



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-4.32%	-14.95%	-25.31%	-28.33%	-28.33%	-16.63%	1.01%	3.90%	9.32%	2.49%
Communications Services	-4.63%	-12.25%	-22.01%	-23.64%	-23.64%	-11.79%	-3.79%	1.53%	7.15%	1.56%
Consumer Discretionary	-2.71%	-12.50%	-24.82%	-27.61%	-27.61%	-18.98%	2.22%	4.65%	12.46%	1.72%
Consumer Staples	-6.42%	-11.17%	-17.47%	-19.70%	-19.70%	-5.96%	-0.23%	3.39%	9.11%	3.22%
Energy	0.96%	-19.63%	-45.04%	-57.00%	-57.00%	-58.84%	-25.00%	-16.48%	-5.06%	8.99%
Financials	-3.27%	-17.95%	-32.24%	-38.52%	-38.52%	-26.21%	-6.21%	0.80%	5.96%	3.36%
Health Care	-4.08%	-13.03%	-18.61%	-22.54%	-22.54%	-12.28%	3.59%	2.87%	11.39%	2.12%
Industrials	-5.04%	-18.38%	-32.04%	-36.96%	-36.96%	-29.19%	-6.63%	-0.45%	7.12%	2.86%
Materials	-3.53%	-12.57%	-26.04%	-33.79%	-33.79%	-24.97%	-6.38%	-1.75%	4.58%	2.97%
Real Estate	-5.44%	-22.92%	-29.54%	-29.69%	-29.69%	-20.75%	-1.20%	0.03%	8.49%	4.19%
Technology	-4.40%	-15.23%	-23.52%	-22.07%	-22.07%	-1.26%	12.90%	13.61%	14.46%	1.60%
Utilities	-8.18%	-17.15%	-27.44%	-26.17%	-26.17%	-14.65%	1.03%	4.62%	8.72%	4.18%
DJIA	-4.55%	-17.29%	-28.09%	-32.41%	-32.41%	-23.53%	-0.52%	3.62%	8.62%	2.24%
NASDAQ	-3.78%	-12.62%	-23.09%	-23.14%	-23.14%	-9.97%	5.84%	6.55%	11.87%	0.94%
Russell 3000	-4.18%	-15.30%	-26.53%	-29.68%	-29.68%	-18.78%	-0.11%	2.94%	8.92%	1.73%
Russell 1000 Growth	-4.17%	-14.32%	-23.54%	-23.71%	-23.71%	-9.81%	6.94%	7.33%	11.68%	1.08%
Russell 1000 Value	-4.19%	-16.38%	-29.04%	-34.69%	-34.69%	-25.79%	-6.03%	-0.73%	6.52%	2.49%
Russell Midcap	-4.27%	-18.13%	-31.70%	-35.96%	-35.96%	-27.34%	-4.98%	-1.04%	7.44%	1.64%
Russell 2500	-3.82%	-17.47%	-33.20%	-38.27%	-38.27%	-31.46%	-7.15%	-2.27%	6.40%	1.58%
Russell 2000	-4.24%	-16.14%	-33.14%	-39.04%	-39.04%	-33.11%	-8.56%	-2.98%	5.59%	1.42%
MSCI AC World	-1.68%	-11.92%	-24.72%	-29.42%	-29.42%	-19.99%	-1.71%	0.86%	5.37%	2.34%
MSCI AC World ex USA	1.81%	-7.61%	-23.52%	-30.63%	-30.63%	-23.71%	-4.80%	-2.39%	1.60%	3.11%
MSCI EAFE	0.86%	-5.76%	-23.64%	-31.21%	-31.21%	-23.78%	-5.06%	-2.77%	2.10%	3.27%
MSCI Europe	1.56%	-5.05%	-24.91%	-32.57%	-32.57%	-25.19%	-5.28%	-3.39%	2.01%	3.39%
MSCI Japan	-1.15%	-3.54%	-19.23%	-27.13%	-27.13%	-17.80%	-3.58%	-0.83%	2.78%	2.40%
MSCI EM (Emerging Markets)	4.81%	-9.79%	-20.91%	-27.74%	-27.74%	-22.41%	-3.50%	-0.98%	0.60%	2.74%
MSCI EM Asia	5.79%	-8.71%	-17.50%	-22.58%	-22.58%	-16.74%	-0.46%	0.79%	3.34%	2.50%
MSCI EM Eastern Europe	2.74%	-6.54%	-29.21%	-41.28%	-41.28%	-28.44%	-3.69%	1.87%	-2.14%	6.90%
MSCI EM Latin America	0.04%	-20.75%	-39.70%	-48.50%	-48.50%	-45.86%	-14.50%	-6.69%	-6.64%	2.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.63%	-2.29%	-3.74%	0.01%	0.01%	6.47%	3.90%	2.74%	3.51%	2.18%
Bloomberg Barclays Municipal State GO (10 Y)	-2.59%	-7.30%	-11.08%	-8.26%	-8.26%	-3.04%	1.64%	1.49%	4.56%	3.35%
Barclays US High Yield	-0.61%	-10.17%	-17.25%	-18.11%	-18.11%	-12.27%	-1.14%	1.55%	5.00%	10.93%
Bloomberg Barclays Global Aggregate USD	0.60%	-2.48%	-4.05%	-0.37%	-0.37%	6.21%	3.86%	2.76%	3.59%	2.30%
Bbg EM Gov't Diversified	1.07%	-5.84%	-11.21%	-13.01%	-13.01%	-7.09%	-0.66%	0.82%	--	4.66%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-4.13%	-25.02%	-34.46%	-35.45%	-35.45%	-27.14%	-5.01%	-1.85%	6.55%	5.80%
Alerian MLP	9.69%	-14.98%	-48.53%	-57.28%	-57.28%	-61.06%	-28.42%	-20.48%	1.52%	23.21%
Bloomberg Commodity	-0.53%	-6.43%	-15.66%	-24.24%	-24.24%	-24.26%	-8.84%	-8.23%	-6.85%	
US Dollar Index	1.85%	4.63%	6.38%	8.02%	8.02%	11.68%	3.70%	2.29%	2.00%	
Interest Rates	3/20/20	3/13/20	2/28/20	12/31/19	12/31/19	3/20/19	3/20/17	3/20/15	3/19/10	
US Treasury Constant Maturity - 2 Year	0.37%	0.49%	0.86%	1.58%	1.58%	2.40%	1.30%	0.60%	1.02%	
US Treasury Constant Maturity - 5 Year	0.52%	0.70%	0.89%	1.69%	1.69%	2.34%	2.00%	1.42%	2.48%	
US Treasury Constant Maturity - 10 Year	0.92%	0.94%	1.13%	1.92%	1.92%	2.54%	2.47%	1.93%	3.70%	
Germany Benchmark Bond - 10 Year	-0.32%	-0.58%	-0.62%	-0.18%	-0.18%	0.09%	0.42%	0.20%	3.24%	
Japan Benchmark Bond - 10 Year	0.09%	-0.02%	-0.14%	-0.02%	-0.02%	-0.05%	0.07%	0.32%	1.37%	
Mexico Benchmark Bond - 10 Year	8.20%	7.66%	6.84%	6.84%	6.84%	8.03%	7.33%	5.74%	7.73%	
30 Year Fixed-Rate Mortgages, Average, US	3.97%	4.12%	3.62%	3.86%	3.86%	4.17%	4.07%	3.80%	4.99%	
US Prime Rate	4.25%	4.25%	4.75%	4.75%	4.75%	5.50%	4.00%	3.25%	3.25%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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