

| Equities | 1 Day | 1 Week | MTD | QTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | Yield |
|--|--------|--------|---------|---------|----------|---------|---------|---------|----------|-------|
| S&P 500 | -0.16% | -1.49% | -2.23% | 1.73% | 15.61% | 9.90% | 14.08% | 11.17% | 14.29% | 1.89% |
| Communications Services | -0.36% | -1.25% | -1.91% | 4.49% | 19.10% | 18.17% | 3.61% | 5.18% | 9.78% | 1.33% |
| Consumer Discretionary | -0.05% | -0.79% | -1.91% | 3.69% | 20.00% | 14.34% | 15.65% | 14.81% | 19.09% | 1.14% |
| Consumer Staples | -0.15% | -0.68% | -1.84% | 0.63% | 12.71% | 19.15% | 5.19% | 8.02% | 12.79% | 2.84% |
| Energy | -0.06% | -1.62% | -3.76% | -3.70% | 12.13% | -11.63% | 1.80% | -4.49% | 4.31% | 3.37% |
| Financials | -0.29% | -1.61% | -2.45% | 6.33% | 15.43% | 1.01% | 15.51% | 11.07% | 11.90% | 2.07% |
| Health Care | 0.12% | -0.04% | -0.33% | -2.96% | 3.44% | 12.79% | 10.66% | 10.96% | 15.41% | 1.71% |
| Industrials | 0.01% | -1.88% | -2.61% | 1.39% | 18.83% | 6.13% | 12.19% | 9.31% | 14.49% | 1.92% |
| Materials | -0.10% | -2.80% | -4.58% | -1.11% | 9.07% | -2.81% | 8.01% | 4.84% | 10.12% | 2.28% |
| Real Estate | 0.05% | -1.31% | -1.27% | -1.73% | 15.50% | 18.52% | 6.78% | 9.00% | 15.82% | 3.10% |
| Technology | -0.17% | -2.65% | -2.91% | 3.33% | 23.85% | 13.56% | 25.99% | 19.51% | 19.11% | 1.41% |
| Utilities | -1.36% | -1.90% | -2.95% | -2.05% | 8.57% | 18.10% | 8.97% | 9.66% | 11.90% | 3.19% |
| DJIA | 0.01% | -1.74% | -2.34% | 0.25% | 12.10% | 9.05% | 16.20% | 12.05% | 14.53% | 2.22% |
| NASDAQ | -0.25% | -1.29% | -1.85% | 2.84% | 20.12% | 10.47% | 18.89% | 14.48% | 17.06% | 1.04% |
| Russell 3000 | -0.18% | -1.34% | -2.10% | 1.81% | 16.11% | 8.99% | 14.07% | 10.81% | 14.30% | 1.84% |
| Russell 1000 Growth | -0.02% | -1.34% | -2.02% | 2.41% | 18.90% | 12.58% | 17.76% | 14.09% | 16.23% | 1.21% |
| Russell 1000 Value | -0.30% | -1.54% | -2.35% | 1.11% | 13.18% | 6.62% | 10.37% | 7.80% | 12.44% | 2.56% |
| Russell Midcap | -0.18% | -1.10% | -2.11% | 1.62% | 18.42% | 7.18% | 12.23% | 9.35% | 14.74% | 1.69% |
| Russell 2500 | -0.35% | -0.62% | -1.61% | 1.84% | 17.95% | 3.75% | 13.01% | 8.98% | 14.17% | 1.55% |
| Russell 2000 | -0.46% | -0.07% | -1.00% | 2.37% | 17.30% | 0.64% | 13.70% | 8.95% | 13.38% | 1.41% |
| MSCI AC World | -0.21% | -1.79% | -2.12% | 1.23% | 13.71% | 3.16% | 11.79% | 7.01% | 10.65% | 2.43% |
| MSCI AC World ex USA | -0.28% | -2.19% | -2.03% | 0.63% | 11.13% | -4.11% | 9.07% | 2.73% | 7.17% | 3.11% |
| MSCI EAFE | -0.24% | -2.13% | -1.91% | 0.95% | 11.17% | -4.28% | 8.14% | 2.55% | 7.48% | 3.33% |
| MSCI Europe | 0.31% | -2.29% | -2.10% | 1.56% | 12.72% | -3.88% | 7.87% | 1.26% | 7.59% | 3.45% |
| MSCI Japan | -1.45% | -1.88% | -1.70% | -0.34% | 6.49% | -8.64% | 7.75% | 6.34% | 6.49% | 2.41% |
