Steven A. Doorn, CFA

Senior Vice President, Director of Portfolio Management

As the Director of Portfolio Management, Steve is responsible for the management of client portfolio assets within their established investment objectives. As a key member of the company investment team, Steve plays a vital role in the development of the firm's investment strategies including asset allocation guidelines, additions or deletions to the company's approved security purchase list and third-party manager engagements. He plays a key role in crafting the investment strategies of the firm and joins Legacy Trust with over 20 years of experience within the West Michigan market.

Experience

Legacy Trust, 2017 - present
Comerica Wealth Management, 1995 - 2017
First of America Bank, 1992-1995

Education

B.B.A., Western Michigan University

Certification

Chartered Financial Analyst®

Community Involvement

CFA Society of West Michigan – Member
Flames Baseball – Coach