



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.70%	1.33%	1.84%	1.84%	0.98%	29.09%	15.31%	12.44%	13.41%	1.73%
Communications Services	0.77%	1.79%	3.81%	3.81%	2.46%	29.50%	6.38%	8.44%	10.27%	1.14%
Consumer Discretionary	0.32%	0.36%	1.16%	1.16%	-0.12%	22.00%	15.84%	13.88%	17.08%	1.22%
Consumer Staples	0.68%	1.03%	0.28%	0.28%	1.09%	25.78%	10.14%	8.14%	11.92%	2.59%
Energy	0.08%	-1.75%	-0.48%	-0.48%	-1.32%	2.95%	-2.93%	-0.60%	2.85%	3.81%
Financials	0.73%	0.62%	0.48%	0.48%	-0.46%	28.96%	11.72%	12.02%	11.68%	2.00%
Health Care	-0.35%	0.56%	0.51%	0.51%	0.29%	19.41%	15.30%	9.92%	14.41%	1.57%
Industrials	0.89%	0.75%	2.42%	2.42%	0.60%	25.63%	11.04%	10.64%	13.01%	1.75%
Materials	1.36%	1.55%	-1.78%	-1.78%	-0.55%	18.24%	8.07%	7.04%	8.45%	1.95%
Real Estate	1.24%	1.48%	1.03%	1.03%	2.39%	26.23%	12.24%	7.75%	13.50%	2.93%
Technology	1.34%	3.26%	4.26%	4.26%	2.45%	52.55%	28.02%	21.55%	17.88%	1.17%
Utilities	0.66%	1.23%	0.19%	0.19%	1.59%	25.71%	13.95%	10.20%	11.73%	3.02%
DJIA	0.29%	0.72%	1.35%	1.35%	0.17%	23.32%	15.96%	13.10%	13.23%	2.27%
NASDAQ	1.04%	2.24%	3.38%	3.38%	2.01%	34.32%	19.24%	14.81%	15.59%	1.00%
Russell 3000	0.73%	1.31%	1.80%	1.80%	1.03%	27.98%	14.58%	11.97%	13.25%	1.78%
Russell 1000 Growth	0.89%	2.16%	3.44%	3.44%	2.11%	35.54%	20.73%	15.66%	15.34%	1.15%
Russell 1000 Value	0.56%	0.54%	0.31%	0.31%	-0.02%	22.22%	9.47%	8.74%	11.38%	2.50%
Russell Midcap	0.73%	1.14%	1.20%	1.20%	0.91%	25.31%	11.77%	9.88%	12.91%	1.68%
Russell 2500	0.74%	0.72%	0.64%	0.64%	0.61%	20.47%	9.93%	9.40%	12.25%	1.60%
Russell 2000	0.72%	0.39%	0.09%	0.09%	0.19%	16.96%	8.21%	8.66%	11.48%	1.42%
MSCI AC World	0.50%	1.25%	1.48%	1.48%	0.67%	24.20%	12.71%	9.63%	9.20%	2.39%
MSCI AC World ex USA	0.23%	1.06%	0.87%	0.87%	0.13%	18.29%	9.62%	6.50%	5.23%	3.13%
MSCI EAFE	-0.08%	0.36%	0.11%	0.11%	-0.48%	18.11%	9.20%	6.53%	5.68%	3.28%
MSCI Europe	0.00%	-0.14%	-0.15%	-0.15%	-0.85%	19.83%	9.66%	6.09%	5.53%	3.44%
MSCI Japan	-0.34%	0.82%	-0.19%	-0.19%	-0.56%	15.20%	8.10%	8.25%	6.19%	2.37%
MSCI EM (Emerging Markets)	0.91%	2.84%	2.65%	2.66%	1.43%	17.62%	11.51%	6.46%	4.06%	2.78%
MSCI EM Asia	1.28%	3.77%	3.48%	3.46%	2.28%	20.91%	12.99%	7.46%	6.31%	2.47%
MSCI EM Eastern Europe	0.60%	2.41%	3.90%	3.90%	2.87%	32.74%	16.67%	16.63%	3.31%	6.77%
MSCI EM Latin America	-0.22%	-1.24%	-0.12%	-0.12%	-2.37%	7.13%	9.76%	5.16%	-0.65%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.07%	-0.03%	0.38%	0.38%	0.24%	8.90%	4.03%	2.87%	3.70%	2.27%
Bloomberg Barclays Municipal State GO (10 Y)	0.02%	0.25%	0.83%	0.83%	0.70%	8.03%	4.65%	3.42%	4.46%	1.41%
Barclays US High Yield	0.10%	0.27%	0.53%	0.53%	0.42%	11.39%	6.14%	6.19%	7.37%	4.99%
Bloomberg Barclays Global Aggregate USD	-0.06%	-0.01%	0.38%	0.38%	0.24%	9.15%	4.14%	2.99%	3.81%	2.32%
Bbg EM Gov't Diversified	-0.12%	0.11%	-0.03%	-0.03%	-0.13%	8.53%	5.80%	2.76%	--	4.15%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.14%	1.20%	0.76%	0.76%	2.18%	23.90%	10.57%	7.63%	12.28%	3.78%
Alerian MLP	0.73%	-0.37%	3.15%	3.15%	1.99%	-0.29%	-3.83%	-4.64%	4.19%	8.36%
Bloomberg Commodity	-0.50%	-1.63%	-0.68%	-0.68%	-0.83%	2.91%	-1.55%	-3.48%	-4.84%	
US Dollar Index	0.00%	0.77%	1.12%	1.12%	0.58%	5.44%	1.16%	2.04%	1.78%	
Interest Rates	1/13/20	1/6/20	12/31/19	12/31/19	12/31/19	1/11/19	1/13/17	1/13/15	1/13/10	
US Treasury Constant Maturity - 2 Year	1.58%	1.54%	1.58%	1.58%	1.58%	2.55%	1.21%	0.54%	0.97%	
US Treasury Constant Maturity - 5 Year	1.65%	1.61%	1.69%	1.69%	1.69%	2.52%	1.90%	1.37%	2.55%	
US Treasury Constant Maturity - 10 Year	1.85%	1.81%	1.92%	1.92%	1.92%	2.71%	2.40%	1.91%	3.80%	
Germany Benchmark Bond - 10 Year	-0.17%	-0.30%	-0.19%	-0.18%	-0.18%	0.22%	0.28%	0.48%	3.47%	
Japan Benchmark Bond - 10 Year	0.00%	-0.04%	-0.02%	-0.02%	-0.02%	0.01%	0.04%	0.27%	1.36%	
Mexico Benchmark Bond - 10 Year	6.81%	6.79%	6.84%	6.84%	6.84%	8.70%	7.70%	5.65%	7.83%	
30 Year Fixed-Rate Mortgages, Average, US	3.80%	3.74%	3.86%	3.86%	3.86%	4.43%	4.03%	3.87%	4.93%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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