| MSCI EM (Emerging Markets) | -0.57% | -2.67% | -2.56% | -0.49% | 9.39% | -5.39% | 12.21% | 3.58% | 6.59% | 2.60% |
| MSCI EM Asia | -0.97% | -2.88% | -2.81% | -1.04% | 9.93% | -6.83% | 13.35% | 6.25% | 8.43% | 2.43% |
| MSCI EM Eastern Europe | -0.71% | -2.38% | -2.44% | 0.46% | 9.15% | 8.70% | 14.95% | 3.00% | 4.83% | 5.91% |
| MSCI EM Latin America | 1.47% | -2.16% | -1.50% | -1.05% | 6.81% | 0.01% | 11.08% | -1.34% | 2.52% | 2.48% |
| Fixed Income | 1 Day | 1 Week | MTD | QTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | Yield |
| Bloomberg Barclays US Aggregate | -0.15% | 0.11% | 0.13% | 0.16% | 3.11% | 5.60% | 1.89% | 2.50% | 3.71% | 2.97% |
| Bloomberg Barclays Municipal State GO (10 Y) | 0.12% | 0.62% | 0.73% | 0.99% | 4.12% | 7.00% | 2.54% | 3.40% | 4.35% | 2.00% |
| Barclays US High Yield | -0.02% | -0.26% | -0.21% | 1.21% | 8.56% | 6.46% | 7.92% | 4.72% | 9.63% | 6.21% |
| Bloomberg Barclays Global Aggregate USD | -0.15% | 0.10% | 0.13% | 0.21% | 3.25% | 5.70% | 2.01% | 2.57% | 3.81% | 3.03% |
| Bbg EM Gov't Diversified | 0.21% | -0.60% | -0.38% | -0.84% | 1.85% | -1.55% | 2.77% | -0.58% | -- | 6.04% |
| Other | 1 Day | 1 Week | MTD | QTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | Yield |
| FTSE NAREIT | -0.10% | -1.18% | -1.09% | -1.19% | 15.33% | 16.14% | 6.90% | 8.56% | 14.54% | 3.89% |
| Alerian MLP | 0.14% | -0.65% | -0.39% | -1.72% | 14.82% | 3.54% | 1.95% | -6.08% | 8.83% | 7.25% |
| Bloomberg Commodity | 0.05% | -1.72% | -1.90% | -2.31% | 3.86% | -9.77% | -0.46% | -9.55% | -3.70% | |
| US Dollar Index | 0.00% | 0.00% | 0.23% | 0.73% | 2.90% | 8.28% | 2.93% | 4.55% | 0.72% | |
| Interest Rates | 5/8/19 | 5/1/19 | 4/30/19 | 3/29/19 | 12/31/18 | 5/8/18 | 5/6/16 | 5/8/14 | 5/8/09 | |
| US Treasury Constant Maturity - 2 Year | 2.30% | 2.31% | 2.27% | 2.27% | 2.48% | 2.51% | 0.74% | 0.40% | 1.00% | |
| US Treasury Constant Maturity - 5 Year | 2.28% | 2.31% | 2.28% | 2.23% | 2.51% | 2.81% | 1.23% | 1.63% | 2.15% | |
| US Treasury Constant Maturity - 10 Year | 2.49% | 2.52% | 2.51% | 2.41% | 2.69% | 2.97% | 1.79% | 2.61% | 3.29% | |
| Germany Benchmark Bond - 10 Year | -0.05% | 0.01% | 0.03% | -0.08% | 0.24% | 0.56% | 0.15% | 1.45% | 3.45% | |
| Japan Benchmark Bond - 10 Year | -0.06% | -0.05% | -0.05% | -0.09% | 0.01% | 0.05% | -0.12% | 0.59% | 1.42% | |
| Mexico Benchmark Bond - 10 Year | 8.23% | 8.15% | 8.15% | 8.09% | 8.71% | 7.74% | 5.90% | 5.91% | 7.59% | |
| 30 Year Fixed-Rate Mortgages, Average, US | 4.04% | 4.06% | 4.09% | 4.08% | 4.51% | 4.47% | 3.58% | 4.21% | 4.81% | |
| US Prime Rate | 5.50% | 5.50% | 5.50% | 5.50% | 5.50% | 4.75% | 3.50% | 3.25% | 3.25% | |

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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