Steven A. Doorn, CFA®

Senior Vice President,
Director of Portfolio Management

As the Director of Portfolio Management, Steve is responsible for the management of client portfolio assets within their established investment objectives. As a key member of the company investment team, Steve plays a vital role in the development of our investment strategies including asset allocation guidelines, additions or deletions to the company's approved security purchase list and third-party manager engagements. He also plays a key role in crafting the investment strategies of the firm. Steve joins Legacy Trust with over 20 years of experience within the West Michigan market.

Experience

Legacy Trust, 2017 – present
Comerica Wealth Management, 1995 – 2017
First of America Bank, 1992 – 1995

Certification

Chartered Financial Analyst®

Education

B.B.A., Western Michigan University

Community Involvement

CFA Society of West Michigan – Member
West Michigan Sports Commission Advisory Council
Association for Corporate Growth WM - Member