Marcia Rumsey

Senior Vice President,
Wealth Advisor

As Senior Wealth Advisor, Marcia's role involves building and maintaining the trust and confidence of clients and their families by providing professional services and advice to help navigate the challenges wealth can create. She works with highly credentialed team members specializing in helping business owners and other professionals in the areas of business succession planning, wealth planning, investment management, estate planning/settlement, trust services and risk management. Marcia brings 25 years of experience in the financial services industry, with deep roots in serving high net worth individuals and families.

Experience

Legacy Trust, 2018 – present
Fifth Third Private Bank, 2013-2017
JP Morgan Private Bank, 2012-2013
FMB Bank, National City – PNC, First Chicago/NBD-Bank One,
1992-2012

Certification

Accredited Asset Management Specialist
FINRA Licensed – Series 7,9,10, 24, 65

Community Involvement

Junior Achievement Volunteer
Habitat for Humanity Volunteer
CANTER – Michigan Volunteer
Various animal advocate organizations