



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.66%	-1.47%	-1.51%	4.27%	25.70%	13.06%	14.38%	10.53%	13.18%	1.82%
Communications Services	-0.09%	-0.68%	-0.95%	5.86%	28.88%	19.31%	6.37%	6.68%	9.51%	1.23%
Consumer Discretionary	-1.01%	-1.65%	-1.76%	-0.17%	22.26%	9.56%	15.04%	12.39%	17.00%	1.28%
Consumer Staples	-0.18%	0.16%	0.08%	1.19%	24.75%	13.42%	10.16%	7.77%	11.74%	2.64%
Energy	-1.49%	-2.15%	-1.46%	-1.96%	3.92%	-11.23%	-5.06%	-3.80%	2.54%	4.00%
Financials	-1.32%	-1.76%	-1.94%	5.49%	26.17%	11.37%	11.39%	10.35%	11.76%	2.08%
Health Care	-0.21%	-0.51%	-0.65%	9.70%	15.88%	5.42%	15.04%	8.84%	14.35%	1.63%
Industrials	-1.10%	-3.31%	-2.69%	2.75%	25.96%	11.14%	9.65%	8.67%	13.18%	1.81%
Materials	-0.66%	-1.61%	-1.53%	1.65%	19.04%	8.89%	7.95%	5.72%	8.66%	1.85%
Real Estate	0.74%	-1.13%	-1.02%	-2.83%	26.04%	16.22%	12.67%	8.32%	13.66%	3.03%
Technology	-0.85%	-2.00%	-2.23%	7.04%	40.62%	25.95%	26.22%	18.24%	17.18%	1.29%
Utilities	0.50%	-0.25%	-0.27%	-2.86%	21.81%	15.82%	14.23%	10.09%	11.58%	3.10%
DJIA	-1.01%	-2.11%	-1.96%	2.67%	20.64%	9.01%	15.42%	11.61%	13.01%	2.22%
NASDAQ	-0.55%	-1.46%	-1.67%	6.72%	29.71%	15.70%	17.68%	12.35%	15.30%	0.99%
Russell 3000	-0.61%	-1.47%	-1.49%	4.45%	25.44%	12.47%	13.75%	10.18%	13.13%	1.77%
Russell 1000 Growth	-0.50%	-1.52%	-1.63%	5.63%	30.23%	17.25%	19.40%	13.34%	14.90%	1.12%
Russell 1000 Value	-0.77%	-1.44%	-1.37%	3.10%	21.47%	8.93%	9.02%	7.34%	11.47%	2.50%
Russell Midcap	-0.58%	-1.64%	-1.50%	3.09%	25.70%	11.87%	11.19%	8.52%	13.22%	1.69%
Russell 2500	-0.36%	-1.45%	-1.38%	4.82%	23.39%	8.63%	9.88%	8.40%	12.77%	1.62%
Russell 2000	-0.31%	-1.29%	-1.34%	5.43%	20.37%	4.98%	8.27%	7.80%	12.01%	1.44%
MSCI AC World	-0.54%	-1.30%	-1.15%	4.11%	21.50%	11.45%	12.19%	7.59%	8.83%	2.39%
MSCI AC World ex USA	-0.43%	-1.07%	-0.68%	3.72%	16.22%	9.19%	9.55%	4.33%	4.79%	3.14%
MSCI EAFE	-0.48%	-1.11%	-0.81%	3.93%	17.80%	10.48%	9.82%	4.67%	5.35%	3.26%
MSCI Europe	-0.59%	-1.87%	-1.71%	3.00%	17.84%	10.97%	10.34%	3.72%	5.00%	3.41%
MSCI Japan	0.11%	0.59%	1.37%	6.89%	19.21%	9.82%	9.08%	7.46%	6.49%	2.41%
MSCI EM (Emerging Markets)	-0.27%	-0.98%	-0.25%	3.83%	10.25%	5.06%	9.71%	3.83%	3.30%	2.83%
MSCI EM Asia	-0.26%	-1.27%	-0.16%	4.88%	11.42%	5.62%	10.44%	5.41%	5.46%	2.47%
MSCI EM Eastern Europe	-1.32%	-1.94%	-1.60%	5.12%	24.26%	18.21%	15.75%	9.34%	2.71%	6.44%
MSCI EM Latin America	0.11%	1.56%	0.35%	0.52%	7.14%	4.62%	9.23%	1.28%	-1.46%	3.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.63%	0.19%	0.31%	0.56%	9.13%	10.89%	4.23%	3.22%	3.67%	2.24%
Bloomberg Barclays Municipal State GO (10 Y)	0.23%	0.13%	0.11%	0.50%	7.42%	8.86%	5.31%	3.52%	4.38%	1.60%
Barclays US High Yield	-0.07%	-0.02%	-0.16%	0.44%	11.90%	9.00%	6.21%	5.54%	7.60%	5.71%
Bloomberg Barclays Global Aggregate USD	0.62%	0.19%	0.30%	0.59%	9.35%	11.05%	4.34%	3.30%	3.77%	2.29%
Bbg EM Gov't Diversified	0.03%	0.11%	-0.03%	0.71%	7.57%	8.08%	5.78%	1.57%	--	4.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.66%	-0.77%	-0.83%	-1.03%	26.14%	15.78%	11.52%	8.32%	12.66%	3.74%
Alerian MLP	-0.88%	-2.29%	-1.77%	-13.18%	-3.55%	-14.76%	-5.76%	-9.83%	4.01%	9.54%
Bloomberg Commodity	0.27%	-1.64%	0.32%	-0.27%	2.85%	-4.69%	-2.25%	-6.15%	-4.94%	
US Dollar Index	-0.52%	-0.48%	-0.52%	-1.14%	5.10%	4.42%	1.30%	2.77%	2.04%	
Interest Rates	12/3/19	11/26/19	11/29/19	9/30/19	12/31/18	12/3/18	12/2/16	12/3/14	12/3/09	
US Treasury Constant Maturity - 2 Year	1.53%	1.58%	1.61%	1.63%	2.48%	2.83%	1.11%	0.57%	0.74%	
US Treasury Constant Maturity - 5 Year	1.54%	1.58%	1.62%	1.55%	2.51%	2.83%	1.84%	1.61%	2.14%	
US Treasury Constant Maturity - 10 Year	1.72%	1.74%	1.78%	1.68%	2.69%	2.98%	2.40%	2.29%	3.39%	
Germany Benchmark Bond - 10 Year	-0.34%	-0.38%	-0.35%	-0.58%	0.24%	0.33%	0.33%	0.78%	3.35%	
Japan Benchmark Bond - 10 Year	-0.03%	-0.09%	-0.08%	-0.26%	0.01%	0.08%	0.03%	0.41%	1.25%	
Mexico Benchmark Bond - 10 Year	7.14%	7.13%	7.08%	6.89%	8.71%	9.16%	7.44%	5.93%	7.90%	
30 Year Fixed-Rate Mortgages, Average, US	3.69%	3.66%	3.73%	3.72%	4.51%	4.68%	3.99%	3.94%	4.88%	
US Prime Rate	4.75%	4.75%	4.75%	5.00%	5.50%	5.25%	3.50%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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