Jeffrey Dixon, MBA

Senior Vice President, Senior Portfolio Manager

As the Senior Portfolio Manager, Jeff is responsible for the management of client portfolio assets within their established investment objectives and the firm's investment strategy. Jeff's primary responsibilities include investment management, client service and support of business development efforts. Jeff brings over 30 years of portfolio management experience to the Legacy Trust team.

Experience

Legacy Trust, 2017 – present
Comerica Wealth Management, 1987 – 2017
Old Kent Bank, 1975 – 1987

Education

B.S., Southern Methodist University
MBA, Western Michigan University

Community Involvement

Mercy Health Saint Mary's Foundation – Board Member
Mercy Health Saint Mary's Foundation – Executive Committee Treasurer