



| Equities                                     | 1 Day   | 1 Week | MTD      | QTD      | YTD      | 1 Year  | 3 Years | 5 Years | 10 Years | Yield |
|----------------------------------------------|---------|--------|----------|----------|----------|---------|---------|---------|----------|-------|
| S&P 500                                      | 0.84%   | 1.30%  | 2.74%    | 2.74%    | 2.74%    | 29.22%  | 15.61%  | 12.68%  | 13.60%   | 1.72% |
| Communications Services                      | 0.66%   | 1.33%  | 4.54%    | 4.54%    | 4.54%    | 29.22%  | 6.61%   | 8.33%   | 10.70%   | 1.13% |
| Consumer Discretionary                       | 0.90%   | 0.29%  | 1.69%    | 1.69%    | 1.69%    | 22.28%  | 16.00%  | 14.25%  | 17.23%   | 1.22% |
| Consumer Staples                             | 0.31%   | 1.54%  | 1.26%    | 1.26%    | 1.26%    | 27.11%  | 10.47%  | 8.20%   | 12.10%   | 2.57% |
| Energy                                       | 0.13%   | -1.09% | -1.02%   | -1.02%   | -1.02%   | 2.43%   | -3.10%  | -1.12%  | 2.85%    | 3.83% |
| Financials                                   | 0.79%   | -0.07% | 0.48%    | 0.48%    | 0.48%    | 24.26%  | 11.68%  | 12.36%  | 11.83%   | 2.01% |
| Health Care                                  | 0.53%   | 1.68%  | 2.52%    | 2.52%    | 2.52%    | 21.21%  | 16.01%  | 10.19%  | 14.59%   | 1.54% |
| Industrials                                  | 1.02%   | 1.27%  | 3.55%    | 3.55%    | 3.55%    | 27.30%  | 11.42%  | 10.98%  | 13.27%   | 1.73% |
| Materials                                    | 0.58%   | 1.78%  | -0.96%   | -0.96%   | -0.96%   | 20.42%  | 8.35%   | 7.15%   | 8.76%    | 1.93% |
| Real Estate                                  | 0.79%   | 3.31%  | 2.13%    | 2.13%    | 2.13%    | 25.93%  | 12.61%  | 7.65%   | 13.79%   | 2.89% |
| Technology                                   | 1.40%   | 2.04%  | 5.17%    | 5.17%    | 5.17%    | 52.95%  | 28.31%  | 22.02%  | 18.05%   | 1.16% |
| Utilities                                    | 0.61%   | 3.22%  | 2.49%    | 2.49%    | 2.49%    | 29.52%  | 14.78%  | 10.14%  | 12.08%   | 2.95% |
| DJIA                                         | 0.92%   | 1.18%  | 2.72%    | 2.72%    | 2.72%    | 23.89%  | 16.43%  | 13.53%  | 13.45%   | 2.27% |
| NASDAQ                                       | 1.06%   | 1.67%  | 4.31%    | 4.31%    | 4.31%    | 34.31%  | 19.54%  | 15.15%  | 15.78%   | 1.00% |
| Russell 3000                                 | 0.88%   | 1.45%  | 2.82%    | 2.82%    | 2.82%    | 28.29%  | 14.92%  | 12.24%  | 13.46%   | 1.78% |
| Russell 1000 Growth                          | 0.95%   | 1.68%  | 4.44%    | 4.44%    | 4.44%    | 35.70%  | 21.05%  | 15.93%  | 15.53%   | 1.15% |
| Russell 1000 Value                           | 0.73%   | 1.06%  | 1.18%    | 1.18%    | 1.18%    | 22.41%  | 9.76%   | 8.97%   | 11.58%   | 2.50% |
| Russell Midcap                               | 1.04%   | 1.95%  | 2.64%    | 2.64%    | 2.64%    | 26.35%  | 12.26%  | 10.21%  | 13.19%   | 1.68% |
| Russell 2500                                 | 1.14%   | 2.12%  | 2.35%    | 2.35%    | 2.35%    | 21.72%  | 10.52%  | 9.83%   | 12.54%   | 1.60% |
| Russell 2000                                 | 1.36%   | 2.43%  | 2.24%    | 2.24%    | 2.24%    | 18.85%  | 8.95%   | 9.19%   | 11.81%   | 1.42% |
| MSCI AC World                                | 0.55%   | 1.10%  | 2.12%    | 2.12%    | 2.12%    | 24.33%  | 13.03%  | 9.81%   | 9.31%    | 2.39% |
| MSCI AC World ex USA                         | 0.17%   | 0.80%  | 1.18%    | 1.18%    | 1.18%    | 18.38%  | 9.95%   | 6.60%   | 5.28%    | 3.13% |
| MSCI EAFE                                    | 0.12%   | 0.63%  | 0.60%    | 0.60%    | 0.60%    | 18.81%  | 9.58%   | 6.68%   | 5.73%    | 3.28% |
| MSCI Europe                                  | 0.13%   | 0.59%  | 0.47%    | 0.47%    | 0.47%    | 21.02%  | 10.22%  | 6.25%   | 5.72%    | 3.44% |
