



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.17%	1.88%	3.41%	4.12%	4.12%	26.27%	15.40%	12.40%	14.33%	1.70%
Communications Services	-0.61%	1.52%	2.23%	4.48%	4.48%	27.13%	7.53%	7.55%	11.10%	1.13%
Consumer Discretionary	0.77%	2.10%	3.90%	5.18%	5.18%	24.24%	16.52%	13.78%	17.94%	1.17%
Consumer Staples	-0.36%	1.30%	1.86%	2.21%	2.21%	22.56%	9.38%	8.30%	12.35%	2.56%
Energy	1.15%	2.64%	2.85%	-9.76%	-9.76%	-8.52%	-5.40%	-3.82%	2.54%	4.22%
Financials	0.40%	2.12%	3.18%	1.13%	1.13%	23.48%	11.54%	11.84%	12.69%	2.00%
Health Care	0.62%	2.40%	4.14%	2.24%	2.24%	18.75%	15.44%	10.21%	15.04%	1.55%
Industrials	0.35%	2.22%	4.10%	3.59%	3.59%	17.43%	10.74%	10.30%	13.80%	1.73%
Materials	0.51%	0.82%	2.58%	-1.70%	-1.70%	17.09%	7.21%	6.01%	9.60%	1.97%
Real Estate	1.22%	2.85%	4.08%	5.69%	5.69%	21.85%	13.22%	8.87%	14.89%	2.76%
Technology	-0.34%	1.60%	4.24%	9.80%	9.80%	50.24%	28.53%	22.26%	19.33%	1.11%
Utilities	0.38%	0.89%	-0.15%	6.84%	6.84%	28.21%	15.76%	12.26%	13.29%	2.83%
DJIA	0.00%	1.71%	3.17%	2.78%	2.78%	19.55%	15.66%	13.04%	13.95%	2.20%
NASDAQ	0.11%	1.85%	3.99%	7.52%	7.52%	33.17%	19.36%	15.01%	16.71%	0.96%
Russell 3000	0.24%	1.71%	3.29%	4.03%	4.03%	24.77%	14.65%	11.90%	14.16%	1.71%
Russell 1000 Growth	0.03%	1.72%	3.71%	7.29%	7.29%	33.16%	21.09%	15.68%	16.37%	1.09%
Russell 1000 Value	0.43%	1.77%	2.89%	1.06%	1.06%	18.35%	9.25%	8.58%	12.18%	2.42%
Russell Midcap	0.61%	1.24%	2.65%	2.66%	2.66%	19.16%	11.42%	9.49%	13.70%	1.63%
Russell 2500	0.64%	1.19%	2.66%	1.47%	1.47%	14.52%	9.63%	8.96%	12.97%	1.55%
Russell 2000	0.60%	1.28%	2.80%	0.63%	0.63%	11.99%	7.93%	8.37%	12.21%	1.36%
MSCI AC World	0.44%	1.60%	3.10%	2.31%	2.31%	21.09%	12.32%	9.28%	10.17%	2.30%
MSCI AC World ex USA	0.73%	1.36%	2.74%	-0.30%	-0.30%	14.67%	8.61%	5.76%	6.14%	3.00%
MSCI EAFE	0.59%	1.38%	2.41%	-0.10%	-0.10%	16.47%	8.80%	5.85%	6.75%	3.17%
MSCI Europe	0.80%	1.26%	2.71%	0.12%	0.12%	18.06%	9.61%	5.37%	6.87%	3.27%
MSCI Japan	-0.17%	1.69%	1.69%	-0.64%	-0.64%	16.31%	7.49%	7.72%	6.68%	2.37%
MSCI EM (Emerging Markets)	1.15%	1.31%	3.70%	-1.32%	-1.32%	9.30%	8.67%	5.57%	4.60%	2.58%
MSCI EM Asia	1.02%	2.20%	4.88%	-0.26%	-0.26%	11.40%	10.19%	6.42%	6.78%	2.36%
MSCI EM Eastern Europe	2.07%	-0.97%	0.70%	-3.07%	-3.07%	20.90%	13.33%	13.35%	3.85%	6.64%
MSCI EM Latin America	2.01%	-1.37%	0.05%	-4.28%	-4.28%	2.94%	5.70%	5.22%	0.06%	2.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.15%	0.27%	-0.11%	1.84%	1.84%	9.49%	4.49%	3.23%	3.81%	2.06%
Bloomberg Barclays Municipal State GO (10 Y)	0.02%	0.11%	-0.03%	1.96%	1.96%	8.35%	5.17%	3.78%	4.58%	1.27%
Barclays US High Yield	0.28%	0.66%	0.84%	0.94%	0.94%	9.96%	5.98%	5.96%	7.71%	5.18%
Bloomberg Barclays Global Aggregate USD	-0.15%	0.27%	-0.10%	1.84%	1.84%	9.70%	4.60%	3.34%	3.93%	2.11%
Bbg EM Gov't Diversified	0.37%	-0.13%	0.20%	-0.47%	-0.47%	6.98%	4.74%	3.08%	--	4.01%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.78%	2.32%	3.33%	5.06%	5.06%	19.48%	11.47%	8.72%	13.64%	3.58%
Alerian MLP	0.83%	-2.13%	-0.71%	-6.75%	-6.75%	-9.73%	-8.84%	-7.79%	3.53%	9.46%
Bloomberg Commodity	0.25%	0.41%	0.45%	-7.87%	-7.87%	-4.70%	-4.29%	-4.98%	-4.97%	
US Dollar Index	0.04%	0.83%	1.02%	2.78%	2.78%	5.26%	1.85%	1.82%	1.57%	
Interest Rates	2/11/20	2/4/20	1/31/20	12/31/19	12/31/19	2/11/19	2/10/17	2/11/15	2/11/10	
US Treasury Constant Maturity - 2 Year	1.41%	1.41%	1.33%	1.58%	1.58%	2.48%	1.20%	0.67%	0.91%	
US Treasury Constant Maturity - 5 Year	1.40%	1.42%	1.32%	1.69%	1.69%	2.47%	1.89%	1.53%	2.39%	
US Treasury Constant Maturity - 10 Year	1.59%	1.61%	1.51%	1.92%	1.92%	2.65%	2.41%	2.00%	3.73%	
Germany Benchmark Bond - 10 Year	-0.39%	-0.40%	-0.44%	-0.18%	-0.18%	0.08%	0.30%	0.35%	3.35%	
Japan Benchmark Bond - 10 Year	-0.06%	-0.06%	-0.07%	-0.02%	-0.02%	-0.03%	0.07%	0.34%	1.34%	
Mexico Benchmark Bond - 10 Year	6.59%	6.66%	6.61%	6.84%	6.84%	8.49%	7.41%	5.72%	7.61%	
30 Year Fixed-Rate Mortgages, Average, US	3.60%	3.62%	3.63%	3.86%	3.86%	4.36%	3.96%	3.87%	5.03%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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