Legacy Trust

Thomas Blower, CFP®

Senior Wealth Planner/ Client Advisor

Thomas is responsible for the development and delivery of comprehensive financial planning services across the Legacy Trust platform. In his role as lead client advisor on many client relationships his serve-first approach reinforces our expertise in retirement income strategies, wealth transfer techniques, risk management, and tax planning, while enabling our clients to implement and realize their wealth management goals.

Experience

Legacy Trust, 2015 - present
Wealth Dimensions group, 2012 - 2015
Lincoln Financial Advisors, 2008 – 2012
MassMutual, 2005-2008

Education

B.S., Miami University (Ohio)

Certification

Certified Financial Planner®

Community Involvement

UpNext Class of 2017 – Mercy Health Saint Mary's Foundation
Leadership Advantage '16, Grand Rapids Area Chamber of Commerce
Miami University – Alumni Chapter of West Michigan - Organizer
Heart of West Michigan United Way - Finance Committee Member
West Michigan Estate Planning Council – Member