



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.20%	0.36%	1.71%	3.91%	25.27%	13.23%	14.81%	10.86%	13.17%	1.82%
Communications Services	-0.39%	0.37%	1.62%	4.69%	27.44%	18.33%	8.07%	5.87%	9.99%	1.24%
Consumer Discretionary	-0.27%	-0.60%	0.16%	0.50%	23.07%	10.69%	16.12%	13.57%	17.11%	1.26%
Consumer Staples	-0.20%	0.22%	-0.72%	-0.86%	22.21%	9.74%	9.44%	7.77%	11.62%	2.67%
Energy	-0.56%	-1.32%	4.38%	1.99%	8.11%	-8.91%	-1.56%	-4.09%	2.72%	3.78%
Financials	-0.26%	1.36%	3.77%	6.27%	27.11%	12.25%	13.32%	10.83%	11.38%	2.09%
Health Care	-0.41%	0.24%	0.06%	5.18%	11.11%	3.76%	12.32%	8.67%	14.29%	1.67%
Industrials	0.07%	0.79%	4.25%	5.38%	29.18%	15.53%	11.59%	9.62%	13.54%	1.79%
Materials	-0.11%	1.11%	3.38%	3.42%	21.12%	12.06%	9.94%	6.35%	9.15%	1.96%
Real Estate	0.22%	-2.41%	-3.67%	-3.78%	24.81%	18.14%	12.70%	8.69%	13.91%	3.03%
Technology	0.06%	1.27%	3.06%	7.07%	40.66%	25.22%	25.92%	19.10%	17.21%	1.26%
Utilities	-0.68%	-3.04%	-4.47%	-5.20%	18.88%	15.63%	13.89%	9.53%	11.79%	3.12%
DJIA	0.04%	0.98%	2.54%	3.14%	21.19%	9.11%	16.38%	12.14%	13.17%	2.28%
NASDAQ	-0.13%	0.42%	2.13%	5.92%	28.74%	15.47%	17.46%	12.74%	15.26%	1.07%
Russell 3000	-0.16%	0.35%	1.78%	3.97%	24.86%	12.57%	14.22%	10.44%	13.09%	1.86%
Russell 1000 Growth	-0.04%	0.44%	1.47%	4.33%	28.63%	16.22%	19.11%	13.51%	14.83%	1.20%
Russell 1000 Value	-0.28%	0.32%	2.06%	3.49%	21.92%	10.23%	10.16%	7.75%	11.48%	2.59%
Russell Midcap	-0.09%	-0.04%	1.51%	2.57%	25.07%	12.43%	12.05%	8.74%	13.09%	1.75%
Russell 2500	-0.05%	0.17%	2.16%	4.12%	22.56%	8.56%	10.78%	8.34%	12.62%	1.69%
Russell 2000	-0.26%	-0.14%	2.10%	4.79%	19.65%	4.42%	8.99%	7.67%	11.88%	1.53%
MSCI AC World	-0.22%	0.12%	1.48%	4.29%	21.71%	12.47%	12.57%	7.89%	8.96%	2.49%
MSCI AC World ex USA	-0.29%	-0.22%	1.18%	4.72%	17.34%	11.32%	9.97%	4.65%	5.04%	3.24%
MSCI EAFE	0.01%	0.02%	1.12%	4.77%	18.75%	11.22%	9.95%	5.06%	5.59%	3.39%
MSCI Europe	0.10%	-0.60%	1.09%	4.35%	19.39%	11.32%	10.45%	4.45%	5.22%	3.55%
MSCI Japan	0.04%	1.61%	1.23%	6.14%	18.37%	10.23%	9.05%	7.47%	6.85%	2.51%
MSCI EM (Emerging Markets)	-1.12%	-1.09%	1.06%	5.33%	11.85%	11.06%	10.44%	3.98%	3.60%	2.94%
MSCI EM Asia	-1.47%	-1.00%	1.27%	5.82%	12.41%	11.90%	10.77%	5.54%	5.71%	2.55%
MSCI EM Eastern Europe	-0.53%	-0.62%	1.97%	10.29%	30.37%	27.33%	19.77%	9.38%	2.92%	7.00%
MSCI EM Latin America	0.03%	-3.08%	-1.22%	3.18%	9.98%	8.27%	10.95%	1.28%	-0.90%	3.58%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.00%	-0.64%	-1.02%	-0.72%	7.74%	10.36%	3.39%	3.04%	3.61%	2.40%
Bloomberg Barclays Municipal State GO (10 Y)	0.00%	-0.47%	-0.53%	-0.47%	6.38%	9.48%	3.67%	3.45%	4.52%	1.76%
Barclays US High Yield	0.00%	-0.16%	0.19%	0.46%	11.92%	8.23%	6.42%	5.23%	7.72%	5.68%
Bloomberg Barclays Global Aggregate USD	0.00%	-0.62%	-0.99%	-0.68%	7.97%	10.49%	3.50%	3.12%	3.71%	2.46%
Bbg EM Gov't Diversified	-0.31%	-1.20%	-0.76%	1.45%	8.36%	10.68%	5.45%	1.49%	--	4.29%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.17%	-2.41%	-3.19%	-2.04%	24.85%	16.99%	11.79%	8.51%	12.81%	3.70%
Alerian MLP	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	8.89%
Bloomberg Commodity	-1.08%	-1.96%	-0.21%	1.80%	4.99%	-2.49%	0.25%	-6.65%	-4.55%	
US Dollar Index	-0.19%	0.67%	0.90%	-0.85%	5.42%	5.09%	2.01%	3.13%	1.99%	
Interest Rates	11/11/19	11/4/19	10/31/19	9/30/19	1/1/19	11/9/18	11/11/16	11/11/14	11/11/09	
US Treasury Constant Maturity - 2 Year	1.68%	1.60%	1.52%	1.63%	#N/A	2.94%	#N/A	#N/A	0.85%	
US Treasury Constant Maturity - 5 Year	1.74%	1.60%	1.51%	1.55%	#N/A	3.05%	#N/A	#N/A	2.31%	
US Treasury Constant Maturity - 10 Year	1.94%	1.79%	1.69%	1.68%	#N/A	3.19%	#N/A	#N/A	3.50%	
Germany Benchmark Bond - 10 Year	-0.26%	-0.35%	-0.42%	-0.58%	0.24%	0.43%	0.29%	0.87%	3.49%	
Japan Benchmark Bond - 10 Year	-0.07%	-0.18%	-0.14%	-0.26%	-0.01%	0.12%	-0.04%	0.45%	1.47%	
Mexico Benchmark Bond - 10 Year	6.88%	6.82%	6.78%	6.89%	8.71%	8.93%	7.37%	5.98%	7.92%	
30 Year Fixed-Rate Mortgages, Average, US	3.83%	3.74%	3.75%	3.72%	4.51%	4.82%	3.77%	4.10%	4.95%	
US Prime Rate	4.75%	4.75%	4.75%	5.00%	5.50%	5.25%	3.50%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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