

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-5.18%	-12.47%	-22.31%	-25.45%	-25.45%	-13.56%	2.27%	4.80%	9.70%	2.39%
Communications Services	-2.81%	-9.96%	-19.56%	-21.24%	-21.24%	-8.01%	-2.91%	2.07%	7.53%	1.52%
Consumer Discretionary	-4.92%	-16.75%	-25.26%	-28.05%	-28.05%	-18.75%	1.93%	4.72%	12.32%	1.73%
Consumer Staples	-3.07%	-3.74%	-9.20%	-11.66%	-11.66%	2.86%	3.03%	5.53%	10.14%	2.92%
Energy	-14.28%	-28.74%	-49.00%	-60.10%	-60.10%	-61.57%	-26.90%	-17.78%	-5.86%	9.69%
Financials	-8.85%	-16.18%	-31.51%	-37.85%	-37.85%	-27.51%	-6.16%	1.08%	6.00%	3.31%
Health Care	-3.40%	-8.41%	-13.54%	-17.71%	-17.71%	-6.76%	5.62%	4.39%	12.07%	2.00%
Industrials	-7.15%	-17.12%	-28.67%	-33.83%	-33.83%	-26.47%	-5.19%	0.48%	7.61%	2.72%
Materials	-6.16%	-14.29%	-25.00%	-32.86%	-32.86%	-24.07%	-5.83%	-1.69%	4.63%	2.93%
Real Estate	-7.46%	-17.86%	-24.47%	-24.63%	-24.63%	-14.98%	1.15%	1.84%	9.13%	3.90%
Technology	-4.59%	-11.45%	-20.88%	-19.38%	-19.38%	2.07%	14.24%	14.46%	14.77%	1.54%
Utilities	-4.64%	-9.51%	-16.44%	-14.98%	-14.98%	-2.70%	5.64%	7.59%	10.24%	3.63%
DJIA	-6.30%	-15.46%	-25.39%	-29.86%	-29.86%	-21.19%	0.69%	4.45%	8.99%	2.24%
NASDAQ	-4.70%	-12.07%	-21.87%	-21.92%	-21.92%	-8.37%	6.40%	7.07%	11.97%	0.94%
Russell 3000	-5.84%	-13.97%	-24.23%	-27.48%	-27.48%	-16.61%	0.84%	3.68%	9.19%	1.73%
Russell 1000 Growth	-4.52%	-12.50%	-21.18%	-21.35%	-21.35%	-6.81%	8.00%	8.12%	11.97%	1.08%
Russell 1000 Value	-6.83%	-14.70%	-26.27%	-32.13%	-32.13%	-23.66%	-4.95%	0.08%	6.86%	2.49%
Russell Midcap	-8.15%	-18.87%	-29.97%	-34.33%	-34.33%	-26.17%	-4.29%	-0.42%	7.62%	1.64%
Russell 2500	-9.52%	-21.40%	-33.82%	-38.84%	-38.84%	-32.85%	-7.59%	-2.29%	6.20%	1.58%
Russell 2000	-10.42%	-21.54%	-34.65%	-40.42%	-40.42%	-35.46%	-9.42%	-3.20%	5.23%	1.42%
MSCI AC World	-5.06%	-14.92%	-23.69%	-28.46%	-28.46%	-19.10%	-1.28%	1.37%	5.47%	2.34%
MSCI AC World ex USA	-4.73%	-17.43%	-24.75%	-31.74%	-31.74%	-25.05%	-5.26%	-2.31%	1.39%	3.11%
MSCI EAFE	-4.28%	-17.29%	-24.67%	-32.14%	-32.14%	-24.92%	-5.48%	-2.58%	1.92%	3.27%
MSCI Europe	-5.19%	-19.23%	-27.47%	-34.87%	-34.87%	-27.86%	-6.39%	-3.51%	1.57%	3.39%
MSCI Japan	-0.97%	-12.09%	-17.41%	-25.49%	-25.49%	-15.89%	-2.84%	-0.30%	3.10%	2.40%
MSCI EM (Emerging Markets)	-4.70%	-16.76%	-22.48%	-29.17%	-29.17%	-23.99%	-3.92%	-1.12%	0.36%	2.74%
MSCI EM Asia	-3.80%	-15.30%	-18.93%	-23.92%	-23.92%	-18.19%	-0.87%	0.57%	3.20%	2.50%
MSCI EM Eastern Europe	-10.11%	-22.89%	-35.58%	-46.56%	-46.56%	-34.17%	-6.41%	0.70%	-3.16%	6.90%
MSCI EM Latin America	-10.18%	-25.08%	-40.21%	-48.94%	-48.94%	-46.40%	-14.39%	-6.47%	-6.86%	2.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-2.07%	-4.04%	-4.09%	-0.35%	-0.35%	6.42%	3.84%	2.68%	3.47%	2.23%
Bloomberg Barclays Municipal State GO (10 Y)	-0.84%	-4.47%	-5.91%	-2.93%	-2.93%	2.63%	3.61%	2.73%	4.56%	2.27%
Barclays US High Yield	-3.05%	-10.03%	-14.50%	-15.39%	-15.39%	-9.24%	-0.07%	2.30%	5.35%	10.12%
Bloomberg Barclays Global Aggregate USD	-2.07%	-4.18%	-4.31%	-0.64%	-0.64%	6.26%	3.83%	2.73%	3.56%	2.34%
Bbg EM Gov't Diversified	-2.40%	-8.85%	-10.53%	-12.34%	-12.34%	-6.00%	-0.23%	1.28%	--	4.62%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-10.27%	-24.07%	-31.88%	-32.91%	-32.91%	-24.25%	-3.80%	-0.67%	6.87%	5.26%
Alerian MLP	-16.18%	-40.59%	-59.96%	-66.77%	-66.77%	-69.36%	-34.16%	-24.42%	1.52%	27.08%
Bloomberg Commodity	-4.08%	-12.91%	-17.90%	-26.25%	-26.25%	-25.79%	-9.68%	-8.47%	-7.18%	
US Dollar Index	3.50%	5.24%	4.44%	6.05%	6.05%	8.78%	3.11%	1.79%	1.88%	
Interest Rates	3/18/20	3/11/20	2/28/20	12/31/19	12/31/19	3/18/19	3/17/17	3/18/15	3/18/10	
US Treasury Constant Maturity - 2 Year	0.54%	0.50%	0.86%	1.58%	1.58%	2.45%	1.33%	0.57%	0.98%	
US Treasury Constant Maturity - 5 Year	0.79%	0.66%	0.89%	1.69%	1.69%	2.42%	2.03%	1.41%	2.44%	
US Treasury Constant Maturity - 10 Year	1.18%	0.82%	1.13%	1.92%	1.92%	2.60%	2.50%	1.93%	3.68%	
Germany Benchmark Bond - 10 Year	-0.27%	-0.77%	-0.62%	-0.18%	-0.18%	0.07%	0.44%	0.26%	3.23%	
Japan Benchmark Bond - 10 Year	0.03%	-0.07%	-0.14%	-0.02%	-0.02%	-0.04%	0.07%	0.41%	1.35%	
Mexico Benchmark Bond - 10 Year	7.83%	7.28%	6.84%	6.84%	6.84%	8.08%	7.33%	5.83%	7.70%	
30 Year Fixed-Rate Mortgages, Average, US	3.98%	3.83%	3.62%	3.86%	3.86%	4.31%	4.09%	3.82%	4.99%	
US Prime Rate	4.25%	4.25%	4.75%	4.75%	4.75%	5.50%	4.00%	3.25%	3.25%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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