



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.39%	1.99%	3.14%	3.14%	3.14%	28.74%	15.87%	12.76%	13.64%	1.71%
Communications Services	0.90%	2.39%	5.48%	5.48%	5.48%	29.89%	6.79%	8.51%	10.79%	1.12%
Consumer Discretionary	0.28%	1.13%	1.98%	1.98%	1.98%	21.80%	16.02%	14.30%	17.26%	1.21%
Consumer Staples	0.26%	1.93%	1.52%	1.52%	1.52%	26.79%	10.07%	8.25%	12.12%	2.57%
Energy	-0.66%	-1.11%	-1.67%	-1.67%	-1.67%	0.78%	-3.51%	-1.24%	2.79%	3.85%
Financials	0.43%	1.15%	0.91%	0.91%	0.91%	24.12%	12.70%	12.45%	11.88%	2.00%
Health Care	0.06%	1.70%	2.58%	2.58%	2.58%	20.20%	16.21%	10.20%	14.59%	1.54%
Industrials	0.02%	2.02%	3.57%	3.57%	3.57%	25.25%	11.71%	10.98%	13.27%	1.73%
Materials	0.49%	2.71%	-0.48%	-0.48%	-0.48%	19.01%	8.65%	7.25%	8.81%	1.92%
Real Estate	0.14%	2.47%	2.26%	2.26%	2.26%	25.51%	12.34%	7.67%	13.80%	2.89%
Technology	0.71%	2.96%	5.92%	5.92%	5.92%	53.02%	28.77%	22.18%	18.12%	1.15%
Utilities	0.76%	3.76%	3.27%	3.27%	3.27%	29.95%	14.63%	10.30%	12.16%	2.93%
DJIA	0.20%	1.84%	2.92%	2.92%	2.92%	23.28%	16.62%	13.56%	13.47%	2.27%
NASDAQ	0.34%	2.29%	4.67%	4.67%	4.67%	33.82%	19.68%	15.21%	15.82%	1.00%
Russell 3000	0.29%	2.04%	3.12%	3.12%	3.12%	27.66%	15.19%	12.29%	13.49%	1.78%
Russell 1000 Growth	0.43%	2.30%	4.89%	4.89%	4.89%	35.20%	21.28%	16.02%	15.57%	1.15%
Russell 1000 Value	0.23%	1.67%	1.42%	1.42%	1.42%	21.77%	10.04%	9.01%	11.60%	2.50%
Russell Midcap	0.12%	2.29%	2.76%	2.76%	2.76%	25.39%	12.46%	10.23%	13.20%	1.68%
Russell 2500	-0.19%	2.25%	2.15%	2.15%	2.15%	20.42%	10.82%	9.78%	12.52%	1.60%
Russell 2000	-0.33%	2.54%	1.90%	1.90%	1.90%	17.45%	9.36%	9.11%	11.76%	1.42%
MSCI AC World	0.41%	1.56%	2.54%	2.54%	2.54%	24.33%	13.17%	9.89%	9.35%	2.39%
MSCI AC World ex USA	0.46%	1.01%	1.65%	1.65%	1.65%	18.95%	9.97%	6.69%	5.33%	3.13%
MSCI EAFE	0.44%	0.86%	1.05%	1.05%	1.05%	19.42%	9.63%	6.77%	5.78%	3.28%
MSCI Europe	0.53%	1.15%	1.00%	1.00%	1.00%	21.78%	10.17%	6.35%	5.77%	3.44%
MSCI Japan	0.37%	-0.32%	-0.17%	-0.17%	-0.17%	14.98%	8.29%	8.26%	5.88%	2.37%
MSCI EM (Emerging Markets)	0.55%	1.17%	2.92%	2.92%	2.92%	17.00%	11.62%	6.56%	4.10%	2.78%
MSCI EM Asia	0.49%	1.40%	3.58%	3.58%	3.58%	20.05%	13.10%	7.51%	6.21%	2.47%
MSCI EM Eastern Europe	0.83%	0.75%	4.05%	4.05%	4.05%	32.19%	16.68%	16.52%	3.32%	6.77%
MSCI EM Latin America	1.34%	0.24%	0.34%	0.34%	0.34%	6.96%	9.66%	5.06%	-0.35%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.09%	0.06%	0.50%	0.50%	0.50%	9.15%	3.95%	2.86%	3.66%	2.25%
Bloomberg Barclays Municipal State GO (10 Y)	-0.01%	0.41%	1.22%	1.22%	1.22%	8.36%	4.73%	3.40%	4.46%	1.34%
Barclays US High Yield	0.00%	0.27%	0.71%	0.71%	0.71%	11.17%	6.15%	6.27%	7.39%	5.12%
Bloomberg Barclays Global Aggregate USD	-0.09%	0.07%	0.51%	0.51%	0.51%	9.39%	4.07%	2.98%	3.78%	2.30%
Bbg EM Gov't Diversified	-0.05%	-0.17%	-0.08%	-0.08%	-0.08%	8.66%	5.68%	2.64%	--	4.13%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.08%	2.52%	2.14%	2.14%	2.14%	23.47%	10.75%	7.55%	12.55%	3.69%
Alerian MLP	-0.63%	1.39%	3.82%	3.82%	3.82%	-0.43%	-3.87%	-5.42%	4.19%	8.30%
Bloomberg Commodity	0.26%	-1.07%	-1.25%	-1.25%	-1.25%	1.28%	-1.89%	-3.96%	-4.76%	
US Dollar Index	0.42%	0.30%	1.43%	1.43%	1.43%	5.22%	1.55%	2.01%	1.75%	
Interest Rates	1/17/20	1/10/20	12/31/19	12/31/19	12/31/19	1/17/19	1/17/17	1/16/15	1/15/10	
US Treasury Constant Maturity - 2 Year	1.58%	1.56%	1.58%	1.58%	1.58%	2.56%	1.17%	0.49%	0.89%	
US Treasury Constant Maturity - 5 Year	1.63%	1.63%	1.69%	1.69%	1.69%	2.58%	1.84%	1.29%	2.44%	
US Treasury Constant Maturity - 10 Year	1.84%	1.83%	1.92%	1.92%	1.92%	2.75%	2.33%	1.83%	3.70%	
Germany Benchmark Bond - 10 Year	-0.21%	-0.23%	-0.19%	-0.18%	-0.18%	0.20%	0.24%	0.43%	3.43%	
Japan Benchmark Bond - 10 Year	0.00%	-0.01%	-0.02%	-0.02%	-0.02%	0.00%	0.04%	0.24%	1.35%	
Mexico Benchmark Bond - 10 Year	6.83%	6.81%	6.84%	6.84%	6.84%	8.71%	7.76%	5.40%	7.78%	
30 Year Fixed-Rate Mortgages, Average, US	3.79%	3.65%	3.86%	3.86%	3.86%	4.47%	3.96%	3.80%	4.93%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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