.19%	-20.05%	-3.80%	-2.58%	2.57%	3.39%
MSCI Japan	3.52%	0.90%	-15.85%	-24.08%	-24.08%	-15.74%	-2.23%	-0.16%	3.33%	2.40%
MSCI EM (Emerging Markets)	5.74%	-2.94%	-21.04%	-27.86%	-27.86%	-21.90%	-3.47%	-1.21%	0.64%	2.74%
MSCI EM Asia	5.39%	-2.54%	-17.86%	-22.92%	-22.92%	-17.08%	-0.51%	0.58%	3.41%	2.50%
MSCI EM Eastern Europe	8.10%	2.31%	-26.68%	-39.18%	-39.18%	-24.94%	-2.54%	2.32%	-1.65%	6.90%
MSCI EM Latin America	8.36%	-9.14%	-39.52%	-48.35%	-48.35%	-42.61%	-14.25%	-6.87%	-6.67%	2.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.33%	-0.38%	-2.44%	1.37%	1.37%	7.35%	4.23%	2.96%	3.70%	1.87%
Bloomberg Barclays Municipal State GO (10 Y)	1.33%	-4.76%	-9.63%	-6.77%	-6.77%	-2.02%	1.96%	1.81%	4.56%	3.06%
Barclays US High Yield	0.60%	-7.53%	-18.45%	-19.30%	-19.30%	-13.60%	-1.56%	1.21%	4.84%	11.57%
Bloomberg Barclays Global Aggregate USD	0.29%	-0.63%	-2.91%	0.82%	0.82%	6.93%	4.14%	2.95%	3.76%	2.04%
Bbg EM Gov't Diversified	1.29%	-3.62%	-11.65%	-13.44%	-13.44%	-6.86%	-0.97%	0.36%	--	4.60%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	8.30%	-11.56%	-32.85%	-33.87%	-33.87%	-26.15%	-4.39%	-1.19%	6.69%	6.31%
Alerian MLP	3.58%	-0.54%	-52.49%	-60.57%	-60.57%	-63.78%	-30.28%	-21.80%	1.52%	24.58%
Bloomberg Commodity	2.84%	2.84%	-11.98%	-20.93%	-20.93%	-20.38%	-7.35%	-7.53%	-6.33%	
US Dollar Index	-1.21%	2.44%	5.09%	6.71%	6.71%	9.23%	3.55%	2.19%	1.74%	
Interest Rates	3/24/20	3/17/20	2/28/20	12/31/19	12/31/19	3/22/19	3/24/17	3/24/15	3/24/10	
US Treasury Constant Maturity - 2 Year	0.38%	0.47%	0.86%	1.58%	1.58%	2.31%	1.26%	0.58%	1.08%	
US Treasury Constant Maturity - 5 Year	0.52%	0.66%	0.89%	1.69%	1.69%	2.24%	1.93%	1.37%	2.62%	
US Treasury Constant Maturity - 10 Year	0.84%	1.02%	1.13%	1.92%	1.92%	2.44%	2.40%	1.88%	3.84%	
Germany Benchmark Bond - 10 Year	-0.34%	-0.47%	-0.62%	-0.18%	-0.18%	-0.01%	0.40%	0.21%	3.19%	
Japan Benchmark Bond - 10 Year	0.04%	-0.01%	-0.14%	-0.02%	-0.02%	-0.07%	0.05%	0.30%	1.35%	
Mexico Benchmark Bond - 10 Year	7.80%	7.83%	6.84%	6.84%	6.84%	7.96%	7.12%	5.69%	7.75%	
30 Year Fixed-Rate Mortgages, Average, US	3.88%	4.00%	3.62%	3.86%	3.86%	4.17%	4.02%	3.82%	4.99%	
US Prime Rate	3.25%	3.25%	4.75%	4.75%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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