



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.49%	0.27%	4.36%	5.08%	5.08%	24.16%	15.12%	12.28%	14.11%	1.69%
Communications Services	0.37%	1.02%	4.22%	6.51%	6.51%	27.10%	8.12%	8.34%	11.27%	1.11%
Consumer Discretionary	0.47%	0.16%	5.10%	6.40%	6.40%	22.15%	16.53%	13.64%	17.68%	1.17%
Consumer Staples	-0.08%	0.37%	2.21%	2.56%	2.56%	21.28%	8.86%	8.42%	12.11%	2.55%
Energy	1.32%	-0.43%	3.80%	-8.92%	-8.92%	-11.99%	-4.52%	-3.91%	2.37%	4.21%
Financials	0.74%	-0.08%	3.19%	1.13%	1.13%	20.06%	10.45%	11.78%	12.28%	2.02%
Health Care	0.45%	-0.28%	3.99%	2.10%	2.10%	15.01%	14.39%	9.80%	14.82%	1.57%
Industrials	-0.04%	-1.24%	3.76%	3.25%	3.25%	13.67%	9.94%	9.75%	13.34%	1.74%
Materials	0.20%	-0.32%	2.80%	-1.49%	-1.49%	13.04%	7.14%	5.38%	9.18%	1.98%
Real Estate	-1.36%	0.19%	4.97%	6.61%	6.61%	21.60%	13.36%	9.33%	14.25%	2.77%
Technology	1.14%	1.00%	6.40%	12.08%	12.08%	49.67%	28.56%	22.04%	19.25%	1.09%
Utilities	-1.04%	1.60%	1.49%	8.59%	8.59%	29.43%	16.14%	12.81%	13.14%	2.82%
DJIA	0.41%	-0.53%	3.59%	3.19%	3.19%	16.04%	15.08%	12.97%	13.69%	2.20%
NASDAQ	0.90%	0.98%	5.96%	9.56%	9.56%	32.43%	19.34%	14.84%	16.57%	0.96%
Russell 3000	0.50%	0.38%	4.36%	5.11%	5.11%	22.76%	14.46%	11.77%	13.93%	1.71%
Russell 1000 Growth	0.67%	0.93%	5.61%	9.26%	9.26%	32.49%	21.18%	15.64%	16.25%	1.09%
Russell 1000 Value	0.30%	-0.22%	3.05%	1.22%	1.22%	15.20%	8.74%	8.39%	11.84%	2.42%
Russell Midcap	0.31%	0.47%	3.82%	3.82%	3.82%	17.53%	11.51%	9.34%	13.40%	1.63%
Russell 2500	0.36%	0.49%	3.87%	2.67%	2.67%	12.47%	9.72%	8.74%	12.64%	1.55%
Russell 2000	0.54%	0.23%	3.77%	1.57%	1.57%	9.02%	7.96%	8.10%	11.84%	1.36%
MSCI AC World	0.46%	-0.14%	3.58%	2.79%	2.79%	18.76%	12.02%	8.87%	9.98%	2.30%
MSCI AC World ex USA	0.39%	-0.81%	2.48%	-0.56%	-0.56%	11.90%	8.19%	5.03%	5.93%	3.00%
MSCI EAFE	0.23%	-1.08%	1.71%	-0.77%	-0.77%	12.38%	8.24%	4.93%	6.50%	3.17%
MSCI Europe	0.55%	-0.39%	2.77%	0.17%	0.17%	14.96%	9.28%	4.69%	6.57%	3.27%
MSCI Japan	-0.64%	-3.35%	-1.74%	-3.99%	-3.99%	7.97%	6.16%	5.76%	6.51%	2.37%
MSCI EM (Emerging Markets)	0.74%	-0.52%	4.12%	-0.92%	-0.92%	9.57%	8.46%	5.14%	4.52%	2.58%
MSCI EM Asia	0.70%	-0.52%	5.40%	0.24%	0.24%	12.04%	10.02%	6.21%	6.90%	2.36%
MSCI EM Eastern Europe	1.63%	-0.58%	1.13%	-2.66%	-2.66%	23.35%	13.75%	12.01%	3.63%	6.64%
MSCI EM Latin America	0.48%	-1.17%	-0.35%	-4.66%	-4.66%	-0.59%	5.19%	4.11%	-0.42%	2.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.06%	0.32%	0.04%	2.00%	2.00%	9.49%	4.55%	3.33%	3.83%	2.05%
Bloomberg Barclays Municipal State GO (10 Y)	-0.01%	0.19%	0.16%	2.16%	2.16%	8.47%	5.39%	3.85%	4.58%	1.24%
Barclays US High Yield	0.09%	0.18%	1.14%	1.24%	1.24%	9.63%	6.01%	5.91%	7.58%	5.09%
Bloomberg Barclays Global Aggregate USD	-0.05%	0.33%	0.07%	2.02%	2.02%	9.70%	4.66%	3.43%	3.96%	2.10%
Bbg EM Gov't Diversified	-0.03%	-0.26%	-0.04%	-0.71%	-0.71%	6.45%	4.62%	2.81%	--	3.99%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.32%	0.21%	4.14%	5.88%	5.88%	19.81%	11.66%	9.06%	13.06%	3.53%
Alerian MLP	-0.60%	-1.60%	-0.23%	-6.30%	-6.30%	-14.93%	-8.64%	-8.02%	3.53%	9.52%
Bloomberg Commodity	0.61%	1.91%	3.43%	-5.14%	-5.14%	-3.90%	-2.90%	-4.72%	-4.92%	
US Dollar Index	0.60%	0.67%	2.05%	3.82%	3.82%	6.86%	2.13%	2.15%	1.59%	
Interest Rates	2/19/20	2/12/20	1/31/20	12/31/19	12/31/19	2/19/19	2/17/17	2/19/15	2/19/10	
US Treasury Constant Maturity - 2 Year	1.42%	1.44%	1.33%	1.58%	1.58%	2.50%	1.21%	0.67%	0.95%	
US Treasury Constant Maturity - 5 Year	1.41%	1.45%	1.32%	1.69%	1.69%	2.47%	1.92%	1.58%	2.48%	
US Treasury Constant Maturity - 10 Year	1.56%	1.62%	1.51%	1.92%	1.92%	2.65%	2.42%	2.11%	3.78%	
Germany Benchmark Bond - 10 Year	-0.42%	-0.38%	-0.44%	-0.18%	-0.18%	0.07%	0.27%	0.38%	3.40%	
Japan Benchmark Bond - 10 Year	-0.05%	-0.05%	-0.07%	-0.02%	-0.02%	-0.02%	0.08%	0.41%	1.33%	
Mexico Benchmark Bond - 10 Year	6.54%	6.58%	6.61%	6.84%	6.84%	8.35%	7.53%	5.66%	7.60%	
30 Year Fixed-Rate Mortgages, Average, US	3.70%	3.60%	3.63%	3.86%	3.86%	4.34%	4.01%	3.88%	5.03%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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