



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.93%	-6.21%	-27.50%	-30.43%	-30.43%	-18.45%	0.40%	3.32%	8.87%	2.56%
Communications Services	-0.39%	-2.40%	-22.32%	-23.94%	-23.94%	-11.83%	-3.39%	1.42%	6.95%	1.56%
Consumer Discretionary	0.35%	-0.13%	-24.55%	-27.36%	-27.36%	-18.14%	2.66%	4.75%	12.31%	1.71%
Consumer Staples	-2.97%	-7.33%	-19.92%	-22.09%	-22.09%	-9.70%	-1.06%	2.71%	8.64%	3.31%
Energy	-6.64%	-13.13%	-48.69%	-59.86%	-59.86%	-60.94%	-26.46%	-17.59%	-5.72%	9.63%
Financials	-6.11%	-10.44%	-36.38%	-42.27%	-42.27%	-28.61%	-7.28%	-0.37%	5.16%	3.58%
Health Care	-4.98%	-8.18%	-22.66%	-26.39%	-26.39%	-15.46%	2.21%	1.89%	10.73%	2.23%
Industrials	-4.49%	-11.97%	-35.09%	-39.80%	-39.80%	-31.53%	-7.67%	-1.21%	6.50%	2.99%
Materials	-4.91%	-6.16%	-29.68%	-37.04%	-37.04%	-27.30%	-7.66%	-2.72%	3.80%	3.12%
Real Estate	-5.56%	-12.81%	-33.46%	-33.60%	-33.60%	-26.19%	-3.31%	-1.10%	7.76%	4.43%
Technology	-0.98%	-2.49%	-24.27%	-22.83%	-22.83%	-2.30%	12.95%	13.37%	14.17%	1.61%
Utilities	-5.33%	-11.33%	-31.31%	-30.11%	-30.11%	-20.64%	-1.31%	3.46%	8.16%	4.42%
DJIA	-3.04%	-7.89%	-30.27%	-34.46%	-34.46%	-25.21%	-1.14%	3.00%	8.15%	2.24%
NASDAQ	-0.27%	-0.62%	-23.30%	-23.35%	-23.35%	-9.24%	6.26%	6.56%	11.66%	0.94%
Russell 3000	-2.77%	-6.09%	-28.57%	-31.64%	-31.64%	-20.33%	-0.62%	2.40%	8.47%	1.73%
Russell 1000 Growth	-1.84%	-4.05%	-24.95%	-25.11%	-25.11%	-10.81%	6.65%	6.99%	11.33%	1.08%
Russell 1000 Value	-4.15%	-8.92%	-31.99%	-37.40%	-37.40%	-28.28%	-6.93%	-1.55%	5.93%	2.49%
Russell Midcap	-3.17%	-8.66%	-33.87%	-37.99%	-37.99%	-29.25%	-5.62%	-1.62%	6.92%	1.64%
Russell 2500	-2.40%	-6.35%	-34.81%	-39.75%	-39.75%	-32.03%	-7.35%	-2.71%	5.93%	1.58%
Russell 2000	-1.13%	-3.36%	-33.90%	-39.73%	-39.73%	-32.35%	-8.25%	-3.18%	5.22%	1.42%
MSCI AC World	-3.29%	-6.26%	-27.20%	-31.75%	-31.75%	-22.06%	-2.55%	0.14%	4.95%	2.34%
MSCI AC World ex USA	-3.83%	-6.50%	-26.44%	-33.28%	-33.28%	-26.13%	-5.94%	-3.28%	1.18%	3.11%
MSCI EAFE	-2.84%	-4.87%	-25.81%	-33.17%	-33.17%	-25.50%	-5.87%	-3.46%	1.77%	3.27%
MSCI Europe	-3.58%	-4.47%	-27.60%	-34.98%	-34.98%	-26.64%	-6.50%	-4.20%	1.58%	3.39%
MSCI Japan	0.64%	-2.12%	-18.72%	-26.67%	-26.67%	-18.65%	-3.05%	-0.93%	2.83%	2.40%
MSCI EM (Emerging Markets)	-5.59%	-8.92%	-25.33%	-31.78%	-31.78%	-26.20%	-5.20%	-2.24%	0.06%	2.74%
MSCI EM Asia	-5.54%	-8.59%	-22.07%	-26.86%	-26.86%	-21.36%	-2.26%	-0.44%	2.89%	2.50%
MSCI EM Eastern Europe	-4.18%	-7.46%	-32.17%	-43.73%	-43.73%	-30.61%	-4.99%	1.11%	-2.51%	6.90%
MSCI EM Latin America	-7.44%	-15.00%	-44.18%	-52.33%	-52.33%	-47.13%	-16.19%	-8.34%	-7.48%	2.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	1.02%	-2.15%	-2.76%	1.04%	1.04%	7.03%	4.15%	2.93%	3.61%	1.95%
Bloomberg Barclays Municipal State GO (10 Y)	0.30%	-6.73%	-10.82%	-7.99%	-7.99%	-3.31%	1.54%	1.54%	4.56%	3.31%
Barclays US High Yield	-2.04%	-9.28%	-18.94%	-19.78%	-19.78%	-14.15%	-1.70%	1.12%	4.78%	11.69%
Bloomberg Barclays Global Aggregate USD	0.90%	-2.36%	-3.19%	0.52%	0.52%	6.65%	4.07%	2.93%	3.67%	2.10%
Bbg EM Gov't Diversified	-1.76%	-5.78%	-12.77%	-14.54%	-14.54%	-8.06%	-1.29%	0.22%	--	4.68%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-5.39%	-13.67%	-38.00%	-38.93%	-38.93%	-31.87%	-6.92%	-2.91%	5.89%	6.04%
Alerian MLP	-10.88%	-11.05%	-54.13%	-61.93%	-61.93%	-65.16%	-30.97%	-22.56%	1.52%	25.34%
Bloomberg Commodity	1.49%	-0.90%	-14.41%	-23.11%	-23.11%	-22.64%	-8.23%	-8.06%	-6.67%	
US Dollar Index	#N/A	5.42%	6.38%	8.02%	8.02%	10.61%	3.93%	2.47%	1.99%	
Interest Rates	3/23/20	3/16/20	2/28/20	12/31/19	12/31/19	3/22/19	3/23/17	3/23/15	3/23/10	
US Treasury Constant Maturity - 2 Year	0.28%	0.36%	0.86%	1.58%	1.58%	2.31%	1.26%	0.60%	1.02%	
US Treasury Constant Maturity - 5 Year	0.38%	0.49%	0.89%	1.69%	1.69%	2.24%	1.95%	1.41%	2.44%	
US Treasury Constant Maturity - 10 Year	0.76%	0.73%	1.13%	1.92%	1.92%	2.44%	2.41%	1.92%	3.69%	
Germany Benchmark Bond - 10 Year	-0.38%	-0.48%	-0.62%	-0.18%	-0.18%	-0.01%	0.38%	0.19%	3.20%	
Japan Benchmark Bond - 10 Year	0.07%	-0.02%	-0.14%	-0.02%	-0.02%	-0.07%	0.05%	0.31%	1.37%	
Mexico Benchmark Bond - 10 Year	7.64%	7.66%	6.84%	6.84%	6.84%	7.96%	7.15%	5.69%	7.71%	
30 Year Fixed-Rate Mortgages, Average, US	3.88%	3.99%	3.62%	3.86%	3.86%	4.17%	4.02%	3.78%	4.99%	
US Prime Rate	3.25%	4.25%	4.75%	4.75%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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