



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.07%	0.63%	1.95%	4.16%	25.57%	15.93%	14.86%	10.91%	13.25%	1.82%
Communications Services	0.42%	1.36%	2.34%	5.44%	28.36%	21.28%	8.31%	5.71%	10.15%	1.23%
Consumer Discretionary	-0.37%	-1.23%	-0.27%	0.07%	22.55%	12.85%	15.91%	13.22%	17.00%	1.28%
Consumer Staples	0.86%	0.53%	0.36%	0.22%	23.55%	12.06%	9.81%	7.89%	11.73%	2.65%
Energy	-0.51%	-0.57%	3.24%	0.88%	6.93%	-5.69%	-1.91%	-3.87%	2.75%	3.87%
Financials	-0.57%	-0.02%	3.21%	5.71%	26.43%	13.24%	13.08%	10.78%	11.56%	2.08%
Health Care	0.11%	1.28%	0.76%	5.92%	11.89%	6.67%	12.55%	8.87%	14.41%	1.67%
Industrials	-0.39%	0.11%	3.81%	4.93%	28.63%	16.85%	11.41%	9.54%	13.52%	1.77%
Materials	-0.48%	0.88%	3.32%	3.36%	21.05%	14.00%	9.89%	6.28%	9.15%	1.82%
Real Estate	1.08%	-0.74%	-3.36%	-3.47%	25.21%	18.08%	12.78%	8.73%	13.91%	3.05%
Technology	0.25%	1.95%	3.62%	7.65%	41.42%	30.38%	26.07%	19.03%	17.22%	1.25%
Utilities	1.49%	-0.61%	-2.78%	-3.53%	20.98%	17.24%	14.52%	10.50%	12.05%	3.12%
DJIA	0.33%	1.20%	2.88%	3.48%	21.59%	12.50%	16.46%	12.16%	13.23%	2.28%
NASDAQ	-0.05%	0.89%	2.35%	6.15%	29.02%	19.02%	17.49%	12.69%	15.28%	1.07%
Russell 3000	0.04%	0.65%	1.97%	4.17%	25.10%	15.19%	14.26%	10.48%	13.17%	1.86%
Russell 1000 Growth	0.14%	1.16%	1.94%	4.82%	29.23%	19.87%	19.24%	13.56%	14.90%	1.20%
Russell 1000 Value	0.00%	0.20%	2.04%	3.46%	21.89%	11.96%	10.12%	7.80%	11.57%	2.59%
Russell Midcap	0.05%	0.45%	1.63%	2.70%	25.22%	14.41%	12.06%	8.80%	13.18%	1.75%
Russell 2500	-0.18%	0.38%	2.00%	3.95%	22.37%	10.54%	10.70%	8.37%	12.70%	1.69%
Russell 2000	-0.36%	0.01%	1.76%	4.44%	19.25%	6.44%	8.84%	7.67%	11.96%	1.53%
MSCI AC World	-0.20%	0.05%	1.47%	4.27%	21.70%	14.37%	12.54%	7.89%	9.00%	2.49%
MSCI AC World ex USA	-0.54%	-0.75%	0.84%	4.37%	16.95%	12.22%	9.82%	4.59%	5.05%	3.24%
MSCI EAFE	-0.39%	-0.29%	0.93%	4.57%	18.52%	12.30%	9.86%	5.03%	5.59%	3.39%
MSCI Europe	-0.29%	-0.40%	0.99%	4.25%	19.27%	12.21%	10.39%	4.53%	5.21%	3.55%
MSCI Japan	-0.18%	0.49%	1.33%	6.25%	18.49%	12.68%	9.06%	7.24%	6.89%	2.51%
MSCI EM (Emerging Markets)	-1.13%	-2.32%	0.21%	4.44%	10.90%	11.27%	10.10%	3.82%	3.62%	2.94%
MSCI EM Asia	-1.24%	-2.18%	0.73%	5.25%	11.82%	11.78%	10.54%	5.42%	5.70%	2.55%
MSCI EM Eastern Europe	-0.93%	-2.63%	0.19%	8.36%	28.09%	27.60%	19.01%	9.30%	2.89%	7.00%
MSCI EM Latin America	-1.22%	-4.65%	-4.29%	-0.03%	6.56%	7.76%	9.77%	0.91%	-1.03%	3.58%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.18%	-0.19%	-0.69%	-0.39%	8.10%	10.56%	3.50%	3.09%	3.61%	2.35%
Bloomberg Barclays Municipal State GO (10 Y)	0.10%	-0.25%	-0.37%	-0.32%	6.54%	9.50%	3.71%	3.48%	4.52%	1.73%
Barclays US High Yield	-0.09%	-0.09%	0.14%	0.41%	11.87%	8.61%	6.38%	5.24%	7.70%	5.71%
Bloomberg Barclays Global Aggregate USD	0.17%	-0.18%	-0.67%	-0.35%	8.32%	10.69%	3.60%	3.17%	3.71%	2.41%
Bbg EM Gov't Diversified	-0.38%	-1.49%	-1.44%	0.75%	7.61%	10.68%	5.19%	1.35%	--	4.31%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.85%	-1.01%	-3.13%	-1.98%	24.92%	16.95%	11.78%	8.55%	12.81%	3.76%
Bloomberg Commodity	-0.08%	-1.46%	-0.29%	1.73%	4.91%	-2.06%	0.22%	-6.40%	-4.44%	
US Dollar Index	0.22%	0.49%	1.13%	-0.63%	5.65%	4.88%	2.08%	3.16%	1.99%	

Interest Rates	11/13/19	11/6/19	10/31/19	9/30/19	12/31/18	11/13/18	11/11/16	11/13/14	11/13/09
US Treasury Constant Maturity - 2 Year	1.63%	1.61%	1.52%	1.63%	2.48%	2.89%	#N/A	0.53%	0.82%
US Treasury Constant Maturity - 5 Year	1.69%	1.63%	1.51%	1.55%	2.51%	2.99%	#N/A	1.64%	2.28%
US Treasury Constant Maturity - 10 Year	1.88%	1.81%	1.69%	1.68%	2.69%	3.14%	#N/A	2.35%	3.43%
Germany Benchmark Bond - 10 Year	-0.31%	-0.33%	-0.42%	-0.58%	0.24%	0.39%	0.29%	0.84%	3.45%
Japan Benchmark Bond - 10 Year	-0.06%	-0.09%	-0.14%	-0.26%	0.01%	0.11%	-0.04%	0.52%	1.40%
Mexico Benchmark Bond - 10 Year	6.97%	6.77%	6.78%	6.89%	8.71%	9.06%	7.37%	5.92%	7.86%
30 Year Fixed-Rate Mortgages, Average, US	3.73%	3.73%	3.75%	3.72%	4.51%	4.80%	3.77%	4.04%	4.95%
US Prime Rate	4.75%	4.75%	4.75%	5.00%	5.50%	5.25%	3.50%	3.25%	3.25%

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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