



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.16%	0.64%	1.88%	4.08%	25.47%	15.68%	14.85%	10.91%	13.30%	1.82%
Communications Services	0.30%	0.74%	1.92%	5.00%	27.82%	20.46%	8.17%	5.78%	10.11%	1.24%
Consumer Discretionary	-0.06%	-0.80%	0.10%	0.44%	23.00%	13.23%	16.07%	13.44%	17.22%	1.26%
Consumer Staples	0.23%	0.20%	-0.49%	-0.63%	22.50%	10.71%	9.52%	7.81%	11.71%	2.66%
Energy	-0.59%	-2.34%	3.77%	1.40%	7.48%	-7.47%	-1.75%	-4.03%	2.87%	3.80%
Financials	0.04%	0.97%	3.81%	6.31%	27.15%	14.57%	13.31%	10.89%	11.59%	2.09%
Health Care	0.59%	1.74%	0.65%	5.80%	11.77%	5.83%	12.53%	8.83%	14.42%	1.66%
Industrials	-0.03%	0.55%	4.22%	5.34%	29.13%	17.83%	11.57%	9.58%	13.64%	1.79%
Materials	0.42%	1.27%	3.81%	3.85%	21.63%	14.22%	10.08%	6.38%	9.26%	1.95%
Real Estate	-0.75%	-1.40%	-4.40%	-4.50%	23.87%	17.03%	12.40%	8.62%	13.95%	3.05%
Technology	0.29%	1.71%	3.36%	7.38%	41.07%	30.17%	26.00%	19.11%	17.29%	1.26%
Utilities	0.27%	-1.77%	-4.21%	-4.94%	19.20%	15.99%	13.98%	9.99%	11.97%	3.12%
DJIA	0.00%	0.87%	2.54%	3.14%	21.19%	11.69%	16.35%	12.13%	13.28%	2.28%
NASDAQ	0.26%	0.66%	2.40%	6.20%	29.08%	19.08%	17.54%	12.73%	15.38%	1.07%
Russell 3000	0.15%	0.60%	1.93%	4.12%	25.05%	15.00%	14.26%	10.46%	13.24%	1.86%
Russell 1000 Growth	0.32%	1.07%	1.80%	4.67%	29.05%	19.60%	19.21%	13.55%	14.97%	1.20%
Russell 1000 Value	-0.02%	0.24%	2.04%	3.47%	21.90%	11.80%	10.14%	7.78%	11.63%	2.59%
Russell Midcap	0.07%	0.18%	1.58%	2.65%	25.16%	14.44%	12.06%	8.73%	13.26%	1.75%
Russell 2500	0.02%	0.13%	2.18%	4.13%	22.58%	10.61%	10.78%	8.27%	12.82%	1.69%
Russell 2000	0.03%	-0.25%	2.14%	4.83%	19.69%	6.56%	8.99%	7.56%	12.12%	1.53%
MSCI AC World	0.18%	0.31%	1.67%	4.48%	21.94%	14.49%	12.63%	7.94%	9.07%	2.49%
MSCI AC World ex USA	0.21%	-0.15%	1.39%	4.94%	17.59%	12.79%	10.03%	4.71%	5.15%	3.24%
MSCI EAFE	0.20%	0.24%	1.32%	4.98%	18.98%	12.73%	10.01%	5.16%	5.68%	3.39%
MSCI Europe	0.19%	0.09%	1.28%	4.55%	19.62%	13.59%	10.51%	4.64%	5.30%	3.55%
MSCI Japan	0.28%	0.80%	1.51%	6.44%	18.70%	10.53%	9.14%	7.35%	6.99%	2.51%
MSCI EM (Emerging Markets)	0.29%	-1.42%	1.36%	5.64%	12.18%	12.50%	10.54%	3.99%	3.77%	2.94%
MSCI EM Asia	0.71%	-1.08%	1.99%	6.57%	13.22%	13.61%	11.01%	5.71%	5.89%	2.55%
MSCI EM Eastern Europe	-0.83%	-1.41%	1.13%	9.38%	29.29%	27.53%	19.41%	8.93%	2.93%	7.00%
MSCI EM Latin America	-1.91%	-4.54%	-3.11%	1.21%	7.88%	7.01%	10.23%	0.77%	-0.82%	3.58%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.16%	-0.09%	-0.86%	-0.56%	7.91%	10.54%	3.44%	3.07%	3.61%	2.38%
Bloomberg Barclays Municipal State GO (10 Y)	0.05%	-0.23%	-0.48%	-0.42%	6.43%	9.53%	3.68%	3.46%	4.52%	1.75%
Barclays US High Yield	0.04%	-0.08%	0.22%	0.50%	11.96%	8.27%	6.42%	5.24%	7.71%	5.59%
Bloomberg Barclays Global Aggregate USD	0.16%	-0.09%	-0.84%	-0.53%	8.14%	10.67%	3.55%	3.15%	3.71%	2.44%
Bbg EM Gov't Diversified	-0.31%	-1.36%	-1.07%	1.13%	8.03%	10.75%	5.33%	1.36%	--	4.30%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.78%	-1.48%	-3.94%	-2.81%	23.87%	16.06%	11.48%	8.46%	12.87%	3.73%
Alerian MLP	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	8.93%
Bloomberg Commodity	0.01%	-2.06%	-0.21%	1.81%	5.00%	-2.68%	0.25%	-6.61%	-4.41%	
US Dollar Index	-0.07%	0.34%	1.01%	-0.74%	5.53%	4.52%	2.04%	3.10%	1.95%	
Interest Rates	11/12/19	11/5/19	10/31/19	9/30/19	12/31/18	11/12/18	11/11/16	11/12/14	11/12/09	
US Treasury Constant Maturity - 2 Year	1.66%	1.63%	1.52%	1.63%	2.48%	#N/A	#N/A	0.55%	0.82%	
US Treasury Constant Maturity - 5 Year	1.73%	1.66%	1.51%	1.55%	2.51%	#N/A	#N/A	1.65%	2.28%	
US Treasury Constant Maturity - 10 Year	1.92%	1.86%	1.69%	1.68%	2.69%	#N/A	#N/A	2.37%	3.45%	
Germany Benchmark Bond - 10 Year	-0.25%	-0.32%	-0.42%	-0.58%	0.24%	0.39%	0.29%	0.84%	3.44%	
Japan Benchmark Bond - 10 Year	-0.05%	-0.14%	-0.14%	-0.26%	0.01%	0.12%	-0.04%	0.48%	1.44%	
Mexico Benchmark Bond - 10 Year	6.85%	6.81%	6.78%	6.89%	8.71%	8.93%	7.37%	5.96%	7.87%	
30 Year Fixed-Rate Mortgages, Average, US	3.79%	3.78%	3.75%	3.72%	4.51%	4.82%	3.77%	4.03%	4.95%	
US Prime Rate	4.75%	4.75%	4.75%	5.00%	5.50%	5.25%	3.50%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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