



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.29%	0.98%	1.13%	1.13%	0.28%	28.18%	15.11%	12.04%	13.33%	1.73%
Communications Services	-0.15%	2.24%	3.01%	3.01%	1.68%	28.33%	6.09%	8.41%	10.09%	1.16%
Consumer Discretionary	-0.54%	0.41%	0.84%	0.84%	-0.44%	21.58%	15.87%	13.66%	16.98%	1.21%
Consumer Staples	-0.13%	0.58%	-0.41%	-0.41%	0.41%	25.31%	9.92%	7.91%	12.01%	2.62%
Energy	-0.64%	-1.07%	-0.57%	-0.57%	-1.41%	2.23%	-2.78%	-1.32%	2.75%	3.76%
Financials	-0.78%	-0.16%	-0.24%	-0.24%	-1.18%	28.25%	11.52%	11.59%	11.54%	1.99%
Health Care	0.04%	1.51%	0.86%	0.86%	0.65%	20.22%	15.08%	9.88%	14.57%	1.56%
Industrials	-0.71%	-0.17%	1.52%	1.52%	-0.28%	24.37%	10.88%	10.25%	12.99%	1.74%
Materials	-0.42%	-0.26%	-3.10%	-3.10%	-1.88%	16.19%	7.71%	6.44%	8.17%	1.83%
Real Estate	0.95%	0.32%	-0.20%	-0.20%	1.14%	24.98%	11.63%	7.53%	13.43%	2.95%
Technology	-0.19%	2.18%	2.88%	2.88%	1.10%	50.32%	27.65%	20.86%	17.64%	1.18%
Utilities	0.24%	0.81%	-0.47%	-0.47%	0.93%	24.34%	14.02%	10.06%	11.82%	3.02%
DJIA	-0.46%	0.67%	1.05%	1.05%	-0.12%	22.93%	15.86%	12.87%	13.26%	2.27%
NASDAQ	-0.27%	1.76%	2.32%	2.32%	0.96%	32.68%	18.94%	14.35%	15.41%	1.00%
Russell 3000	-0.28%	0.92%	1.06%	1.06%	0.30%	27.06%	14.36%	11.59%	13.16%	1.78%
Russell 1000 Growth	-0.18%	1.86%	2.53%	2.53%	1.21%	34.04%	20.42%	15.24%	15.24%	1.15%
Russell 1000 Value	-0.37%	0.07%	-0.25%	-0.25%	-0.57%	21.80%	9.35%	8.37%	11.30%	2.50%
Russell Midcap	-0.21%	0.51%	0.46%	0.46%	0.17%	24.51%	11.59%	9.51%	12.82%	1.68%
Russell 2500	-0.32%	0.13%	-0.10%	-0.10%	-0.13%	19.74%	9.74%	9.12%	12.14%	1.60%
Russell 2000	-0.44%	-0.18%	-0.62%	-0.62%	-0.53%	16.28%	7.97%	8.40%	11.37%	1.42%
MSCI AC World	-0.04%	0.68%	0.97%	0.97%	0.16%	23.59%	12.70%	9.45%	9.16%	2.39%
MSCI AC World ex USA	0.26%	0.23%	0.64%	0.64%	-0.10%	18.05%	9.83%	6.55%	5.24%	3.13%
MSCI EAFE	0.22%	-0.08%	0.19%	0.19%	-0.40%	18.14%	9.47%	6.75%	5.75%	3.28%
MSCI Europe	-0.03%	-0.28%	-0.15%	-0.15%	-0.86%	19.45%	9.94%	6.41%	5.57%	3.44%
MSCI Japan	0.40%	-0.45%	0.14%	0.14%	-0.22%	16.21%	8.42%	8.30%	6.45%	2.37%
MSCI EM (Emerging Markets)	0.38%	0.88%	1.72%	1.72%	0.51%	16.85%	11.58%	6.23%	3.92%	2.78%
MSCI EM Asia	0.44%	1.35%	2.17%	2.15%	0.99%	19.82%	12.91%	7.24%	6.05%	2.47%
MSCI EM Eastern Europe	0.45%	1.97%	3.28%	3.28%	2.26%	32.28%	16.08%	15.53%	3.69%	6.77%
MSCI EM Latin America	0.02%	-1.66%	0.09%	0.09%	-2.16%	6.78%	10.27%	4.88%	-0.69%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.22%	-0.09%	0.45%	0.45%	0.31%	9.16%	4.04%	2.95%	3.72%	2.26%
Bloomberg Barclays Municipal State GO (10 Y)	0.09%	0.34%	0.81%	0.81%	0.68%	8.14%	4.81%	3.47%	4.46%	1.42%
Barclays US High Yield	0.07%	0.23%	0.43%	0.43%	0.32%	11.36%	6.09%	6.15%	7.37%	5.04%
Bloomberg Barclays Global Aggregate USD	0.21%	-0.08%	0.44%	0.44%	0.31%	9.40%	4.15%	3.06%	3.84%	2.31%
Bbg EM Gov't Diversified	0.17%	0.30%	0.09%	0.09%	-0.01%	8.58%	6.07%	2.73%	--	4.16%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.83%	0.16%	-0.37%	-0.37%	1.03%	22.87%	10.09%	7.46%	12.25%	3.81%
Alerian MLP	-0.41%	0.36%	2.40%	2.40%	1.25%	-2.18%	-3.63%	-5.93%	4.19%	8.38%
Bloomberg Commodity	0.32%	-0.78%	-0.18%	-0.18%	-0.33%	3.66%	-0.75%	-3.81%	-4.95%	
US Dollar Index	0.08%	0.58%	1.12%	1.12%	0.58%	5.61%	0.89%	2.12%	1.70%	
Interest Rates	1/10/20	1/3/20	12/31/19	12/31/19	12/31/19	1/10/19	1/10/17	1/9/15	1/8/10	
US Treasury Constant Maturity - 2 Year	1.56%	1.53%	1.58%	1.58%	1.58%	2.56%	1.19%	0.59%	0.96%	
US Treasury Constant Maturity - 5 Year	1.63%	1.59%	1.69%	1.69%	1.69%	2.56%	1.89%	1.45%	2.57%	
US Treasury Constant Maturity - 10 Year	1.83%	1.80%	1.92%	1.92%	1.92%	2.74%	2.38%	1.98%	3.83%	
Germany Benchmark Bond - 10 Year	-0.23%	-0.28%	-0.19%	-0.18%	-0.18%	0.23%	0.31%	0.53%	3.51%	
Japan Benchmark Bond - 10 Year	-0.01%	-0.02%	-0.02%	-0.02%	-0.02%	0.03%	0.05%	0.28%	1.36%	
Mexico Benchmark Bond - 10 Year	6.86%	6.77%	6.84%	6.84%	6.84%	8.71%	7.85%	5.63%	7.88%	
30 Year Fixed-Rate Mortgages, Average, US	3.65%	3.74%	3.86%	3.86%	3.86%	4.43%	3.99%	3.89%	4.93%	
US Prime Rate	4.75%	4.75%	4.75%	4.75%	4.75%	5.50%	3.75%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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