

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.48%	-2.83%	-21.94%	-25.09%	-25.09%	-13.14%	2.43%	5.00%	9.81%	2.38%
Communications Services	1.66%	0.48%	-18.23%	-19.93%	-19.93%	-6.47%	-2.38%	2.58%	7.66%	1.49%
Consumer Discretionary	3.41%	-4.58%	-22.72%	-25.59%	-25.59%	-16.43%	3.07%	5.45%	12.77%	1.67%
Consumer Staples	-2.86%	3.00%	-11.80%	-14.19%	-14.19%	0.06%	2.03%	5.01%	9.83%	3.01%
Energy	6.75%	-13.35%	-45.56%	-57.41%	-57.41%	-58.88%	-25.27%	-16.42%	-5.16%	9.08%
Financials	2.27%	-3.94%	-29.95%	-36.44%	-36.44%	-25.31%	-5.45%	1.73%	6.31%	3.24%
Health Care	-1.87%	-2.95%	-15.15%	-19.25%	-19.25%	-9.19%	4.95%	3.89%	11.86%	2.04%
Industrials	0.33%	-7.31%	-28.43%	-33.62%	-33.62%	-25.92%	-5.08%	0.68%	7.68%	2.71%
Materials	2.22%	-3.09%	-23.34%	-31.37%	-31.37%	-22.29%	-5.14%	-0.91%	4.96%	2.86%
Real Estate	-1.34%	-11.31%	-25.49%	-25.65%	-25.65%	-15.88%	0.69%	1.61%	9.10%	3.96%
Technology	1.11%	-0.72%	-20.00%	-18.49%	-18.49%	2.98%	14.64%	14.75%	14.98%	1.53%
Utilities	-5.43%	-4.74%	-20.98%	-19.60%	-19.60%	-6.85%	3.69%	6.61%	9.65%	3.84%
DJIA	0.96%	-5.18%	-24.67%	-29.19%	-29.19%	-20.35%	1.01%	4.78%	9.13%	2.24%
NASDAQ	2.30%	-0.69%	-20.07%	-20.13%	-20.13%	-6.39%	7.20%	7.52%	12.31%	0.94%
Russell 3000	1.19%	-3.65%	-23.33%	-26.61%	-26.61%	-15.56%	1.23%	4.00%	9.39%	1.73%
Russell 1000 Growth	1.23%	-2.48%	-20.21%	-20.38%	-20.38%	-5.84%	8.43%	8.42%	12.16%	1.08%
Russell 1000 Value	0.44%	-4.80%	-25.94%	-31.84%	-31.84%	-23.12%	-4.81%	0.31%	6.97%	2.49%
Russell Midcap	1.88%	-8.18%	-28.66%	-33.10%	-33.10%	-24.61%	-3.69%	0.00%	7.91%	1.64%
Russell 2500	4.94%	-7.82%	-30.55%	-35.82%	-35.82%	-29.28%	-6.09%	-1.33%	6.82%	1.58%
Russell 2000	6.83%	-5.66%	-30.18%	-36.35%	-36.35%	-30.70%	-7.40%	-1.96%	6.04%	1.42%
MSCI AC World	0.34%	-5.67%	-23.44%	-28.22%	-28.22%	-18.93%	-1.17%	1.45%	5.55%	2.34%
MSCI AC World ex USA	-0.18%	-8.92%	-24.88%	-31.86%	-31.86%	-25.41%	-5.31%	-2.42%	1.42%	3.11%
MSCI EAFE	0.50%	-7.28%	-24.29%	-31.80%	-31.80%	-24.86%	-5.32%	-2.55%	2.02%	3.27%
MSCI Europe	1.94%	-5.25%	-26.06%	-33.60%	-33.60%	-26.96%	-5.78%	-3.22%	1.86%	3.39%
MSCI Japan	-1.07%	-8.57%	-18.29%	-26.28%	-26.28%	-16.71%	-3.19%	-0.43%	2.90%	2.40%
MSCI EM (Emerging Markets)	-2.65%	-13.14%	-24.54%	-31.05%	-31.05%	-26.11%	-4.77%	-1.81%	0.13%	2.74%
MSCI EM Asia	-3.80%	-13.96%	-22.01%	-26.81%	-26.81%	-21.36%	-2.14%	-0.41%	2.77%	2.50%
MSCI EM Eastern Europe	6.95%	-5.74%	-31.10%	-42.85%	-42.85%	-29.99%	-4.29%	1.85%	-2.41%	6.90%
MSCI EM Latin America	0.83%	-11.20%	-39.72%	-48.52%	-48.52%	-46.35%	-14.14%	-6.19%	-6.65%	2.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.27%	-3.51%	-4.35%	-0.62%	-0.62%	6.17%	3.74%	2.65%	3.45%	2.31%
Bloomberg Barclays Municipal State GO (10 Y)	-2.98%	-4.99%	-8.71%	-5.82%	-5.82%	-0.33%	2.57%	2.05%	4.56%	2.87%
Barclays US High Yield	-2.63%	-9.70%	-16.74%	-17.61%	-17.61%	-11.68%	-0.94%	1.69%	5.06%	10.75%
Bloomberg Barclays Global Aggregate USD	-0.32%	-3.67%	-4.62%	-0.96%	-0.96%	5.95%	3.72%	2.68%	3.53%	2.42%
Bbg EM Gov't Diversified	-1.81%	-7.11%	-12.15%	-13.93%	-13.93%	-7.89%	-0.84%	0.80%	--	4.72%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.35%	-15.05%	-31.64%	-32.67%	-32.67%	-23.75%	-3.68%	-0.57%	7.01%	5.89%
Alerian MLP	17.19%	-16.10%	-53.08%	-61.06%	-61.06%	-64.35%	-30.57%	-21.85%	1.52%	23.21%
Bloomberg Commodity	3.28%	-7.15%	-15.21%	-23.83%	-23.83%	-23.59%	-8.69%	-7.84%	-6.80%	
US Dollar Index	3.81%	6.13%	6.49%	8.13%	8.13%	11.07%	3.77%	2.02%	2.01%	
Interest Rates	3/19/20	3/12/20	2/28/20	12/31/19	12/31/19	3/19/19	3/17/17	3/19/15	3/19/10	
US Treasury Constant Maturity - 2 Year	0.44%	0.50%	0.86%	1.58%	1.58%	2.46%	1.33%	0.63%	1.02%	
US Treasury Constant Maturity - 5 Year	0.66%	0.66%	0.89%	1.69%	1.69%	2.42%	2.03%	1.48%	2.48%	
US Treasury Constant Maturity - 10 Year	1.12%	0.88%	1.13%	1.92%	1.92%	2.61%	2.50%	1.98%	3.70%	
Germany Benchmark Bond - 10 Year	-0.18%	-0.74%	-0.62%	-0.18%	-0.18%	0.07%	0.44%	0.19%	3.24%	
Japan Benchmark Bond - 10 Year	0.08%	-0.04%	-0.14%	-0.02%	-0.02%	-0.04%	0.07%	0.36%	1.37%	
Mexico Benchmark Bond - 10 Year	8.25%	7.76%	6.84%	6.84%	6.84%	8.12%	7.33%	5.87%	7.73%	
30 Year Fixed-Rate Mortgages, Average, US	4.05%	3.94%	3.62%	3.86%	3.86%	4.22%	4.09%	3.80%	4.99%	
US Prime Rate	4.25%	4.25%	4.75%	4.75%	4.75%	5.50%	4.00%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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