| MSCI Japan                                   | -0.20%  | -0.29% | -0.54%   | -0.54%   | -0.54%   | 14.69%  | 8.00%   | 8.19%   | 5.84%    | 2.37% |
| MSCI EM (Emerging Markets)                   | 0.23%   | 1.00%  | 2.35%    | 2.35%    | 2.35%    | 16.32%  | 11.66%  | 6.45%   | 4.04%    | 2.78% |
| MSCI EM Asia                                 | 0.17%   | 1.36%  | 3.08%    | 3.08%    | 3.08%    | 19.53%  | 13.15%  | 7.41%   | 6.16%    | 2.47% |
| MSCI EM Eastern Europe                       | 0.57%   | 0.37%  | 3.19%    | 3.19%    | 3.19%    | 31.34%  | 16.43%  | 16.34%  | 3.24%    | 6.77% |
| MSCI EM Latin America                        | 0.54%   | -1.07% | -0.99%   | -0.99%   | -0.99%   | 5.60%   | 9.56%   | 4.79%   | -0.48%   | 3.60% |
| Fixed Income                                 | 1 Day   | 1 Week | MTD      | QTD      | YTD      | 1 Year  | 3 Years | 5 Years | 10 Years | Yield |
| Bloomberg Barclays US Aggregate              | -0.06%  | 0.37%  | 0.60%    | 0.60%    | 0.60%    | 9.23%   | 4.09%   | 2.88%   | 3.67%    | 2.24% |
| Bloomberg Barclays Municipal State GO (10 Y) | 0.09%   | 0.50%  | 1.23%    | 1.23%    | 1.23%    | 8.35%   | 4.78%   | 3.40%   | 4.46%    | 1.34% |
| Barclays US High Yield                       | 0.06%   | 0.35%  | 0.71%    | 0.71%    | 0.71%    | 11.24%  | 6.18%   | 6.28%   | 7.39%    | 5.01% |
| Bloomberg Barclays Global Aggregate USD      | -0.05%  | 0.37%  | 0.60%    | 0.60%    | 0.60%    | 9.46%   | 4.21%   | 3.00%   | 3.79%    | 2.29% |
| Bbg EM Gov't Diversified                     | -0.08%  | 0.05%  | -0.03%   | -0.03%   | -0.03%   | 8.35%   | 5.90%   | 2.65%   | --       | 4.13% |
| Other                                        | 1 Day   | 1 Week | MTD      | QTD      | YTD      | 1 Year  | 3 Years | 5 Years | 10 Years | Yield |
| FTSE NAREIT                                  | 0.79%   | 3.28%  | 2.05%    | 2.05%    | 2.05%    | 23.91%  | 11.01%  | 7.54%   | 12.54%   | 3.72% |
| Alerian MLP                                  | 0.41%   | 1.62%  | 4.48%    | 4.48%    | 4.48%    | 0.15%   | -3.41%  | -5.30%  | 4.19%    | 8.25% |
| Bloomberg Commodity                          | -0.52%  | -1.02% | -1.51%   | -1.51%   | -1.51%   | 1.27%   | -1.82%  | -4.02%  | -4.78%   |       |
| US Dollar Index                              | 0.00%   | -0.08% | 1.12%    | 1.12%    | 1.12%    | 4.95%   | 1.15%   | 1.95%   | 1.72%    |       |
| Interest Rates                               | 1/16/20 | 1/9/20 | 12/31/19 | 12/31/19 | 12/31/19 | 1/16/19 | 1/13/17 | 1/16/15 | 1/15/10  |       |
| US Treasury Constant Maturity - 2 Year       | 1.58%   | 1.58%  | 1.58%    | 1.58%    | 1.58%    | 2.55%   | 1.21%   | 0.49%   | 0.89%    |       |
| US Treasury Constant Maturity - 5 Year       | 1.63%   | 1.65%  | 1.69%    | 1.69%    | 1.69%    | 2.54%   | 1.90%   | 1.29%   | 2.44%    |       |
| US Treasury Constant Maturity - 10 Year      | 1.81%   | 1.85%  | 1.92%    | 1.92%    | 1.92%    | 2.73%   | 2.40%   | 1.83%   | 3.70%    |       |
| Germany Benchmark Bond - 10 Year             | -0.22%  | -0.23% | -0.19%   | -0.18%   | -0.18%   | 0.20%   | 0.28%   | 0.43%   | 3.43%    |       |
| Japan Benchmark Bond - 10 Year               | 0.00%   | 0.00%  | -0.02%   | -0.02%   | -0.02%   | 0.00%   | 0.04%   | 0.24%   | 1.35%    |       |
| Mexico Benchmark Bond - 10 Year              | 6.81%   | 6.86%  | 6.84%    | 6.84%    | 6.84%    | 8.64%   | 7.70%   | 5.40%   | 7.78%    |       |
| 30 Year Fixed-Rate Mortgages, Average, US    | 3.79%   | 3.74%  | 3.86%    | 3.86%    | 3.86%    | 4.40%   | 4.03%   | 3.80%   | 4.93%    |       |
| US Prime Rate                                | 4.75%   | 4.75%  | 4.75%    | 4.75%    | 4.75%    | 5.50%   | 3.75%   | 3.25%   | 3.25%    |       |

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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