

# Jeffrey Dixon, MBA



## Senior Vice President, Senior Portfolio Manager

As the Senior Portfolio Manager, Jeff is responsible for the management of client portfolio assets within their established investment objectives and the firm's investment strategy. Jeff's primary responsibilities include investment management, client service and support of business development efforts. Jeff brings over 30 years of portfolio management experience to the Legacy Trust team.

### Experience

Legacy Trust, 2017 – present  
Comerica Wealth Management, 1987 – 2017  
Old Kent Bank, 1975 – 1987

### Education

B.S., Southern Methodist University  
MBA, Western Michigan University

### Community Involvement

Mercy Health Saint Mary's – Board Member  
Mercy Health Saint Mary's – Executive  
Committee Treasurer

