



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.14%	1.46%	1.70%	1.70%	1.70%	29.57%	15.24%	12.54%	13.36%	1.73%
Communications Services	-0.30%	1.49%	3.50%	3.50%	3.50%	29.64%	6.27%	8.46%	10.44%	1.14%
Consumer Discretionary	-0.12%	0.37%	1.05%	1.05%	1.05%	22.69%	15.77%	14.11%	17.06%	1.22%
Consumer Staples	0.02%	1.79%	0.30%	0.30%	0.30%	26.43%	10.14%	8.20%	11.92%	2.59%
Energy	0.00%	-1.54%	-0.48%	-0.48%	-0.48%	3.15%	-2.93%	-0.63%	2.83%	3.81%
Financials	-0.24%	1.01%	0.24%	0.24%	0.24%	27.73%	11.61%	12.29%	11.58%	2.01%
Health Care	0.61%	1.42%	1.12%	1.12%	1.12%	21.46%	15.51%	10.07%	14.39%	1.56%
Industrials	0.00%	0.86%	2.42%	2.42%	2.42%	25.66%	11.03%	10.77%	13.02%	1.75%
Materials	-0.37%	1.38%	-2.15%	-2.15%	-2.15%	18.70%	7.93%	7.21%	8.52%	1.96%
Real Estate	-0.48%	2.21%	0.54%	0.54%	0.54%	25.98%	12.04%	7.52%	13.49%	2.94%
Technology	-0.60%	2.75%	3.64%	3.64%	3.64%	53.04%	27.73%	21.53%	17.73%	1.18%
Utilities	0.28%	1.71%	0.46%	0.46%	0.46%	28.92%	14.04%	10.05%	11.79%	3.01%
DJIA	0.11%	1.26%	1.46%	1.46%	1.46%	23.90%	15.98%	13.37%	13.21%	2.27%
NASDAQ	-0.24%	2.02%	3.13%	3.13%	3.13%	35.26%	19.12%	14.86%	15.51%	1.00%
Russell 3000	-0.07%	1.49%	1.72%	1.72%	1.72%	28.62%	14.53%	12.08%	13.22%	1.78%
Russell 1000 Growth	-0.33%	2.04%	3.10%	3.10%	3.10%	36.07%	20.57%	15.70%	15.27%	1.15%
Russell 1000 Value	0.14%	0.97%	0.45%	0.45%	0.45%	22.82%	9.51%	8.91%	11.37%	2.50%
Russell Midcap	0.16%	1.42%	1.36%	1.36%	1.36%	26.34%	11.81%	10.01%	12.91%	1.68%
Russell 2500	0.30%	1.25%	0.94%	0.94%	0.94%	21.71%	10.03%	9.54%	12.25%	1.60%
Russell 2000	0.37%	1.07%	0.47%	0.47%	0.47%	18.58%	8.33%	8.80%	11.47%	1.42%
MSCI AC World	0.01%	1.30%	1.49%	1.49%	1.49%	24.84%	12.70%	9.80%	9.15%	2.39%
MSCI AC World ex USA	0.20%	1.03%	1.07%	1.07%	1.07%	19.07%	9.68%	6.73%	5.19%	3.13%
MSCI EAFE	0.30%	0.43%	0.41%	0.41%	0.41%	18.91%	9.29%	6.82%	5.62%	3.28%
MSCI Europe	0.18%	0.25%	0.03%	0.03%	0.03%	20.70%	9.71%	6.44%	5.50%	3.44%
MSCI Japan	0.40%	-0.07%	0.21%	0.21%	0.21%	15.56%	8.24%	8.32%	6.04%	2.37%
MSCI EM (Emerging Markets)	-0.01%	2.52%	2.64%	2.64%	2.64%	18.60%	11.50%	6.55%	4.05%	2.78%
MSCI EM Asia	-0.06%	3.05%	3.40%	3.40%	3.40%	22.37%	12.95%	7.53%	6.22%	2.47%
MSCI EM Eastern Europe	-0.95%	2.01%	2.91%	2.91%	2.91%	31.85%	16.27%	16.27%	3.09%	6.77%
MSCI EM Latin America	0.04%	-0.16%	-0.08%	-0.08%	-0.08%	6.57%	9.76%	5.25%	-0.48%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.13%	0.20%	0.51%	0.51%	0.51%	9.10%	4.07%	2.86%	3.68%	2.25%
Bloomberg Barclays Municipal State GO (10 Y)	0.11%	0.21%	0.95%	0.95%	0.95%	8.12%	4.69%	3.38%	4.46%	1.39%
Barclays US High Yield	0.06%	0.27%	0.59%	0.59%	0.59%	11.59%	6.15%	6.26%	7.38%	5.02%
Bloomberg Barclays Global Aggregate USD	0.13%	0.20%	0.51%	0.51%	0.51%	9.34%	4.18%	2.98%	3.80%	2.30%
Bbg EM Gov't Diversified	0.10%	0.40%	0.07%	0.07%	0.07%	8.57%	5.83%	2.66%	--	4.14%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.35%	1.97%	0.41%	0.41%	0.41%	23.92%	10.43%	7.42%	12.28%	3.74%
Alerian MLP	0.87%	0.08%	4.04%	4.04%	4.04%	1.68%	-3.55%	-4.64%	4.19%	8.28%
Bloomberg Commodity	0.08%	-1.47%	-0.61%	-0.61%	-0.61%	2.66%	-1.53%	-3.66%	-4.79%	
US Dollar Index	0.00%	0.38%	1.12%	1.12%	1.12%	5.48%	1.16%	2.07%	1.80%	
Interest Rates	1/14/20	1/7/20	12/31/19	12/31/19	12/31/19	1/14/19	1/13/17	1/14/15	1/14/10	
US Treasury Constant Maturity - 2 Year	1.58%	1.54%	1.58%	1.58%	1.58%	2.53%	1.21%	0.51%	0.94%	
US Treasury Constant Maturity - 5 Year	1.63%	1.62%	1.69%	1.69%	1.69%	2.53%	1.90%	1.33%	2.51%	
US Treasury Constant Maturity - 10 Year	1.82%	1.83%	1.92%	1.92%	1.92%	2.71%	2.40%	1.86%	3.76%	
Germany Benchmark Bond - 10 Year	-0.17%	-0.29%	-0.19%	-0.18%	-0.18%	0.19%	0.28%	0.48%	3.46%	
Japan Benchmark Bond - 10 Year	0.01%	-0.01%	-0.02%	-0.02%	-0.02%	0.01%	0.04%	0.25%	1.35%	
Mexico Benchmark Bond - 10 Year	6.84%	6.84%	6.84%	6.84%	6.84%	8.63%	7.70%	5.57%	7.81%	
30 Year Fixed-Rate Mortgages, Average, US	3.81%	3.74%	3.86%	3.86%	3.86%	4.35%	4.03%	3.85%	4.93%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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