



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.19%	1.15%	1.89%	1.89%	1.89%	28.44%	15.29%	12.79%	13.51%	1.73%
Communications Services	0.34%	1.14%	3.85%	3.85%	3.85%	27.85%	6.38%	8.54%	10.63%	1.14%
Consumer Discretionary	-0.26%	-0.04%	0.79%	0.79%	0.79%	21.01%	15.65%	14.34%	17.13%	1.23%
Consumer Staples	0.64%	1.99%	0.95%	0.95%	0.95%	26.04%	10.36%	8.30%	12.07%	2.58%
Energy	-0.67%	-0.48%	-1.15%	-1.15%	-1.15%	2.15%	-3.14%	-0.52%	2.84%	3.83%
Financials	-0.55%	-0.08%	-0.31%	-0.31%	-0.31%	26.02%	11.39%	12.46%	11.75%	2.02%
Health Care	0.85%	1.62%	1.98%	1.98%	1.98%	20.40%	15.81%	10.50%	14.53%	1.55%
Industrials	0.09%	0.71%	2.51%	2.51%	2.51%	26.17%	11.04%	10.91%	13.16%	1.75%
Materials	0.64%	1.53%	-1.53%	-1.53%	-1.53%	20.22%	8.14%	7.38%	8.70%	1.94%
Real Estate	0.77%	2.57%	1.32%	1.32%	1.32%	25.62%	12.31%	7.64%	13.70%	2.92%
Technology	0.08%	1.77%	3.72%	3.72%	3.72%	50.91%	27.72%	21.91%	17.89%	1.18%
Utilities	1.41%	3.14%	1.88%	1.88%	1.88%	29.09%	14.55%	10.20%	12.02%	2.97%
DJIA	0.31%	1.01%	1.78%	1.78%	1.78%	23.48%	16.08%	13.57%	13.35%	2.27%
NASDAQ	0.08%	1.42%	3.21%	3.21%	3.21%	33.11%	19.12%	15.22%	15.67%	1.00%
Russell 3000	0.19%	1.21%	1.92%	1.92%	1.92%	27.55%	14.58%	12.35%	13.36%	1.78%
Russell 1000 Growth	0.35%	1.62%	3.46%	3.46%	3.46%	34.58%	20.67%	16.02%	15.42%	1.15%
Russell 1000 Value	0.00%	0.76%	0.45%	0.45%	0.45%	22.04%	9.49%	9.09%	11.50%	2.50%
Russell Midcap	0.22%	1.40%	1.58%	1.58%	1.58%	25.59%	11.88%	10.28%	13.08%	1.68%
Russell 2500	0.25%	1.28%	1.19%	1.19%	1.19%	21.05%	10.10%	9.92%	12.42%	1.60%
Russell 2000	0.40%	1.14%	0.86%	0.86%	0.86%	18.03%	8.47%	9.30%	11.66%	1.42%
MSCI AC World	0.07%	1.25%	1.56%	1.56%	1.56%	23.88%	12.71%	9.83%	9.26%	2.39%
MSCI AC World ex USA	-0.06%	1.33%	1.01%	1.01%	1.01%	18.30%	9.65%	6.55%	5.26%	3.13%
MSCI EAFE	0.08%	0.89%	0.48%	0.48%	0.48%	18.61%	9.31%	6.62%	5.72%	3.28%
MSCI Europe	0.31%	0.57%	0.34%	0.34%	0.34%	21.01%	9.81%	6.30%	5.71%	3.44%
MSCI Japan	-0.55%	0.71%	-0.34%	-0.34%	-0.34%	14.23%	8.03%	7.91%	5.86%	2.37%
MSCI EM (Emerging Markets)	-0.51%	2.40%	2.12%	2.12%	2.12%	16.54%	11.29%	6.34%	4.02%	2.78%
MSCI EM Asia	-0.47%	3.23%	2.91%	2.91%	2.91%	19.75%	12.75%	7.27%	6.15%	2.47%
MSCI EM Eastern Europe	-0.29%	0.59%	2.61%	2.61%	2.61%	31.51%	16.14%	16.36%	3.18%	6.77%
MSCI EM Latin America	-1.44%	-1.86%	-1.52%	-1.52%	-1.52%	5.28%	9.22%	4.92%	-0.53%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.14%	0.58%	0.66%	0.66%	0.66%	9.26%	4.11%	2.84%	3.68%	2.23%
Bloomberg Barclays Municipal State GO (10 Y)	0.19%	0.40%	1.14%	1.14%	1.14%	8.21%	4.74%	3.39%	4.46%	1.36%
Barclays US High Yield	0.06%	0.32%	0.65%	0.65%	0.65%	11.51%	6.16%	6.25%	7.39%	5.02%
Bloomberg Barclays Global Aggregate USD	0.14%	0.57%	0.65%	0.65%	0.65%	9.49%	4.23%	2.96%	3.79%	2.28%
Bbg EM Gov't Diversified	-0.01%	0.33%	0.05%	0.05%	0.05%	8.48%	5.82%	2.68%	--	4.13%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.84%	2.45%	1.25%	1.25%	1.25%	23.80%	10.72%	7.56%	12.46%	3.76%
Alerian MLP	0.01%	0.96%	4.05%	4.05%	4.05%	-0.13%	-3.54%	-4.76%	4.19%	8.28%
Bloomberg Commodity	-0.39%	-0.65%	-1.00%	-1.00%	-1.00%	2.00%	-1.65%	-3.62%	-4.74%	
US Dollar Index	-0.11%	-0.04%	1.00%	1.00%	1.00%	4.87%	1.12%	1.99%	1.71%	
Interest Rates	1/15/20	1/8/20	12/31/19	12/31/19	12/31/19	1/15/19	1/13/17	1/15/15	1/15/10	
US Treasury Constant Maturity - 2 Year	1.56%	1.58%	1.58%	1.58%	1.58%	2.53%	1.21%	0.44%	0.89%	
US Treasury Constant Maturity - 5 Year	1.60%	1.67%	1.69%	1.69%	1.69%	2.53%	1.90%	1.22%	2.44%	
US Treasury Constant Maturity - 10 Year	1.79%	1.87%	1.92%	1.92%	1.92%	2.72%	2.40%	1.77%	3.70%	
Germany Benchmark Bond - 10 Year	-0.21%	-0.27%	-0.19%	-0.18%	-0.18%	0.18%	0.28%	0.46%	3.43%	
Japan Benchmark Bond - 10 Year	0.01%	-0.01%	-0.02%	-0.02%	-0.02%	0.01%	0.04%	0.24%	1.35%	
Mexico Benchmark Bond - 10 Year	6.84%	6.84%	6.84%	6.84%	6.84%	8.67%	7.70%	5.50%	7.78%	
30 Year Fixed-Rate Mortgages, Average, US	3.81%	3.74%	3.86%	3.86%	3.86%	4.35%	4.03%	3.80%	4.93%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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